

# THEMIS MEDICARE LTD

Regd. Off. Plot No. 69A, GIDC Indl. Estate, Vapi - 396195, Dist Valsad, Gujarat.  
Corporate Office : 11/12, Udyog Nagar, S. V. Road, Goregaon (West), Mumbai-400 104.

PART I ( ₹ in Lakhs)

Statement of Standalone &amp; Consolidated Audited Results for the Year Ended 31.03.2012

Particulars	STANDALONE					CONSOLIDATED	
	3 months ended	Preceding 3 months ended	Corresponding 3 months ended	Current year ended	Previous year ended	Current year ended	Previous year ended
	(31/03/2012)	(31/12/2011)	(31/03/2011)	(31/03/2012)	(31/03/2011)	(31/03/2012)	(31/03/2011)
(Refer Notes Below)	(Audited)	(Audited)	(Audited)	(Audited)	(Audited)	(Audited)	(Audited)
1 Income from operations							
(a) Net sales/income from operations (Net of excise duty)	3,418.29	4,076.71	3,315.06	13,485.68	23,376.80	15,417.06	25,006.98
(b) Other operating income	47.09	209.42	14.65	316.12	190.99	346.91	200.59
Total income from operations (net)	3,465.38	4,286.13	3,329.71	13,801.80	23,567.79	15,763.97	25,207.57
2 Expenses							
(a) Cost of materials consumed	2,090.31	2,540.53	2,481.95	8,306.20	13,209.92	8,917.90	13,857.76
(b) Purchases of stock-in-trade	11.31	260.94	39.28	592.86	877.99	592.86	877.99
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(92.29)	(96.89)	(661.73)	512.92	(241.85)	369.91	(357.82)
(d) Employee benefits expense	514.21	526.42	508.76	2,097.60	1,975.09	2,387.67	2,221.89
(e) Depreciation and amortisation expense	126.70	133.27	151.77	508.02	513.60	779.44	773.73
(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	952.74	1,086.43	1,378.57	4,137.91	5,762.16	4,734.96	6,244.81
Total expenses	3,602.98	4,450.70	3,898.60	16,155.51	22,096.91	17,782.74	23,618.36
3 Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	(137.60)	(164.57)	(568.89)	(2,353.71)	1,470.88	(2,018.77)	1,589.21
4 Other income	4.60	21.80	47.98	217.82	559.40	277.84	565.67
5 Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	(133.00)	(142.77)	(520.91)	(2,135.89)	2,030.28	(1,740.93)	2,154.88
6 Finance costs	391.94	249.69	271.17	1,348.08	1,031.60	1,587.00	1,038.16
7 Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6)	(524.94)	(392.46)	(792.08)	(3,483.97)	998.68	(3,327.93)	1,116.72
8 Exceptional items	-	-	-	-	-	-	-
9 Profit / (Loss) from ordinary activities before tax (7 + 8)	(524.94)	(392.46)	(792.08)	(3,483.97)	998.68	(3,327.93)	1,116.72
10 Tax expense	16.57	-	0.86	16.57	15.05	(50.59)	23.38
11 Net Profit / (Loss) from ordinary activities after tax (9 + 10)	(508.37)	(392.46)	(791.22)	(3,467.40)	1,013.73	(3,378.52)	1,140.10
12 Extraordinary items (net of tax expense Rs. Nil)	-	-	-	-	-	-	-
13 Net Profit / (Loss) for the period (11 + 12)	(508.37)	(392.46)	(791.22)	(3,467.40)	1,013.73	(3,378.52)	1,140.10
14 Share of profit / (loss) of associates	-	-	-	-	-	-	-
15 Minority interest	-	-	-	-	-	-	-
16 Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+14+15)	(508.37)	(392.46)	(791.22)	(3,467.40)	1,013.73	(3,378.52)	1,140.10
17 Paid-up equity share capital- Face Value Rs. 10/- each	805.05	805.05	805.05	805.05	805.05	805.05	805.05
18 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year				4,370.66	7,808.06	5,002.84	8,351.36
19 Earnings per share (before extraordinary items)							
(a) Basic	(6.31)	(4.87)	(9.83)	(43.07)	12.59	(41.97)	14.16
(b) Diluted	(6.31)	(4.87)	(9.83)	(43.07)	12.59	(41.97)	14.16
19ii Earnings per share (after extraordinary items)							
(a) Basic	(6.31)	(4.87)	(9.83)	(43.07)	12.59	(41.97)	14.16
(b) Diluted	(6.31)	(4.87)	(9.83)	(43.07)	12.59	(41.97)	14.16

