



BIRLA ERICSSON OPTICAL LIMITED

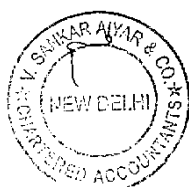
Regd. Office: Udyog Vihar, P.O.Chorhata, Rewa -486 006 (M.P.)

AN ISO 9001:2008 & ISO 14001:2004 COMPANY

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2012

(Rs.in lacs)

	THREE MONTHS ENDED 30.06.12 (Unaudited)	THREE MONTHS ENDED 31.03.12 (Unaudited)	THREE MONTHS ENDED 30.06.11 (Unaudited)	PREVIOUS YEAR ENDED 31.03.12 (Audited)
1. Income from Operations				
(a) Net Sales/Income from operations (net of excise duty)	2101.51	2123.43	1714.65	7227.39
(b) Other operating income	58.97	89.42	56.34	282.92
Total income from operations (net)	2160.48	2212.85	1770.99	7510.31
2. Expenses				
(a) Cost of materials consumed	1785.34	1766.01	1373.09	5741.78
(b) Purchase of stock-in-trade	5.52	1.71	61.65	133.83
(c) Change in inventories of finished goods, materials under process and stock-in-trade	(317.17)	(113.37)	(44.16)	(168.07)
(d) Employee benefits expense	194.73	176.27	216.99	738.84
(e) Depreciation and amortisation expense	92.91	93.71	96.22	379.77
(f) Other expenses	354.15	246.62	192.13	905.72
Total expenses	2115.48	2170.95	1895.92	7731.87
3. Profit/(Loss) from operations before other income and finance costs	45.00	41.90	(124.93)	(221.56)
4. Other income	147.37	56.74	43.74	226.28
5. Profit/(Loss) from ordinary activities before finance costs	192.37	98.64	(81.19)	4.72
6. Finance costs	134.84	64.74	46.70	490.32
7. Profit/(Loss) from ordinary activities before tax	57.53	33.90	(127.89)	(485.60)
8. Tax expenses/(Credit)	-	(3.28)	-	(3.21)
9. Net Profit/(Loss)	57.53	37.18	(127.89)	(482.39)
10. Paid-up Equity Share Capital (Face value Rs.10/- per share)	3000.00	3000.00	3000.00	3000.00
11. Reserves (excluding Revaluation Reserve)				2655.62
12. Earning per share of Rs.10/- Basic and Diluted EPS (Rs.) (not annualized)	0.19	0.12	(0.43)	(1.61)
A. PARTICULARS OF SHAREHOLDING				
1. Public Shareholding				
- Number of shares	10094057	10094057	10094057	10094057
- Percentage of shareholding	33.65%	33.65%	33.65%	33.65%
2. Promoters and promoter group shareholding				
(a) Pledged/Encumbered				
- Number of shares	1250000	1250000	1250000	1250000
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	6.28	6.28	6.28	6.28
- Percentage of shares (as a % of the total share capital of the company)	4.17	4.17	4.17	4.17
(b) Non-encumbered				
- Number of shares	18655943	18655943	18655943	18655943
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	93.72	93.72	93.72	93.72
- Percentage of shares (as a % of the total share capital of the company)	62.18	62.18	62.18	62.18



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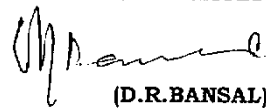
(2)

Particulars	Three Months Ended June 30, 2012
B. INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	-
Received during the quarter	2
Disposed of during the quarter	2
Remaining unresolved at the end of the quarter	-

Notes:

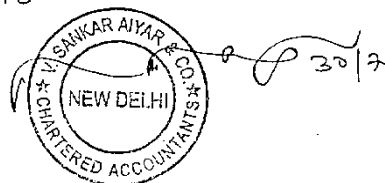
- (1) Figures for the quarter ended March 31, 2012 are the balancing figures between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the financial year 2011-12.
- (2) Finance costs and other expenses for the quarter ended June 30, 2012 and the year ended March 31, 2012 include amount aggregating to Rs.123.40 lacs and Rs.175.47 lacs respectively towards foreign exchange rate fluctuation (loss). In the corresponding previous quarter ended June 30, 2011, there was exchange gain of Rs.10.26 lacs which is included under other income.
- (3) The Company has only one reportable primary business segment. Hence, no separate segment wise information of revenue, results and capital employed is given.
- (4) The above unaudited financial results duly reviewed by the Audit Committee have been approved by the Board of Directors in its meeting held on 30th July, 2012 and subjected to a Limited Review by the statutory auditors of the Company.
- (5) Figures of previous year/period have been regrouped/rearranged, wherever considered necessary.

For BIRLA ERICSSON OPTICAL LIMITED


 (D.R.BANSAL)
 DIRECTOR

ANNEXURE TO OUR LIMITED
 REVIEW REPORT OF GIVEN
 DATE

Place : New Delhi
 Date : 30th July, 2012





V. SANKAR AIYAR & CO.
CHARTERED ACCOUNTANTS

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E-mail : newdelhi@vsa.co.in

Limited Review Report to the Board of Directors of
BIRLA ERICSSON OPTICAL LIMITED, for the quarter ended 30th June, 2012

We have reviewed the accompanying statement of un-audited financial results of Birla Ericsson Optical Limited, for the quarter ended 30th June, 2012 except for the disclosures regarding "Public Shareholding" and "Promoter and Promoter Groups Shareholding" which have been traced from disclosures made by the management have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors in the meeting held on 30th July, 2012. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review of Interim Financial information performed by the Independent Auditor of the Entity(SRE-2410) issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For V. Sankar Aiyar & Co.
Chartered Accountants
ICAI Firm Regn. 109208W



Place : New Delhi
Dated : 30th July, 2012

R.Raguraman
Partner
Membership no. 081350