

# ADURJEE & BROS. PRIVATE LIMITED

Regd. Office : "SAROSH BHAVAN", 16-B/1, DR. AMBEDKAR ROAD, PUNE - 411 001.

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## FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Orchid Chemicals & Pharmaceuticals Ltd.		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Adurjee & Bros. Private Limited PACs: 1. Serum Institute of India Limited 2. Chakan Investment Private Limited 3. Fortune Intercontinental Private Limited 4. Dr Cyrus Soli Poonawalla 5. Poonawalla Shares & Securities Private Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange Bombay Stock Exchange Madras Stock Exchange		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (*)</b>
<u>Before the acquisition/disposal under consideration, holding of :</u>			
a) Shares carrying voting rights	7,166,716	10.17	N.A.
b) Voting rights (VR) otherwise than by equity shares	-	-	-

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c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
<b>Total (a+b+c)</b>	<b>7,166,716</b>	<b>10.17</b>	<b>N.A.</b>
<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	2,170,765	3.08	N.A.
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
<b>Total (a+b+c)</b>	<b>2,170,765</b>	<b>3.08</b>	<b>N.A.</b>
<u>After the acquisition, holding of:</u>			
a) Shares carrying voting rights	9,337,481	13.25	N.A.
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
<b>Total (a+b+c)</b>	<b>9,337,481</b>	<b>13.25</b>	<b>N.A.</b>
6. Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open market		

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7. Date of acquisition of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	20 <sup>th</sup> July, 2012
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs.70,45,20,760 divided into 70452076 Equity shares of Rs.10 each
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs.70,45,20,760 divided into 70452076 Equity shares of Rs.10 each
10. Total diluted share/voting capital of the TC after the said acquisition/sale	-

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Adurjee & Bros. Private Limited

*J. Modak*

Company Secretary  
Signature of the acquirer / Authorised Signatory

Place: Pune

Date: 23<sup>rd</sup> July, 2012