See accompanying note to the financial results

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**PART II**

Select Information for the year ended 31/03/2012

	Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months ended	Year to date figures for current period ended	Year to date figures for the previous year ended	Current year ended	Previous year ended
		(31/03/2012) (Audited)	(31/12/2011) (Audited)	(31/03/2011) (Audited)	(31/03/2012) (Audited)	(31/03/2011) (Audited)	(31/03/2012) (Audited)	(31/03/2011) (Audited)
<b>A PARTICULARS OF SHAREHOLDING</b>								
1	Public shareholding							
	- Number of shares		2439685	2439685	2439685	2444029	2439685	2444029
	- Percentage of shareholding		30.30	30.30	30.30	30.36	30.30	30.36
2	Promoters and Promoter Group Shareholding							
	a) Pledged / Encumbered							
	- Number of shares		NIL	NIL	NIL	NIL		
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)							
	- Percentage of shares (as a % of the total share capital of the company)							
	b) Non - encumbered							
	- Number of shares		5610815	5610815	5610815	5606471		
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)		100	100	100	100		
	- Percentage of shares (as a % of the total share capital of the company)		69.70	69.70	69.70	69.64		
	<b>B INVESTOR COMPLAINTS</b>	<b>3 months ended (31/03/2012)</b>						
	Pending at the beginning of the quarter	-						
	Received during the quarter	2						
	Disposed of during the quarter	2						
	Remaining unresolved at the end of the quarter	-						

## THEMIS MEDICARE LTD

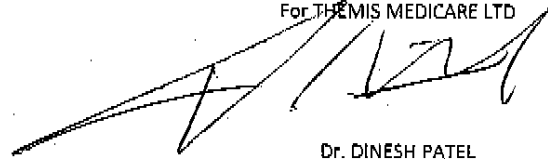
Regd. Off. Plot No. 69A, GIDC Indl. Estate, Vapi - 396195, Dist Valsad, Gujarat.  
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Statement of Assets and Liabilities as on 31st March, 2012		STANDALONE		CONSOLIDATED	
	Particulars	As at 31/03/2012	As at 31/03/2011	As at 31/03/2012	As at 31/03/2011
<b>A</b>	<b>EQUITY AND LIABILITIES</b>				
1	Shareholders' Funds				
	(a) Share capital	805.05	805.05	805.05	805.05
	(b) Reserves and surplus	4,370.66	7,808.06	5,002.84	8,351.36
	<b>Sub-total - Shareholders' Funds</b>	<b>5,175.71</b>	<b>8,613.11</b>	<b>5,807.89</b>	<b>9,156.41</b>
2	Non-current Liabilities				
	(a) Long-term borrowings	3,543.24	3,514.38	6,492.78	6,088.80
	(b) Deferred tax liabilities (net)	308.99	325.57	443.00	423.63
	(c) Other long-term liabilities	125.35	125.25	125.35	125.25
	(d) Long-term provisions			154.97	123.76
	<b>Sub-total - Non-current Liabilities</b>	<b>3,977.58</b>	<b>3,965.20</b>	<b>7,216.10</b>	<b>6,761.44</b>
3	Current Liabilities				
	(a) Short-term borrowings	7,535.00	5,414.51	7,535.00	5,414.51
	(b) Trade payables	5,740.06	6,217.80	5,921.95	6,416.83
	(c) Other current liabilities	1,238.46	988.10	1,290.61	1,060.38
	(d) Short-term provisions	159.36	396.97	187.54	516.23
	<b>Sub-total - Current liabilities</b>	<b>14,672.88</b>	<b>13,017.38</b>	<b>14,935.10</b>	<b>13,407.95</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>23,826.17</b>	<b>25,595.69</b>	<b>27,959.09</b>	<b>29,325.80</b>
<b>B</b>	<b>ASSETS</b>				
1	Non-current Assets				
	(a) Fixed Assets	11,041.92	10,752.49	13,811.76	13,563.81
	(b) Non-current investments	737.81	736.68	50.71	50.71
	(c) Long-term Loans and Advances	706.03	776.96	1,168.10	1,202.46
	(d) Other non-current assets	19.27	144.95	27.86	152.19
	<b>Sub-total - Non-current assets</b>	<b>12,505.03</b>	<b>12,411.08</b>	<b>15,058.43</b>	<b>14,969.17</b>
2	Current assets				
	(a) Inventories	3,861.25	3,859.15	4,770.33	4,626.43
	(b) Trade Receivables	4,311.55	6,399.83	4,800.18	6,656.80
	(c) Cash and Cash Equivalents	536.65	494.86	690.93	618.08
	(d) Short-term Loans and Advances	2,611.69	2,430.77	2,639.22	2,455.32
	<b>Sub-total - Current assets</b>	<b>11,321.14</b>	<b>13,184.61</b>	<b>12,900.66</b>	<b>14,356.63</b>
	<b>TOTAL - ASSETS</b>	<b>23,826.17</b>	<b>25,595.69</b>	<b>27,959.09</b>	<b>29,325.80</b>

**NOTES:**

1. The Company has only one segment namely pharmaceuticals, hence no separate segmentwise disclosure has been made.
2. The above results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 12th of May 2012.

By Order of the Board  
For THEMIS MEDICARE LTD



Dr. DINESH PATEL  
(Managing Director & CEO)

Place : Mumbai  
Date : 12 / 05 / 2012.