

KLRF LIMITED

Registered Office : 75/8, Benares Cape Road, Gangaikondan-627 352, Tirunelveli District
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE, 2012

(Rs.inlakhs)

SI No	PART-I PARTICULARS	Three Months Ended			Year ended
		30.6.2012 unaudited	31.3.2012 audited	30.6.2011 unaudited	31.3.2012 audited
1	(a) Net Sales / Income from Operations	4917.97	4673.49	5263.01	20334.25
	(b) Other Operating Income	0.00	0.00	0.00	0.00
	Total income from operations (net)	4917.97	4673.49	5263.01	20334.25
2	Expenses				
	(a) Cost of materials consumed	3266.46	2975.79	3942.13	14389.30
	(b) Changes in inventories of finished goods, work-in-progress and stock in trade	104.29	231.73	-87.36	264.41
	(c) Employees benefits expense	271.89	284.10	290.67	1246.61
	(d) Depreciation	131.67	107.35	131.53	499.10
	(e) Other expenses	890.02	910.74	872.48	3424.01
	Total expenses	4664.33	4509.71	5149.44	19823.43
3	Profit/(Loss) from Operations before Other Income, Finance costs and Exceptional Items(1-2)	253.64	163.78	113.57	510.82
4	Other Income	4.18	2.65	4.37	45.80
5	Profit/(Loss) before finance costs and exceptional items (3+/-4)	257.82	166.43	117.94	556.62
6	Finance costs	174.81	218.23	225.71	902.23
7	Profit/ (Loss) from ordinary activities after finance costs but before exceptional items(5-6)	83.01	-51.80	-107.77	-345.61
8	Exceptional Items	0.00	0.00	0.00	0.00
9	Profit (+) / Loss (-) from ordinary activities before tax	83.01	-51.80	-107.77	-345.61
10	Tax expense - Current	0.00	0.00	0.00	0.00
	- Deferred Tax Assets / (-)Liability	-6.75	64.27	10.87	124.61
11	Net Profit (+) / Loss (-) from ordinary activities after tax	76.26	12.47	-96.90	-221.00
12	Extraordinary Item (Net of tax expense)	0.00	0.00	0.00	0.00
13	Net Profit (+) / Loss(-) for the period (11-12)	76.26	12.47	-96.90	-221.00
14	Paid-up equity share capital (Face value Rs.10/-)	502.06	502.06	502.06	502.06
15	Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year				1552.53
16	Earning Per Share after extraordinary items (in Rs.) of Rs.10/- each (Not Annualised)				
	(a) Basic	1.52	0.25	-1.93	-4.40
	(b) Diluted	1.52	0.25	-1.93	-4.40

PART-II - SELECT INFORMATION FOR THE QUARTER ENDED 30TH JUNE, 2012

A PARTICULARS OF SHAREHOLDINGS					
1	Public shareholdings				
	Number of shares	2655386	2695878	2816981	2695878
	Percentage of shareholding	52.89	53.70	56.11	53.70
2	Promoters and promoters group shareholding				
	a. Pledged / Encumbered	NIL	NIL	NIL	NIL
	b. Non-encumbered				
	- Number of shares	2365258	2324766	2203663	2324766
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	47.11	46.30	43.89	46.30
B INVESTOR COMPLAINTS		Three months ended 30.6.2012			
	Pending at the beginning of the quarter			NIL	
	Received during the quarter			1	
	Disposed of during the quarter			1	
	Remaining unresolved at the end of the quarter			NIL	



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(5770)

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Segmentwise Revenue, Results and Capital employed in terms of clause 41 of the listing agreement					
SI No	PARTICULARS	Three Months Ended			Year ended
		30.6.2012 unaudited	31.3.2012 audited	30.6.2011 unaudited	31.3.2012 audited
1	Net Sales / Income from operations				
	a) Food division	2632.13	2342.44	2515.56	9788.28
	b) Textile division	1367.04	1319.44	1503.30	5486.71
	c) Engineering division	918.80	1011.61	1244.16	5059.26
	Net Sales / Income from operations	4917.97	4673.49	5263.02	20334.25
2	Segment Results				
	Profit (+) / Loss (-) before tax and finance cost				
	a) Food division	248.63	244.95	204.89	894.02
	b) Textile division	51.81	-15.53	-147.25	-521.93
	c) Engineering division	-42.62	-62.99	60.30	184.54
	Total	257.82	166.43	117.94	556.63
	Add/ Less : Finance Cost	174.81	218.23	225.71	902.23
	Profit Before Tax	83.01	-51.80	-107.77	-345.60
3	Capital Employed (Segment assets-Segment liabilities)				
	a) Food division	2552.49	2610.14	2937.39	2610.14
	b) Textiles division	3678.02	4025.84	5344.51	4025.84
	c) Engineering division	2406.74	2255.42	2380.69	2255.42
	Total capital employed in segments	8637.25	8891.40	10662.59	8891.40
	Unallocable corporate assets less corporate liabilities	691.82	695.75	693.93	695.75
	Total Capital Employed	9329.07	9587.15	11356.52	9587.15

Notes :

- 1.The above unaudited financial results for the first quarter were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 20.7.2012.
- 2.The Statutory auditor has carried out a Limited Review of results for the three months ended 30.6.2012.
- 3.No provision for current tax has been made in view of the eligible deduction under Income Tax Act and the MAT credit entitlement.
- 4.Comparative figures for previous year have been re-classified wherever necessary.

Place : Coimbatore
Date : 20.7.2012

For KLRF Limited
Suresh Jagannathan
Managing Director



Handwritten initials and date: KLD / 5770



P. Marimuthu, B.Com., F.C.A.

Chartered Accountant

Membership No. 5770

Phone : { Office : 338576
Residence: 339087

174-E/19, Nellai Lodge,
TIRUNELVELI-1.

Date

The Board of Directors
KLRF Limited, 75/8, Benares Cape Road
Gangaikondan-627 352

LIMITED REVIEW REPORT
PURSUANT TO CLAUSE 41 OF THE LISTING AGREEMENT

I have reviewed the accompanying statement of unaudited financial results of M/s KLRF Limited, for the period ended 30th June, 2012 except for the disclosures regarding "Public Shareholding" and "Promoter and Promoter Group Shareholding" which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. My responsibility is to issue a report on these financial statement based on my review.

I conducted my review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that I plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. I have not performed an audit and accordingly, I do not express an audit opinion.

Based on my review conducted as above, nothing has come to my attention that causes me to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.



P. Marimuthu
Chartered Accountant



Place : Coimbatore
Date : 20.07.2012