

# MIC Electronics Limited

A-4/II, Electronic Complex, Kushaiguda, Hyderabad - 500062, India  
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ISO 9001:2000 Certified Company



Saturday, 30<sup>th</sup> June, 2012

To  
The Secretary  
Bombay Stock Exchange Limited  
Phiroj Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400 001

Dear Sir/Madam,

Sub: Outcome of the Extraordinary General Meeting.

With reference to the above subject, we would like to inform you that the EGM has just been concluded and approved the following.

- Consent of the Shareholders is accorded for preferential Allotment of 1,41,50,000 (One Crore Forty One Lakh Fifty Thousand Only) warrants to Promoters of Rs. 7.70p/- each convertible in to one equity share of Rs.2/- each at a premium of Rs.5.70p/- per equity. The Warrants will be converted into Equity Shares in the ratio of 1:1.
- Consent of the Shareholders is accorded for preferential Allotment of 3,65,25,000 (Three Crore Sixty Five Lakhs Twenty Five Thousand Only) warrants to Investors of Rs. 7.70p/- each convertible in to one equity share of Rs.2/- each at a premium of Rs.5.70p/- per equity. The Warrants will be converted into Equity Shares in the ratio of 1:1.

In this connection you are requested to take on record the above said information and oblige.

Thanking you,

Yours truly,

For MIC Electronics Limited

(Dr. M V Ramana Rao)  
Chairman & Managing Director

Encl : Resolution Sheets

# MIC Electronics Limited

Meeting EXTRAORDINARY GENERAL MEETING  
Day and Date Saturday, 30<sup>th</sup> June, 2012  
Time 3.00 PM  
Venue A-4, Electronic Complex, Kushaiguda, Hyderabad- 500062

## RESOLUTION # 1:

### PREFERENTIAL ALLOTMENT OF WARRANTS TO PROMOTERS

#### Proposed By

Name of the member:

Bharat H Shet

Signature :

BHShet

Folio No/ Client ID:

1205140000 120180

#### Seconded By

Name of the member:

Ramesh Manguluri

Signature:

Ramesh

Folio No/ Client ID:

130144000000 11109



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Venue A-4, Electronic Complex, Kushaiguda, Hyderabad- 500062

### RESOLUTION # 2:

### PREFERENTIAL ALLOTMENT OF WARRANTS TO INVESTORS

#### Proposed By

Name of the member: *Krishna Gopal Gupta*

Signature : *[Handwritten Signature]*

Ledger folio No/ Client ID : *10800481*

#### Seconded By

Name of the member: *MAR SURI*

Signature : *[Handwritten Signature]*

Ledger folio No/ Client ID: *10213067*