

K G DENIM LIMITED
 Regd. Office: Then Thirumal, Coimbatore - 641 302
 Audited Financial Results for the Quarter & Year Ended 31st March 2012

Sl. No	Particulars	Standalone				Audited		Consolidated Results	
		Audited	Un-Audited	Audited	Audited	Year Ended	Year Ended	Year Ended	Year Ended
		Quarter Ended 31.03.2012	Quarter Ended 31.12.2011	Quarter Ended 31.03.2011	Quarter Ended 31.03.2012	31.03.2012	31.03.2011	31.03.2012	31.03.2011
1	Income from operations								
	(a) Net Sales/Income from Operations (Net of excise duty)	8987	9382	8873	38660	32723	41779	36829	
	(b) Other Operating Income	286	344	376	1347	1579	1347	1578	
	Total Income from operations (net)	10263	9726	9049	40007	34302	43126	37407	
2	Expenses								
	(a) Cost of materials consumed	6377	5428	6429	23813	20017	25941	22015	
	(b) Purchases of stock-in-trade	6	0	0	5	0	299	682	
	(c) Change in Inventories of finished goods, work-in-progress and stock-in-trade	-848	340	-1087	-1011	-305	-1168	-309	
	(d) Employee benefits expense	691	449	643	1892	1708	2052	1852	
	(e) Power & Fuel	969	934	906	3550	2733	3550	2733	
	(f) Stores & Chemicals	1675	1362	1367	6232	4666	5431	4198	
	(g) Depreciation / Impairment	294	336	279	1309	1293	1316	1299	
	(h) Other Expenditure	744	366	555	2112	1991	3097	2775	
	Total expenses	9709	9215	8712	36902	32103	39918	35245	
3	Profit from Operations before Other Income, finance costs and exceptional items (1-2)								
	Other Income	574	701	336	3105	2199	3208	2162	
	Profit from ordinary activities before Finance cost and Exceptional Items (3+4)	72	8	111	90	111	100	138	
4	Finance Cost (Net)	646	709	447	3195	2310	3305	2300	
5	Loss / Gain on Variation in Foreign Exchange Rate (Net)	659	533	444	2087	1630	2184	1709	
6	Profit (+) / Loss(-) from ordinary activities after finance cost but before Exceptional Items (5-6-7)	3	8	-3	4	4	4	4	
7	Exceptional Items	-16	168	6	1104	676	1120	687	
8	Profit(+)/ Loss(-) from ordinary activities before tax (8+9)	0	0	0	0	0	0	0	
9	Tax Expense	-16	168	6	1104	676	1120	687	
10	Current Tax	0	34	9	225	137	228	138	
11	MAT Credit Entitlement	130	-34	-5	-93	-133	-96	-135	
12	Deferred Tax	-147	62	18	235	222	240	203	
13	Net Profit(+)/ Loss(-) from ordinary activities after tax (10-11)	1	106	-16	737	450	748	381	
14	Extraordinary Items (Net)	0	0	0	0	0	0	0	
	Net Profit (+) / Loss (-) for the Period (12-13)	1	106	-16	737	450	748	381	

(Rs. Lakhs)

