

2672-BD-MST-CD-IDBI&BSE_HYCOMM

17 July 2012

Bombay Stock Exchange Limited
Phiroze jeejeebhoy towers,
Dalal Street,
Mumbai Samachar Marg,
Mumbai 400 001

**Subject: Half yearly communication to Exchange/Debenture holders
w.r.t Listed 11,500 Non convertible Debentures:**

Non Convertible Debentures: ₹ 1150 Crores.

1. Credit Rating: CARE A [Single 'A']
2. Asset Cover Available: 3.69 times
3. Debt - Equity Ratio: 0.37:1
4. **Previous due date for the payment of interest/ Principal and whether the same has been paid or not.**

Interest Paid till 31st March, 2012.

Sr. No.	Amount Due	Mode of Payment
1	₹ 3,36,01,31,500.00	RTGS





Recd
Hyd
19/7/12

5. Next due date for the payment of interest/ principal.

Next Due Date for Interest Payment:

Sr. No.	Due Date	Amount Due (in ₹)
1	01-Jul-12	38,14,52,055
2	01-Oct-12	38,56,43,835
3	01-Jan-13	38,39,07,944
4	01-Apr-13	28,13,36,059
5	01-Jul-13	25,55,72,877
6	01-Oct-13	25,83,81,369
7	01-Jan-14	25,66,45,479
8	01-Apr-14	15,68,40,165
9	01-Jul-14	12,96,93,698
10	01-Oct-14	13,11,18,904
11	01-Jan-15	12,93,30,411
12	01-Apr-15	2,94,37,481

Next Due Date for Payment of Principal:

- **Non convertible Debentures of ₹ 1150 Crores.**

TRANCHE I: RS. 400 CRORES

Sr. No	Due Date	Amount Due (in ₹)
1	27 th December, 2012	132,00,00,000
2	27 th December, 2013	132,00,00,000
3	27 th December, 2014	136,00,00,000

TRANCHE II: ₹ 425 CRORES

Sr. No	Due Date	Amount Due (in ₹)
1	19 th January, 2013	140,25,00,000
2	19 th January, 2014	140,25,00,000
3	19 th January, 2015	144,50,00,000




TRANCHE III: ₹ 200 CRORES

Sr. No	Due Date	Amount Due (in ₹)
1	2 nd February, 2013	66,00,00,000
2	2 nd February, 2014	66,00,00,000
3	2 nd February, 2015	68,00,00,000

TRANCHE IV: ₹ 55 CRORES

Sr. No	Due Date	Amount Due (in ₹)
1	8 th March, 2013	18,15,00,000
2	8 th March, 2014	18,15,00,000
3	8 th March, 2015	18,70,00,000

TRANCHE V: ₹ 70 CRORES

Sr. No	Due Date	Amount Due (in ₹)
1	21 st March, 2013	23,10,00,000
2	21 st March, 2014	23,10,00,000
3	21 st March, 2015	23,80,00,000

For Housing Development and Infrastructure Ltd.

S. N. Wadhwani

Authorized Signatory

(X)

For IDBI Trusteeship Services Ltd.

Raveed

Authorized Signatory