



SHREE RAMA MULTI-TECH LIMITED

Regd Office : 603, Shikhar Building, Near Vadlal House, Navrangpura, Ahmedabad - 380 009. Website : www.srmtl.com

PART - I STATEMENT OF UNAUDITED RESULTS FOR THE QUARTER ENDED ON 30TH JUNE, 2012 (Rs. In Lacs)

Sr. No	PARTICULARS	Three Months ended on 30-6-2012 (Unaudited)	Three Months ended on 30-6-2011 (Unaudited)	Three Months ended on 31-3-2012 (Unaudited)	Year ended 31-03-2012 (Audited)
1	Income from operations				
	(a) Net sales / income from operations (Net of Excise duty)	1857.57	1747.52	1856.80	7221.63
	(b) Other Operating Income	6.22	22.95	18.95	66.75
	Total Income from operations (net)	1863.79	1770.47	1877.75	7288.58
2	Expenses				
	(a) Cost of materials consumed	984.84	938.94	967.89	3642.74
	(b) Changes in inventories of finished goods, work-in-progress	(201.41)	(18.08)	(180.86)	(250.35)
	(c) Employee benefit expense	199.43	154.75	174.72	676.80
	(d) Depreciation	603.85	468.51	1015.13	2406.02
	(e) Power & Fuel	216.83	174.30	182.96	688.66
	(f) Other Expenditure	355.83	291.16	342.55	2353.65
	Total Expenses	2159.37	2009.58	2502.39	9717.62
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	(295.58)	(239.11)	(624.64)	(2428.94)
4	Other income	52.30	61.47	199.71	262.59
5	Profit / (Loss) from ordinary activities before finance cost & exceptional items (3+4)	(243.28)	(177.64)	(424.93)	(2166.35)
6	Finance Cost	89.74	34.63	214.99	187.20
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5+6)	(333.02)	(212.27)	(639.92)	(2353.55)
8	Exceptional items / Prior Period Expenses	2439.16	(0.38)	1741.76	1739.14
9	Profit / (Loss) from ordinary activities before tax (7+8)	2106.14	(212.65)	1101.84	(614.41)
10	Tax Expenses	104.77	56.26	(686.97)	653.63
11	Net Profit / (Loss) from ordinary activities after tax (9+10)	2210.91	(156.39)	414.87	39.22
12	Extraordinary items (Net of tax expenses Rs Nil)	0.00	0.00	0.00	0.00
13	Net profit / (Loss) For the period (11+12)	2210.91	(156.39)	414.87	39.22
14	Paid up equity share capital of Face Value of Rs 5/- each	3176.03	3176.03	3176.03	3176.03
15	Reserves excluding Revaluation Reserves as per Balance Sheet of the Previous Year				(16819.65)
16	Earning Per Share (EPS)				
	EPS -Basic & Diluted (Before extra ordinary items) (In Rs.)	3.48	(0.25)	0.65	0.06
	EPS -Basic & Diluted (After extra ordinary items) (In Rs.)	3.48	(0.25)	0.65	0.06
	[On Face value of Rs.5 per share]				

PART II STATEMENT OF AUDITED RESULTS FOR THE QUARTER ENDED ON 30TH JUNE, 2012

A	PARTICULARS OF SHAREHOLDING				
1	Public Shareholding	63468005	63468005	63468005	63468005
	(a) Numbers of shares	100.00%	100.00%	100.00%	100.00%
	(b) Percentage of shareholding				
2	Promoter & Promoter Group Shareholding				
	(a) Pledged/Encumbered	NIL	NIL	NIL	NIL
	Number of Shares				
	Percentage of Shares(as a % of the total shareholding of Promoters & Promoter Group)	NIL	NIL	NIL	NIL
	Percentage of shares (as a % of the total share capital of the Company)	NIL	NIL	NIL	NIL
	(b) Non-encumbered	NIL	NIL	NIL	NIL
	Number of Shares				
	Percentage of Shares(as a % of the total shareholding of Promoters & Promoter Group)	NIL	NIL	NIL	NIL
	Percentage of shares (as a % of the total share capital of the Company)	NIL	NIL	NIL	NIL

B	INVESTOR COMPLAINTS	Three Months ended on 30-06-2012
	Pending at the beginning of the quarter	NIL
	Received during the quarter	NIL
	Disposed of during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL

UNAUDITED SEGMENT-WISE REVENUE RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER ENDED ON 30TH JUNE, 2012 (Rs. In Lacs)

Sr. No	PARTICULARS	Three Months ended on 30-6-2012 (Unaudited)	Three Months ended on 30-06-2011 (Unaudited)	Three Months ended on 31-3-2012 (Unaudited)	Year ended 31-03-2012 (Audited)
1	Segment Revenue				
	a. Plastic packaging division	1863.79	1770.47	1877.75	7288.58
	b. Diamond division	0.00	0.00	0.00	0.00
	Total :	1863.79	1770.47	1877.75	7288.58
	less : Inter-segment revenue	0.00	0.00	0.00	0.00
	Net sales/Income from operations	1863.79	1770.47	1877.75	7288.58
2	Segment Results Profit/(Loss)				
	before tax and finance cost from each segment				
	(a). Plastic packaging division	2196.19	(177.71)	1317.51	(426.58)
	(b). Diamond division	(0.31)	(0.31)	(0.68)	(1.63)
	(c). Unallocated	0.00	0.00	0.00	0.00
	Total	2195.88	(178.02)	1316.83	(427.21)
	less : finance cost	89.74	34.63	214.99	187.20
	Unallocated Expenses				
	Net of unallocable income				
	Total profit before tax	2106.14	(212.65)	1101.84	(614.41)
3	Capital Employed				
	a. Plastic packaging division	18235.99	20893.29	17487.26	17487.26
	b. Diamond division	22.64	23.90	22.96	22.96
	c. Unallocated assets less Liabilities	0.00	0.00	0.00	0.00
	Total capital employed	18258.63	20917.19	17510.22	17510.22

Notes :

- [1] The above results have been reviewed by Audit Committee and thereafter approved by Board of Directors at meeting held on 28th July, 2012
- [2] The company has filed fresh Scheme of compromise and arrangement u/s 391 of The Companies Act, 1956 vide petition no. 401 of 2008 in Gujarat High Court and the same is pending before Hon'ble High Court
- [3] During the quarter the company has entered into settlement with one of its lenders and principle amount of Loans and Borrowing of Rs. 72.63 Cr was settled for Rs. 22.57 Cr. The resultant gain is accordingly credited to Profit and Loss a/c by Rs.24.39 Cr and to Capital Reserves by Rs. 25.66 Cr as per the end-use of the said Loans.
- [4] Previous period figures have been rearranged / regrouped wherever necessary.

FOR SHREE RAMA MULTI-TECH LIMITED

Place : Ahmedabad
Date : July 28 2012

VIKRAM V. BHATT
DIRECTOR.