

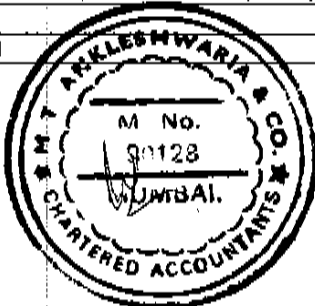
THEMIS MEDICARE LTD

Regd. Off. Plot No. 69A, GIDC Indl. Estate, Vapi - 396195, Dist Valsad, Gujarat.
Corporate Office : 11/12, Udyog Nagar, S. V. Road, Goregaon (West), Mumbai-400 104.

PART I (R in Lakhs)

Statement of Unaudited Financial Results for the period ended 30th June 2012.

	Particulars	3 months	Preceding	Corresponding	Previous year
		ended	3months	3 months	ended
		(30/06/2012)	ended	ended	(31/03/2012)
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from operations				
	(a) Net sales/income from operations (Net of excise duty)	4,699.58	3,418.29	3,071.45	13,485.68
	(b) Other operating income	98.68	47.09	13.15	316.12
	Total income from operations (net)	4,798.26	3,465.38	3,084.60	13,801.80
2	Expenses				
	(a) Cost of materials consumed	2,583.49	2,090.31	1,615.24	8,306.20
	(b) Purchases of stock-in-trade	58.08	11.31	177.28	592.86
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	223.08	(92.29)	286.83	512.92
	(d) Employee benefits expense	557.90	514.21	529.75	2,097.60
	(e) Depreciation and amortisation expense	133.82	126.70	124.40	508.02
	(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	1,122.07	952.74	1,050.39	4,137.91
	Total expenses	4,678.44	3,602.98	3,783.89	16,155.51
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	119.82	(137.60)	(699.29)	(2,353.71)
4	Other income	325.95	4.60	170.07	217.82
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	445.77	(133.00)	(529.22)	(2,135.89)
6	Finance costs	448.84	391.94	333.14	1,348.08
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6)	(3.07)	(524.94)	(862.36)	(3,483.97)
8	Exceptional items	-	-	-	-
9	Profit / (Loss) from ordinary activities before tax (7 + 8)	(3.07)	(524.94)	(862.36)	(3,483.97)
10	Tax expense	9.15	16.57	-	16.57
11	Net Profit / (Loss) from ordinary activities after tax (9 + 10)	6.08	(508.37)	(862.36)	(3,467.40)
12	Extraordinary items (net of tax expense Rs. Nil)	-	-	-	-
13	Net Profit / (Loss) for the period (11 + 12)	6.08	(508.37)	(862.36)	(3,467.40)
14	Share of profit / (loss) of associates	-	-	-	-
15	Minority interest	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit /(loss) of associates (13+14 +15).	6.08	(508.37)	(862.36)	(3,467.40)
17	Paid-up equity share capital- Face Value Rs. 10/- each	805.05	805.05	805.05	805.05
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year				4,370.66
19	Earnings per share (before extraordinary items)				
	(a) Basic	0.08	(6.31)	(10.71)	(43.07)
	(b) Diluted	0.08	(6.31)	(10.71)	(43.07)
19ii	Earnings per share (after extraordinary items)				
	(a) Basic	0.08	(6.31)	(10.71)	(43.07)
	(b) Diluted	0.08	(6.31)	(10.71)	(43.07)



PART II

Select Information for the period ended 30/06/2012

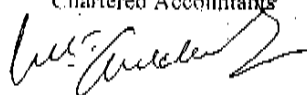
	Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months ended	Year to date figures for the previous year ended
		(30/06/2012)	(31/03/2012)	(30/06/2011)	(31/03/2012)
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
A	PARTICULARS OF SHAREHOLDING				
1	Public shareholding				
	- Number of shares	2439685	2439685	2439685	2439685
	- Percentage of shareholding	30.30	30.30	30.30	30.3
2	Promoters and Promoter Group Shareholding				
	a) Pledged / Encumbered				
	- Number of shares	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL
	b) Non - encumbered				
	- Number of shares	5610815	5610815	5610815	5610815
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100	100	100	100
	- Percentage of shares (as a % of the total share capital of the company)	69.70	69.70	69.70	69.70

	Particulars	3 months ended (30/06/2012)
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	
	Received during the quarter	2
	Disposed of during the quarter	2
	Remaining unresolved at the end of the quarter	

NOTES :

- The Company has only one segment namely pharmaceuticals, hence no separate segmentwise disclosure has been made.
- The above results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 31st of July 2012.
- Issue of 4 lakh Convertible Warrants to promoters is approved by the members on 3rd July, 2012 and In-Principle approval is obtained from the Stock Exchanges.

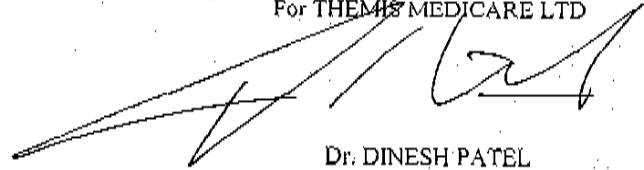
As per Review Report attached
For M. T. Ankleshwaria & Co
Chartered Accountants



Madhu T. Ankleshwaria
Proprietor



By Order of the Board
For THEMIS MEDICARE LTD



Dr. DINESH PATEL
(Managing Director & CEO)

Place : Mumbai
Date : 31st July 2012.

M. T. ANKLESHWARIA & CO.
CHARTERED ACCOUNTANTS
MADHU T. ANKLESHWARIA
B.COM. (HONS) F.C.A.

TEL: 2614 9392
7 GOKUL NIWAS,
47, BAJAJ ROAD,
VILE PARLE (WEST),
MUMBAI - 400 056.

The Board of Directors,
Themis Medicare Limited,
Mumbai.

Dear Sirs,

Re: **LIMITED REVIEW REPORT ON THE UNAUDITED FINANCIAL RESULTS OF THEMIS MEDICARE LTD FOR THE QUARTER ENDED 30th June, 2012.**

"We have reviewed the accompanying statement of Unaudited financial results of **THEMIS MEDICARE LTD.** for the quarter ended 30th June, 2012. This financial statement is the responsibility of the Company's Management and has been approved by the Board of Directors at the meeting held on 31st July, 2012. Our responsibility is to express a conclusion on this interim financial information based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of interim Financial Information Performed by the Independent Auditor of the Entity". A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequentially does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an Audit. Accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of Unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement."



For **M.T. ANKLESHWARIA & CO,**
CHARTERED ACCOUNTANTS

MADHU T. ANKLESHWARIA

PROPRIETOR

Place: Mumbai
Date: 31.07.2012