## K.N. GUTGUTIA & CO.

CHARTERED ACCOUNTANTS

KOLKATA : NEW DELHI

## 11 K GOPALA TOWER, 25, RAJENDRA PLACE, NEW DELHI-110008

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## LIMITED REVIEW REPORT FOR THE QUARTER ENDED 30th JUNE, 2012

## TO THE BOARD OF DIRECTORS OF JUBILANT INDUSTRIES LTD.

We have reviewed the accompanying Statement of Unaudited Financial Results(Standalone & Consolidated) of Jubilant Industries Limited for the quarter ended 30<sup>th</sup> June, 2012, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company' Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditors of the Entity", issued by the Institute of Chartered Accountants of India, This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquire of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention, that causes us to believe that the aforesaid accompanying Statement of Unaudited Financial Results, prepared in accordance with applicable Accounting Standards and other recognized accounting Practices and policies and measurement principle laid down in Accounting Standard 25 "Interim Financial Reporting" (notified pursuant of the Companies (Accounting Standards) Rules 2006, (as amended), has not disclosed the information required to be disclosed in terms of clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

FOR K.N.GUTGUTIA & COMPANY CHARTERED ACCOUNTANTS ICAI'S FRN 304153E

(B.R.GOYAL) PARTNER M.NO. 12172

Dated: 24.07.2012



## JubHant Industries Limited Regd. Off: Bhartlagram, Gajraula, Distr. Jyothba Phoolay Nagar-244 223 (U.P.) Statement of Unaudited Results for the Quarter Ended 30th June, 2012

								_		_	_	_	-	_			W-1						_		_	_	$\overline{}$	$\overline{}$
	64,68	7,663,874 99.67	0.21	0.33	25,000	4,160,530 35.11		(8.47)		1,185	(1,004)	(1,004)	(689)	125	658 (564)	205 94	(211)	5,904	2,058 787	(2,566)	8,164	24,074 9,727	23,963	23,941	2012	(Unaudited)	OE suri	
	64.68	7,663,874 99.67	0.21	0.33	25,000	4,160,530 35.11		(3.64)		1	[432]		(1,561)	1,498	553 (63)	318 490	172	6	1,989 770	1,392	5,440	24,579 8,954	24,751	24,709	2012	(Unaudited)	Quarter Ended	CONSOLIDA
	47.20	3,782,596 99.34	0.31	0.66	25,000	4,206,460 52.49		(13.94)		108	(1,652)	(1,652)	(1,192)		418 (1,192)	185 (774)	(959)	5,330	1,876 731	(828)	7,983	23,348 8,256	22,389	22,357	2011	(Unaudited)	20	TED RESULTS
	64.68	7,663,874 99.67	0.21			4,160,530 35.11		(47.85) (47.85)	16972	1,185	(5,670)	(5,670)	(5,046)	1,571	2,474 (3,475)	754 (1,001)	(1,755)	23,244	8,122 2,931	1,793		101,336 36,147	99,581		2012	(Audited)	Year Ended	
B. INVESTOR COMPLAINTS Pending at the beginning of the quarter Received during the quarter Disposed of during the quarter Remaining unresolved at the end of the quarter	- Percentage of shares (as a % of the total share capital of the company)	<ul> <li>Number of shares</li> <li>Percentage of shares (as a % of the total shareholding of promoter and promoter group)</li> </ul>	Percentage of shares (as a % of the total share capital of the company)	<ul> <li>Percentage of shares (as a % of the total shareholding of promoter and promoter group)</li> </ul>	- Number of shares	<ul> <li>Number of shares ( ₹ 10 each)</li> <li>Percentage of shareholding</li> <li>Promoters and Promoter Group Shareholding</li> <li>Biological (Franchesord</li> <li>Biological (Franchesord</li> </ul>	PART II A. PARTICULARS OF SHAREHOLDING Public shareholding	(47.85) Diluted ( ₹ )	Reserves (excluding revaluation reserve)  Earnings per share before and after extraordinary items (not annualised)	Paid-up equity share capital (Face value per share ₹ 10)	Extraordinary items (net or tax expense)  Net Profit/(Loss) for the period	Net Profit (Loss) from ordinary activities after tax	Profit/[Loss] from ordinary activities before tax	Exceptional Items	2,474   Finance costs (3,475)   Profity[Loss] from ordinary activities after finance costs but before	754 Other Income (3L,001) Profit/(Loss) from ordinary activities before finance costs, and exceptional litems	(1,755) Profit/(Loss) from operations before other income, finance costs and exceptional items	f) Other expenses	d) Employee benefits expense e) Depreciation and amortisation expense	c) Change In inventories of finished goods, work-in-progress and stock-in-trade	b) Purchases of stock-in-trade	Expenses a) Cost of materials consumed	Total Income from operations (net)	PART I Income from operations Income from operations (Net of excise duty)  A) Net sales/income from operations (Net of excise duty)		Particulars	Paradity diagram	
NII 2 2 NII	64.68	7,663,874 99.67	0.21	0.33	25,000	4,160,530 35.11		5.24	1	1,185	621	621	936	125	14 2,061	1,075	1,065	997	383 76	33	197	5,468 3,782	6,533	6,525	2012	June 30 [Unaudited]		
Ex Guiseuru	64.68	7,663,874 99.67	0.21	0.33	25,000	4,160,530 35.11		10.11	;	1,185	1,198	1,198	975	38	5S 1,013	67 1,068	1,001	951	289 64	(88)		4,796 3,580	5,797	5,794	2012	March 31 {Unaudited}	Quarter Ended	STANDALONE RESULTS
.03.4	47.20	3,782,596 99.34	0.31	0.66	25,000	4,206,460 52.49		3.76 3.76		801	446	446	662		16 662	57 678	621	699	299	82		4,183 3,036	4,804	4,797	2011	June 30 (Unaudited)		JE RESULTS
7	64.68	7,663,874 99.67	0.21	0.33	25,000	4,160,530 35.11		21.73	25217	1,185	2,575	2,575	3,066	111	40 3,177	168 3,217	3,049	3,061	1,227	58		18,576 13,946	27 21,625	21,598	2012	March 31 (Audited)	Year Ended	





