



Casting The Future

ALICON CASTALLOY LIMITED
(Formerly known as Enkei Castalloy Limited)
Reg Office & Works-Gat No 1426, Shikrapur
Tal-Shirur, District-Pune-412208

Un-Audited Financial Results for the Qtr. ended 30th June, 2012 on Standalone basis

(Rupees in Lakhs)

Sr No	Particulars	Qtr. Ended	Qtr. Ended	Qtr. Ended	Year Ended
		30.06.2012	31.03.2012	30.06.2011	31.03.2012
		(Un-Audited)	(Audited)	(Un-Audited)	(Audited)
1	Income from operations				
	a) Net sales / Income from operations (net of excise duty)	11079.10	10862.79	7910.14	37805.96
	b) Other operating income	64.20	60.59	47.83	276.46
	Total income from operations (Net)	11143.30	10923.38	7957.97	38082.42
2	Expenses				
	a) Cost of materials consumed	6292.04	5439.75	3150.34	19079.32
	b) Purchases of stock in trade	-	-	-	-
	c) Changes in inventories of finished goods, work in progress and stock in trade	(366.50)	(93.91)	546.93	(4.12)
	d) Employee benefits expense	1181.88	1468.46	692.12	4588.05
	e) Depreciation and amortisation expense	424.14	417.81	370.93	1497.40
	f) Other expenses	2581.62	2120.03	2442.75	9005.55
	Total Expenses	10,113.18	9,352.13	7,203.07	34,166.20
	Profit/(Loss) from operations before other income, finance costs & exceptional items (1-2)	1,030.12	1,571.25	754.91	3,916.22
4	Other income	72.01	52.13	20.30	109.82
	Profit/(Loss) from ordinary activities before financial costs and exceptional items (3+4)	1,102.13	1,623.38	775.20	4,026.04
6	Finance costs	244.48	428.91	232.81	1230.02
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5+6)	857.65	1,194.47	542.39	2,796.02
8	Exceptional items - Expenditure / (Income)	-	-	-	-
9	Profit (+) / Loss (-) from ordinary activities before tax (7 + 8)	857.65	1,194.47	542.39	2,796.02
10	Tax Expense	186.01	271.75	151.91	595.08
11	Net Profit (+) / Loss (-) from ordinary activities after tax (9+10)	671.64	922.72	390.48	2,200.94
12	Extraordinary Items (net of tax expenses Rs. Nil)	-	-	-	-
13	Net Profit (+) / Loss (-) for the period (11+12)	671.64	922.72	390.48	2,200.94
14	Paid up Equity Share Capital (Face Value Rs. 5/-)	550.00	550.00	550.00	550.00
15	Reserves excluding revaluation reserves as per balance sheet of previous accounting year	7874.57	7874.57	5662.25	7874.57
16 (i)	Earning Per Share (before extra ordinary items) face value of Rs. 5/- not annualised: Basic & Diluted (Rs.)	6.11	8.39	3.55	20.01
16 (i)	Earning per share (after extra ordinary items) face value of Rs. 5/- not annualised: Basic & Diluted (Rs.)	6.11	8.39	3.55	20.01
	See accompanying note to the financial results				
	PARTICULARS OF SHAREHOLDING				
17	Public share holding				
	- Number of shares	4109120	4109120	6809120	4109120
	- Percentage of shareholding	37.36%	37.36%	61.90%	37.36%
18	Promoter and promotor group shareholding				
	a) Pledged / Encumbered				
	- Number of shares	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of the Promoter and promotor group)	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL
	b) Non - encumbered				
	- Number of shares	6890880	6890880	4190880	6890880
	- Percentage of Shares (as a % of total shareholding of promoter and promoters group)	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of total share capital of the company)	62.64%	62.64%	38.10%	62.64%
	INVESTOR COMPLAINTS				
	Pending at the beginning of the quarter	3	NIL	NIL	NIL
	Received during the quarter	NIL	3	NIL	3
	Disposed of during the quarter	3	NIL	NIL	NIL
	Remaining unresolved at the end of the quarter	NIL	3	NIL	3

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on July 30, 2012.
- The Company has single business segment, that of castings. Accordingly, disclosure requirements as per Accounting Standard (AS) 17 - Segment Reporting are not applicable to the Company.
- Tax expense for the current quarter ended June 30, 2012 has been computed on estimated basis.
- The Limited Review as required under clause 41 of the listing agreement with stock exchanges has been carried out by the statutory auditors of the Company.

Place-Shikrapur, Pune
Date- 30th July, 2012

For Alicon Castalloy Ltd.

