



MUTHOOT CAPITAL SERVICES LIMITED

Regd office: Muthoot Towers, M.G Road, Kochi - 682 035

PART I

Statement of Audited Results for the Year Ended 31 MARCH, 2012

Rs. In lakhs

Particulars	Quarter Ended	Quarter Ended	Quarter Ended	Year Ended	Year Ended
	31-Mar-12	31-Dec-11	31-Mar-11	31-Mar-12	31-Mar-11
	Unaudited	Unaudited	Unaudited	Audited	Audited
1 Income from operations					
(a) Revenue from operations	2,348	1,666	1,153	6,701	3,704
(b) Other operating income					
Total income from operations (net)	2,348	1,666	1,153	6,701	3,704
2 Expenses					
(a) Employee benefits expense	375	367	179	1,221	512
(b) Depreciation and amortization expense	11	8	5	31	14
(c) Administrative and other Expenses	325	289	183	1,037	525
(d) Provisions	74	18	20	112	59
Total expenses	785	682	387	2,401	1,110
3 Profit from operations before other incomes, finance costs and exceptional items (1-2)	1,563	984	766	4,300	2,594
4 Other income	21	2	1	34	14
5 Profit from ordinary activities before finance costs and exceptional items (3 + 4)	1,584	986	767	4,334	2,608
6 Finance costs	633	495	363	2,033	1,157
7 Profit from ordinary activities after finance costs but before exceptional items (5 - 6)	951	491	404	2,301	1,451
8 Exceptional items					
9 Profit from ordinary activities before tax (7+ 8)	951	491	404	2,301	1,451
10 Tax expense	312	152	136	750	484
11 Net Profit from ordinary activities after tax (9 - 10)	639	339	268	1,551	967
12 Extraordinary items (net of tax expense)	-	-	-	-	-
13 Net Profit for the period (11 - 12)	639	339	268	1,551	967
14 Paid-up equity share capital (Face Value of Rs.10/- each)	1,247	1,247	650	1,247	650
15 Reserve excluding Revaluation Reserves				7,451	2,227
16 Earnings Per Share (EPS)					
(i) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualised) (in Rs.)	5.12	2.72	3.35	13.12	12.09
(ii) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualised) (in Rs.)	5.12	2.72	3.35	13.12	12.09

PART II

Select Information for the Quarter and Year ended 31 MARCH, 2012

Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months ended in previous year	Year to date figures for current period ended	Previous accounting year ended
	31-Mar-12	31-Dec-11	31-Mar-11	31-Mar-12	31-Mar-11
	Unaudited	Unaudited	Unaudited	Audited	Audited
A. PARTICULARS OF SHAREHOLDING					
I. Public shareholding					
1 Number of shares	2,808,979	2,808,979	1,626,078	2,808,979	1,626,078
2 Percentage of shareholding	22.52%	22.52%	25.02%	22.52%	25.02%
II. Promoters and Promoter Group Shareholding					
a) Pledged / Encumbered					
1 Number of shares	Nil	Nil	Nil	Nil	Nil
2 Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil
3 Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil



b) Non - encumbered					
1 Number of shares	9,663,596	9,663,596	4,873,922	9,663,596	4,873,922
2 Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
3 Percentage of shares (as a % of the total share capital of the company)	77.48%	77.48%	74.98%	77.48%	74.98%

Annexure IX to Clause 41

AUDITED STATEMENT OF ASSETS AND LIABILITIES AS AT 31 MARCH, 2012

Particulars	Rs. In lakhs	
	Year Ended	Year Ended
	31-Mar-12	31-Mar-11
EQUITY AND LIABILITIES		
A Shareholder's Funds		
1 Share Capital	1,247	650
Reserves and Surplus	7,451	2,227
	8,698	2,877
2 Non-Current Liabilities		
Long-term borrowings	908	649
Other Long term liabilities	95	46
	1,003	695
3 Current Liabilities		
Short-term borrowings	19,333	12,565
Other current liabilities	1,837	1,661
Short-term provisions	687	335
	21,857	14,561
Total	31,558	18,133
B ASSETS		
Non-current assets		
Fixed assets		
Tangible assets	118	64
Non-current investments	-	-
Deferred tax assets (net)	71	34
Long term receivables from financing activities	13,378	6,178
Long term loans and advances	39	33
Other non-current asset	6	1
	13,612	6,310
Current assets		
Current investments	19	19
Cash and Cash Equivalents	997	317
Receivables from Financing Activities	16,786	11,419
Short Term Loans and Advances	75	40
Other current assets	69	28
	17,946	11,823
Total	31,558	18,133

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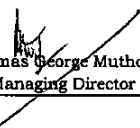


	Particulars	3 months ended 31-Mar-12	Year ended 31-Mar-12
B. INVESTOR COMPLAINTS			
	Pending at the beginning of the period	Nil	Nil
	Received during the period	19	118
	Disposed of during the period	19	118
	Remaining unresolved at the end of the period	Nil	Nil

- 1 The above results were reviewed by the audit committee and approved by the Board of Directors at its meeting held on 11th June, 2012
- 2 The figures of the current quarter are the balancing figures between the audited figures of the full financial year ended 31st March, 2012 and the published year to date figures upto the third quarter ended 31st December, 2011.
- 3 Provision for taxation is made at the effective income tax rate
- 4 As the Company is mainly operating in one reportable business segment, namely "Financing Activities" the disclosure requirements of Accounting Standard(AS-17) "Segment Reporting" are not applicable
- 5 Interest on Hypothecation loans was recognized on accrual basis upto the current reporting date as against for the completed months upto the previous quarter. This resulted in an increase of operating revenue by Rs. 412.39 Lakhs for the Quarter and Year ended 31st March, 2012.
- 6 Previous quarters/year's figures have been regrouped / rearranged wherever necessary.
- 7 The Company had raised Rs. 4778.06 lakhs by way of Rights Issue during the financial year ended 31st March, 2012. The issue proceeds were utilised for the repayment of unsecured loan taken from one of the promoters, general corporate purpose and meeting issue expenses at Rs. 4272.78 lakhs, Rs. 468.45 lakhs and Rs. 36.83 lakhs respectively, as intended for the purpose of the issue.
- 8 The directors recommend a dividend of RS. 3.50 per share subject to approval of shareholders
Kochi

June 11, 2012

For Muthoot Capital Services Ltd.


Thomas George Muthoot
Managing Director