

**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	VISA STEEL LIMITED
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ANTRIKSH VYAPAAR LIMITED
Whether the acquirer belongs to Promoter/Promoter group	NO
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The Bombay Stock Exchange Limited (BSE) The National Stock Exchange Limited (NSE)

Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
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**Before the acquisition under consideration, holding of :**

a) Shares carrying voting rights	---	---	---
b) Voting rights (VR) otherwise than by equity shares	---	---	---
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	---	---	---
d) Total (a+b+c)	---	---	---

**Details of acquisition**

a) Shares carrying voting rights acquired	2,50,00,000	22.73%	22.73%
b) VRs acquired otherwise than by equity shares	---	---	---
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	---	---	---
d) Total (a+b+c)	2,50,00,000	22.73%	22.73%

**After the acquisition, holding of:**

a) Shares carrying voting rights	2,50,00,000	22.73%	22.73%
b) VRs otherwise than by equity shares	---	---	---
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	---	---	---
d) Total (a+b+c)	2,50,00,000	22.73%	22.73%

Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)

Pledge



Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. Not Applicable

Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. May 21,2012

Equity share capital / total voting capital of the TC before the said acquisition Rs. 1,100,000,000/-

Equity share capital/ total voting capital of the TC after the said acquisition Rs. 1,100,000,000/-

Total diluted share/voting capital of the TC after the said acquisition Rs. 1,100,000,000/-

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For **ANTRIKSH VYAPAAR LIMITED**



**(Ratan Kumar Gupta)**  
Whole Time Director



Place: Kolkata

Date: May 22,2012

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