



RAJ OIL MILLS LTD.

June 5, 2012

To,
The Bombay Stock Exchange,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001



Ole

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai 400051

Re: Raj Oil Mills Limited – Scrip Code – 533093

Subject: Outcome of Extra Ordinary General Meeting held on June 4, 2012

Dear Sir,

Pursuant to Clause 22 of the listing agreement, it is hereby informed that the Shareholders of the Company at the Extra Ordinary General Meeting held on June 4, 2012 at "Factory" of the Company, Ten Village (Manor), Taluka - Palghar, Dist. - Thane (M.S.) 401404 have passed the following resolution unanimously:-

- To create, offer, issue and allot any security including Global Depository Receipts (GDRs), American Depository Receipts (ADRs) convertible into equity shares not exceeding USD 20 million or equivalent Indian rupees.

Further the second resolution as stated in the notice for allotment of warrants was deferred by the Board of the Directors due to some technical reasons and the same will be proposed for share holders approval in due course.

Kindly take the above intimation on your record and acknowledge receipt of the same.

Thanking You.

Yours Faithfully

For Raj Oil Mills Limited

Abdulla K. Musla
Director & Compliance Officer

