## FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Visesh Infot	Visesh Infotecnics Limited			
2. Name(s) of the acquirer and Person		Omkam Global Capital Private Limited			
Acting in Concert (PAC) with the acquirer	ominam clobal dapital Private Limited				
3. Whether the acquirer belongs to	Yes	8			
Promoter/Promoter group					
4. Name(s) of the Stock Exchange(s) where	Bombay Stoc	Bombay Stock Exchange Limited			
the shares of TC are Listed	National Stock Exchange Limited				
5. Details of the acquisition of shares/voting	Number	Number % w.r.t. total % w.r.t.			
rights/holding of the Acquirer and PAC		share/voting	total diluted		
		capital wherever	share/voting capital of		
		applicable	the TC (*)		
Before the acquisition under					
consideration, holding of:					
a) Shares carrying voting rights			e		
b) Voting rights (VR) otherwise than by	s		g an		
equity shares					
c) Warrants/convertible securities/any other	27200000	12.36%	9.59%		
instrument that entitles the acquirer to					
receive shares carrying voting rights in the		6	£.		
TC (specify holding in each category)	,				
Total (a+b+c)	27200000	12.36%	9.59%		
Details of acquisition					
a) Shares carrying voting rights acquired	27200000	9.59%	9.59%		
b) VRs acquired otherwise than by equity	NIL	NIL	NIL		
shares					
c) Warrants/convertible securities/any other	NIL	NIL	NIL "		
instrument that entitles the acquirer to	1412				
receive shares carrying voting rights in the	-				
TC (specify holding in each category)					
acquired					
Total (a+b+c)	27200000	9.59%	9.59%		



Aft	er the acquisition, holding of:			
a)	Shares carrying voting rights	27200000	9.59%	9.59%
b)	VRs otherwise than by equity shares			
c)	Warrants/convertible securities/any other			
	instrument that entitles the acquirer to			
	receive shares carrying voting rights in the			-
	TC (specify holding in each category)			*
	after acquisition			
Tot	al (a+b+c)	27200000	9.59%	9.59%
6.	Mode of acquisition (e.g. open market /	Preferential Allotment		
	public issue / rights issue /preferential			
	allotment / inter-se transfer, etc.)			
7.	Date of acquisition of/ date of receipt of			
	intimation of allotment of shares /VR/	30.04.2012		
	warrants/convertible securities/any other			
	instrument that entitles the acquirer to			
	receive shares in the TC.			e
8.	Equity share capital / total voting capital of			p <sup>rec</sup> a
	the TC before the said acquisition	63741090		
9.	Equity share capital/ total voting capital of			
	the TC after the said acquisition	909410900		
10.	Total diluted share/voting capital of the TC		<u> </u>	
	after the said acquisition	9	909410900	2

## Note:

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Omkam Global Capital Private Limited

**Authorised Signatory** 

Place: New Delhi Date: 30.042012