

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

HOTEL RUGBY LIMITED			
1. Name of the Target Company (TC)			
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p><u>Seller:</u> 1. Maunik Thacker (Shares Sold-3,50,000)</p> <p><u>PAC:</u> 2. Crystal Hospitality Services Pvt.Ltd. 3. Mahendra Thacker 4. Mihir Thacker 5. Darshana Thacker</p>		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE LIMITED NATIONAL STOCK EXCHANGE LIMITED		
5. Details of the acquisition-/ disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of :</u>			
a) Shares carrying voting rights	79,57,152	55.56	55.56
b) Voting rights (VR) otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c)	79,57,152	55.56	55.56
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired	3,50,000	2.45	2.45
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
Total (a+b+c)	3,50,000	2.45	2.45



After the acquisition/sale, holding of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	76,07,152	53.11	53.11
Total (a+b+c)	76,07,152	53.11	53.11
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	OPEN MARKET		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Date	Maunik Thacker	
	09.07.2012	3,50,000	
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	1,43,22,800		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	1,43,22,800		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	1,43,22,800		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

x M.R. Chavhan
Signature of the acquirer / Authorised Signatory

Place: MUMBAI

Date: 10.07.2012