


Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	SHRIRAM EPC LTD		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SHRIRAM INDUSTRIAL HOLDINGS PVT LTD		
3. Whether the acquirer belongs to Promoter/Promoter group	PROMOTER		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE LTD, NATIONAL STOCK EXCHANGE OF (INDIA) LTD,		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	1,49,29,070	33.67%	33.67%
b) Voting rights (VR) otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
Total (a+b+c)	1,49,29,070	33.67%	33.67%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	21,19,000	4.78%	4.78%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
Total (a+b+c)	21,19,000	4.78%	4.78%

<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	1,70,48,070	38.45%	38.45%
b) VRs otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
Total (a+b+c)	1,70,48,070	38.45%	38.45%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	On 03-05-2012 and 14-06-2012		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.44,33,82,840(4,43,38,284 Equity Shares of Rs.10/- each)		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.44,33,82,840(4,43,38,284 Equity Shares of Rs.10/- each)		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs.44,33,82,840(4,43,38,284 Equity Shares of Rs.10/- each)		

Shares have been acquired on 03.05.2012 and 14.06.2012. Upon the acquisition made on 14.06.2012, the change in the aggregating shareholding is over 2% (as compared to last reported disclosure). Consequent to the change, this disclosure is being made.

For SHRIRAM INDUSTRIAL HOLDINGS PVT LTD



S SRINIVASAN
MANAGING DIRECTOR

Place: Chennai
Date: 18/06/2012