(S. Rai)
Managing Director



ALICON CASTALLOY LIMITED
(Formerly known as Enkei Castalloy Limited)
Reg Office & Works-Gat No 1426,Shikrapur
Tal-Shirur,District-Pune-412208

Un-Audited Financial Results for the Quarter ended 30th June, 2012 on Consolidated basis

(Rupees in Lakhs)

Sr No	Particulars	Qtr. Ended	Qtr. Ended	Qtr. Ended	Year Ended
		30.06.2012	31.03.2012	30.06.2011	31.03.2012
		(Un-Audited)	Audited	(Un-Audited)	(Audited)
1	Income from operations				
	a) Net sales / Income from operations (net of excise duty)	13582.96	12835.16	10193.16	46871.90
	b) Other operating income	64.20	116.88	65.53	276.46
	Total income from operations (Net)	13647.16	12952.04	10258.68	47148.36
2	Expenses				
	a) Cost of materials consumed	7234.88	5515.25	4196.29	21439.18
	b) Purchases of stock in trade	0.00	-	-	-
	c) Changes in inventories of finished goods, work in progress and stock in trade	(148.89)	(979.36)	432.82	(266.88)
	d) Employee benefits expense	2097.26	2715.23	1482.13	8112.18
	e) Depreciation and amortisation expense	475.05	480.88	423.56	1707.64
	f) Other expenses	3248.03	4455.92	2963.46	13013.50
	Total Expenses	12,906.32	12,187.92	9,498.25	44,005.63
	Profit/(Loss) from Operations before Other Income, finance costs & Exceptional Items (1-2)	740.84	764.12	760.44	3,142.73
3	Other Income	84.63	309.96	29.60	175.66
4	Profit/(Loss) from ordinary activities before financial costs and Exceptional Items (3+4)	825.48	1,074.08	790.03	3,318.39
5	Finance costs	260.10	469.06	237.96	1289.07
6	Profit/(Loss) from Ordinary activities after finance costs but before exceptional items (5+6)	565.37	605.02	552.07	2,029.32
7	Exceptional items - Expenditure / (Income)	-	-	-	-
8	Profit (+) / Loss (-) from ordinary activities before tax (7 + 8)	565.37	605.02	552.07	2,029.32
9	Tax expense	186.01	262.56	153.75	587.74
10	Net Profit (+) / Loss (-) from ordinary activities after tax (9+10)	379.36	342.46	398.32	1,441.58
11	Extraordinary items (Net of tax Expenses Rs. Nil)	-	-	-	-
12	Net Profit (+) / Loss(-) for the period (11+12)	379.36	342.46	398.32	1441.58
13	Paid up Equity share capital (Face value Rs. 5/-)	550.00	550.00	550.00	550.00
14	Reserves excluding revaluation reserves as per balance sheet of previous accounting year	7343.07	7343.07	5662.25	7343.07
15	Earning Per Share (before extra ordinary items)				
16 (i)	face value of Rs. 5/- not annualised:				
	Basic & Diluted (Rs.)	3.45	3.11	3.62	13.11
16 (ii)	Earning per share (after extra ordinary items)				
	face value of Rs. 5/- not annualised:				
	Basic & Diluted (Rs.)	3.45	3.11	3.62	13.11
	See accompanying note to the financial results				
	PARTICULARS OF SHAREHOLDING				
17	Public Share holding				
	- Number of shares	4109120	4109120	6809120	4109120
	- Percentage of shareholding	37.36%	37.36%	61.90%	37.36%
18	Promoter and promoter group shareholding				
	a) Pledged / Encumbered				
	- Number of shares	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of the Promoter and promoter group)	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL
	b) Non - encumbered				
	- Number of shares	6890880	6890880	4190880	6890880
	- Percentage of shares (as a % of total shareholding of promoter and promoters group)	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of total share capital of the company)	62.64%	62.64%	38.10%	62.64%
	INVESTOR COMPLAINTS				
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- The above results have been reviewed by Audit Committee and approved by the Board of Directors at their meetings held on July 30, 2012
- The Company has single business segment, that of castings. Accordingly, disclosure requirements as per Accounting Standard (AS) 17- Segment Reporting are not applicable to the Company.
- Tax expense for the current quarter ended June 30, 2012 has been computed on estimated basis.
- The limited review by the statutory auditors of the company as required under clause 41 of the listing agreement with stock exchanges has been completed. However, the results of the companies outside India which have been consolidated with the results of the company have not been reviewed by the statutory auditors.

Place-Shikrapur, Pune
Date- 30th July, 2012

For Alicon Castalloy Ltd.

(S. Rai)
Managing Director