(₹ In Lacs)

## Notes:

- 1. The Hon'ble High Court of Judicature, Allahabad approved a 5cheme of Arrangement, which become effective 1st February 2012 with the appointed date as 1st April, 2011. Accordingly,
- (a) the Company has recasted the corresponding and previous quarter (not full year) numbers to give effect to the said Scheme.
- (b) Depreciation on fixed assets transferred on slump sale basis have been recomputed and given effect for previous year.
  (c) Equity Shares issued pursuant to the said Scheme have been considered for recomputation of EPS for the corresponding quarter of the previous year.
- 2. Exceptional Items for quarter ended 30th June, 2012 represents Mark to Market In respect of unassigned forward contracts outstanding at the quarter end resulting in loss amounting to 312 Lacs (Q1 FY 12 ₹ Nil).
- 3. During the quarter there was no movement in assets or liabilities related to the discontinued operations.
- 4. Tax Expense consists of Current tax/Deferred tax charge/(Credit).
- 5. Previous periods / year figures have been regrouped / reclassified, wherever necessary to conform to current period classification.
- July, 2012. 6. The above unaudited results were, subjected to limited review by the Auditors of the Company, reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 24th

Piace: Noida

Dated: 24th July, 2012

For Jubilant Industries Limited

R. Bupathy

## **Jubilant Industries Limited**

# Segment wise Revenue, Results & Capital Employed (under Clause 41 of the Listing Agreement) Unaudited Financial Results for the Quarter Ended 30th June, 2012

(₹ In Lacs)

39,139	143	38,996	339					(689)	w	441	658	407	1	(1,827)	1,495	739			23,941	*	23,941	1	8,404	9,263	6,274		2012 2012	(Unaudited) (Unaudited)		Quarter Ended
41,083 38,300	468 3	40,615 37,960			10,315 9,266			(1,561) (1,192)	128		553 418	(690) (564)	24	(3,280) (2,097)		1,415 444			24,709 22,357	,	24,709 22,357	ı	7,879 8,54	8,202 7,906	8,628 5,902		12 2011	dited) (Unaudited)		Ended
00 41,083	340 468	60 40,615	356	17,43	10,31	12,52			1 168	211 1,214	18 2,474	54) (1,526) Total	1 65			3,744			57 99,489	,	99,489		35,912		30,417		2012	(Audited)	March 31	Year Ended
Total capital employed in the Company	468 Add: Un-allocable corporate assets less liabilities	Total capital employed in segments	d) Discontinuing Operations	c) Retail	b) Performance Polymers	a) Agri Products	Capital Employed (Segment assets less Segment liabilities)	(5,046) Total Profit/(Loss) before tax	168 Add: i) Un-allocable Income (including exceptional items)	<li>ii) Other un-allocable expenditure (including exceptional Items)</li>	Less: i) Interest (Finance Costs)	Total	65 d) Discontinuing operations	(9,859) c) Retail	4,524 b) Performance Polymers	a) Agri Products	tax and interest from each segment)	Segment results (Profit(+)/(Loss)(-) before	Net sales/Income from operations	Less : Inter segment revenue	Total	d) Discontinuing operations	c) Retail	33,160 b) Performance Polymers	a) Agri Products	Segment Revenue			raiticulais	Darticalars
27,337	16,540	10,797	339		10,458			936	3	299	14	1,246	ſ		1,246	1			6,525	,	6,525			6,525			2012	(Unaudited)	June 30	
26,641	16,806	9,835	339	,	9,496			975	67	152	55	1,115	24		1,091				5,794		5,794		,	5,794			2012	(Unaudited)	March 31	Quarter Ended
26,093	16,833	9,260			8,921			662	1	73	16	750	1	ı	749				4,797	,	4,797		,	4,797			2011	(Unaudited)	June 30	
_															3,499				21,598		21,598			21,598			2012	(Audited)	March 31	Year Ended



