

**Linc Pen & Plastics Limited**  
**3, Alipore Road, Kolkata – 700 027**

**ANNOUNCEMENT OF RESULTS OF POSTAL BALLOT**

In accordance with Section 192A of the Companies Act, 1956, read with Companies (Passing of Resolution by Postal Ballot) Rules, 2011, Postal Ballot forms and Notice dated April 23, 2012, were circulated to the shareholders of the Company containing the resolutions on the following matters:

1. Increase in Authorised Share Capital and alteration to the Memorandum of Association of the Company.
2. Allotment of 20,00,000 Equity shares to Mitsubishi Pencil Co. Ltd.

The summary of the Postal Ballot received by the Company against the above are as follows:

Total Postal Ballot Received	:	129
Total Valid Postal Ballot	:	96
Total Invalid Postal Ballot	:	33

Based on the report dated June 02, 2012 submitted by M/s Vinod Kothari & Co., Practising Company Secretaries, Kolkata, the Scrutinizer appointed under section 192A of the Companies Act, 1956, for conducting postal ballot process in a fair and transparent manner, I declare the result as under, of the voting conducted through the postal ballot on the -

- 1 Ordinary Resolution under section 16 read with section 94 & 97 of the Companies act, 1956 for Increase in Authorised Share Capital and alteration to the Memorandum of Association of the Company -

Vote Cast in favour		Vote cast against		Total	
No. of shares	% age	No. of shares	% age	No. of shares	% age
93,95,656	100.00	62	0.00	93,95,718	100.00

*The resolution has therefore been approved by the shareholders as an Ordinary Resolution.*

- 2 Special Resolution for allotment of 20,00,000 Equity Shares to Mitsubishi Pencil Co. Ltd. -

Vote Cast in favour		Vote cast against		Total	
No. of shares	% age	No. of shares	% age	No. of shares	% age
93,95,459	100.00	37	0.00	93,95,496	100

*The resolution has therefore been approved by the shareholders as a Special Resolution.*

For LINC PEN & PLASTICS LTD.

  
 Deepak Jalan  
 Managing Director

Place: Kolkata  
 Date : 04.06.2012

**VINOD KOTHARI & COMPANY**

Practising Company Secretaries

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PAN No. - AFMPK8774Q

Service Tax Registration No. - AFMPK8774QST002

The Chairman  
Linc Pen & Plastics Limited  
Satyam Towers,  
3, Alipore Road  
Kolkata - 700 027

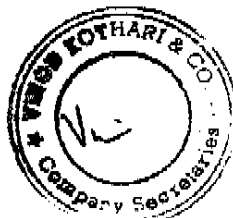
**Sub: Result of Resolution(s) proposed to be passed through Postal Ballot**

Sir,

In terms of authority conferred on us by the Board of Directors of Linc Pen & Plastics Limited in compliance with the provisions of Section 192A of the Companies Act, 1956 and all the Rules and clarifications issued thereunder, we have scrutinized the Postal Ballot Forms received by us till the closure of business hours on May 30, 2012 for passing of resolutions for consent of shareholders as required for increase in authorised share capital of the Company and for making preferential allotment.

The resolutions put to ballot were as per the Postal Ballot Notice dated April 23, 2012.

129 (One Hundred and Twenty Nine) ballot forms representing 98,47,843 (Ninety Eight Lakh Forty Seven Thousand Eight Hundred Forty Three) shares have been received by us till the close of business hours on May 30, 2012. Of these, 33 ballot forms are deemed defective as the same were not voted and/or were bearing the incorrect shareholding details and/or were blank ballots and/or there were no signature and/or there was mismatch in signature from the records as maintained by the Registrar and Share Transfer Agent (RTA) of the Company. The records of number of shares and signatures of shareholders have been relied upon by the register/data maintained by the RTA.



A summary of Postal Ballot Forms received is given below:

**RESOLUTION 1:**

**Increase of Authorised Share Capital from Rs. 13,00,00,000 (Rupees Thirteen Crore) to Rs. 15,00,00,000 (Rupees Fifteen Crore)**

Votes received as	Total shares representing the voting	Percentage of total votes casted
Assents to the resolution	9395656	95.41%
Dissents to the resolution	62	00.00%

Please note that votes received for 452125 number of shares representing to approximately 4.59% of the total votes received are invalid votes due to reason stated above.

**RESOLUTION 2:**

**Issue and allotment of 20,00,000 (Twenty Lakh) equity shares aggregating to Rs. 20,00,00,000 (Rupees Twenty Crore) on preferential basis to Mitsubishi Pencil Co. Ltd**

Votes received as	Total shares representing the voting	Percentage of total votes casted
Assents to the resolution	9395459	95.41%
Dissents to the resolution	37	00.00%

Please note that votes received for 452347 number of shares representing to approximately 4.59% of the total votes received are invalid votes due to reason stated above.

Hence, the ordinary resolution for Resolution 1 and special resolution for Resolution 2 are deemed to have been passed.

Envelopes containing ballot paper forms returned undelivered aggregated to 108 forms.



**VINOD KOTHARI**  
**Vinod Kothari & Company**  
**Scrutinizer for the Postal Ballot**

Date: June 2, 2012  
 Kolkata