

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target Company (TC)	ALSTOM India Limited (Formerly ALSTOM Projects India Limited)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ALSTOM Holdings SA, 3, avenue André Malraux, 92300 Levallois-Perret, France		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
Details of the acquisition as follows:	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (*)</b>
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
<b>Total (a+b+c)</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
Details of acquisition :			
a) Shares carrying voting rights acquired	60,97,561	9.07	9.07
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive	Nil	Nil	Nil

shares carrying voting rights in the TC (specify holding in each category) acquired			
<b>Total (a+b+c)</b>	60,97,561	9.07	9.07
After the acquisition, holding of:			
a) Shares carrying voting rights	60,97,561	9.07	9.07
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
<b>Total (a+b+c)</b>	60,97,561	9.07	9.07
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Allotment of equity shares as a consideration of amalgamation of ALSTOM Holdings (India) Limited into ALSTOM India Limited (formerly ALSTOM Projects India Limited) pursuant to the Scheme of amalgamation amongst ALSTOM Holdings (India) Limited, ALSTOM India Limited (formerly ALSTOM Projects India Limited) and their respective shareholders, sanctioned by Hon'ble High Courts of Delhi and Bombay on 23 February 2012 and 31 March 2012 respectively.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares as allotted to ALSTOM Holdings SA shall rank pari-passu in all respects with existing Equity Shares		
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible	Date of Allotment: 25 June 2012		

securities/any other instrument that entitles the acquirer to receive shares in the TC.	Date of receipt of intimation of Allotment: 26 June 2012.
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 67,02,41,740/- (Divided in to 6,70,24,174 Equity Shares of the face value of Rs. 10/- each) (Pursuant to the aforesaid scheme of Amalgamation 60,97,561 Equity Shares were allotted to ALSTOM Holdings SA and 58,94,264 were extinguished)
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 67,22,74,710/- (Divided in to 6,72,27,471 Equity Shares of the face value of Rs. 10/- each)
Total diluted share/voting capital of the TC after the said acquisition	Rs. 67,22,74,710/- (Divided in to 6,72,27,471 Equity Shares of the face value of Rs. 10/- each)

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For ALSTOM Holdings SA

  
Pierre Jean BOSIO

Signature of the acquirer / Authorised Signatory

Place: Paris

Date: 27 June 2012