For K G DENIM LIMITED

B. Anand
 Managing Director

	15	16	17	18	19	20	21	22	23	24	25
15	Paid-up Equity Share Capital (Face value of Rs. 10/- each)	2567	2567	2567	2667	2567	2567	2567	2567	2567	2567
16	Reserves excluding revaluation reserves as per Balance Sheet of previous accounting year	-	-	-	2433	2152	1963	1672	-	-	-
17	Earnings Per Share (EPS) - Basic & Diluted	0.00	0.41	-0.06	2.87	1.76	2.91	1.48	-	-	-
	a. Before Extraordinary Items - (Not Annualized)										
	b. After Extraordinary Items - (Not Annualized)	0.00	0.41	-0.06	2.87	1.76	2.91	1.48	-	-	-
18	Public Shareholding	10998602	10998602	10998602	10998602	10998602	10998602	10998602	10998602	10998602	10998602
	No of Shares	2000000	2000000	2000000	2000000	2000000	2000000	2000000	2000000	2000000	2000000
	Percentage of Shares (as % of the total shareholding of Promoter & Promoter Group)	42.87%	42.87%	42.83%	42.87%	42.83%	42.87%	42.83%	42.87%	42.83%	42.87%
19	Pledged / Encumbered	12855303	12855303	12665303	12855303	12665303	12665303	12665303	12665303	12665303	12665303
	No of Shares	2000000	2000000	2000000	2000000	2000000	2000000	2000000	2000000	2000000	2000000
	Percentage of Shares (as % of the total shareholding of Promoter & Promoter Group)	64.28%	64.28%	63.32%	64.28%	63.32%	63.32%	63.32%	63.32%	63.32%	63.32%
	Percentage of Shares (as % of the total share capital of the Company)	49.33%	49.33%	49.38%	49.33%	49.38%	49.33%	49.38%	49.33%	49.38%	49.33%
INVESTOR COMPLAINTS											
	Pending at the Beginning of the quarter	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	Received during the quarter	4	4	4	4	4	4	4	4	4	4
	Disposed of during the quarter	1	1	1	1	1	1	1	1	1	1
	Remaining Unresolved at the end of the quarter	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL

- The above audited results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 7th June, 2012
- Figures of the previous year / quarter have been regrouped / re arranged wherever necessary.
- The company has only one business segment (i.e.,) Textile Business. Hence, segment wise reporting is not applicable.
- The Board has recommended a Equity Dividend of 7.50% (i.e Rs.0.75 per share) on its Equity shares for the Financial year 2011-12. The Board further recommends payment of arrears of Preference Dividend for the period from 1st April 2005 to 31st March 2007 @ 10% amounting to Rs.200 Lakhs to eligible preference share holders.
- The figures of the last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year.
- There are no share of profit / loss of associates and minority interest in respect of consolidated results.

Coimbatore
Dated :- 7th June, 2012

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By order of the Board
B.S.RIPAKULLU
Managing Director

K G DENIM LIMITED
 Regd. Office: Then Thirumalai, Coimbatore - 641 302
 Statement of Assets & Liabilities as at 31 st March 2012

Particulars	Standalone		Consolidated		Rs. In Lakhs
	Audited	As at: 31.03.2011	Audited	As at: 31.03.2011	
A EQUITY AND LIABILITIES					
1 Shareholders' Fund					
(a) Share Capital	2867	2867	2867	2867	2867
(b) Reserves and Surplus	2433	2152	1963	1672	1672
2 Money received against share warrants					
3 Non-Current Liabilities					
(a) Long-term borrowings	4437	4181	4437	4180	4180
(b) Deferred tax liabilities (Net)	1289	1063	1124	894	894
(c) Other Long-term liabilities	612	400	776	545	545
(d) Long-term provisions	188	161	207	172	172
4 Current Liabilities					
(a) Short-term borrowings	4577	5151	5129	5748	5748
(b) Trade payables	8265	7776	9181	8685	8685
(c) Other current liabilities	1759	1622	1866	1724	1724
(d) Short-term provisions	495	63	499	64	64
Total	26622	26136	27748	26241	26241
B ASSETS					
1 Non-current Assets					
(a) Fixed Assets (Net)	9345	10026	9429	10115	10115
(b) Capital work in progress	664	103	664	103	103
(c) Non-current Investments	573	532	373	331	331
(d) Long-term Loans and advances	396	254	395	263	263
2 Current Assets					
(a) Inventories	10183	8188	11161	8978	8978
(b) Trade receivables	2375	2696	2468	2968	2968
(c) Cash and cash equivalents	665	624	693	684	684
(d) Short-term Loans and Advances	1613	1861	1665	1976	1976
(e) Other Current Assets	908	852	910	853	853
Total	26622	26136	27748	26241	26241

By order of the Board

B. Srinivasulu
 B. SRINIVASULU
 Managing Director

Coimbatore
 Dated :- 7th June, 2012

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