

Part I

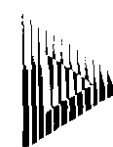
(Rs. in Lakhs)

Statement of Consolidated Unaudited Financial Results for the Quarter ended June 30, 2012

Sr. No.	Particulars	Consolidated				
		Quarter Ended		Year Ended		
		30th June 2012 Unaudited	31st March 2012 Unaudited	30th June 2011 Unaudited	31st March 2012 Unaudited	31st March 2011 Audited
1	Income from Operations					
a)	Net Sales/Income from Operations (Net of excise duty)	13,588	16,643	14,424	58,919	71,440
b)	Other Operating Income	594	348	12	856	54
	Total income from Operations (net)	14,182	16,991	14,436	59,775	71,494
2	Expenses					
a)	Cost of Materials consumed	-	-	-	-	-
b)	Purchase of stock-in-trade	10,559	13,234	10,081	43,942	49,451
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(208)	(472)	185	(1,511)	(1,290)
d)	Employee benefits expense	1,411	1,877	1,842	7,349	6,794
e)	Depreciation and amortisation expense	500	561	384	1,995	1,432
f)	Other expenses	1,301	1,546	1,081	5,064	8,164
	Total Expenses	13,563	16,746	13,572	56,839	64,551
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	619	245	864	2,935	6,942
4	Other Income	87	150	170	620	701
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	706	395	1,034	3,555	7,643
6	Finance Costs	294	406	328	1,475	851
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	412	(11)	706	2,080	6,793
8	Exceptional Items	-	-	-	-	-
9	Profit / (Loss) from ordinary activities before tax (7 - 8)	412	(11)	706	2,080	6,793
10	Tax expense	123	68	151	513	1,463
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	289	(78)	555	1,568	5,330
12	Extraordinary items (net of tax expense)	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 - 12)	289	(78)	555	1,568	5,330
14	Share of Profit / (loss) of associates	-	-	-	-	-
15	Minority Interest	75	80	44	213	(7)
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15)	214	(159)	510	1,354	5,337
17	Paid-up equity share capital (Face Value of Rs.5/-)	2,309	2,310	2,314	2,310	2,329
18	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	65,861
19.i	Earning per Share (before extraordinary items) (of Rs. 5/- each) (not annualised):					
a)	Basic	0.46	(0.42)	1.10	2.85	11.47
b)	Diluted	0.46	(0.42)	1.10	2.85	11.47
19.ii	Earning per Share (after extraordinary items) (of Rs. 5/- each) (not annualised):					
a)	Basic	0.46	(0.42)	1.10	2.85	11.47
b)	Diluted	0.46	(0.42)	1.10	2.85	11.47



[Handwritten Signature]



allied digital
IT managed Responsibility

A Global IT Transformation Architect.™

allied digital services limited, Allied Digital House, A4, Sector-1, Millennium Business Park, M.I.D.C., Mahape, Navi Mumbai - 400710

India | USA | Australia | South-east Asia | EMEA

B: +91 22 6681 6681 | F: +91 22 2778 4968 | www.allieddigital.net

Part II A PARTICULARS OF SHAREHOLDING						
Sr. No.	Particulars	Quarter Ended		Year Ended		
		30th June 2012 Unaudited	31st March 2012 Unaudited	30th June 2011 Unaudited	31st March 2011 Audited	
1	Public Shareholding - Number of shares - Percentage of shareholding	25,998,409 56.29%	25,998,409 56.29%	26,090,753 56.38%	26,385,484 56.66%	
2	Promoters & promoter group Shareholding					
a)	Pledged/Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group)	- -	- -	- -	- -	
b)	Non-Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	20,188,318 100% 43.71%	20,188,318 100% 43.71%	20,188,318 100% 43.62%	20,188,318 100% 43.34%	

B INVESTOR COMPLAINTS		Quarter Ended 30th June 2012
	Particulars	
	Pending at the beginning of the quarter	0
	Received during the quarter	1
	Disposed of during the quarter	1
	Remaining unresolved at the end of the quarter	0

Segment Wise Revenue, Results and Capital Employed (Rs. In Lakhs)						
Sr. No.	Particulars	Quarter Ended		Year Ended		
		30th June 2012 Unaudited	31st March 2012 Unaudited	30th June 2011 Unaudited	31st March 2011 Audited	
1	Segment Revenue Enterprise Computing based Solutions Infrastructure Management based Solutions (Unallocated)	5,872 7,716 680	8,317 8,327 497	6,890 7,534 182	28,144 30,776 1,476	
	Net Segment Revenue	14,268	17,141	14,606	72,194	
2	Profit before interest, unallocable exp. and Tax Enterprise Computing based Solutions Infrastructure Management based Solutions Less: i) Interest ii) Un-allocable Expenses (net of unallocable income)	441 1,681 2,122	624 1,590 2,214	758 2,116 2,874	2,368 8,445 10,813	
	Total Profit Before Tax	412	(11)	706	6,792	
3	Capital Employed (Unallocated)	65,415	62,371	61,033	62,645	
	Total Capital Employed	65,415	62,371	61,033	62,645	

Notes :

- 1) The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on August 14, 2012.
- 2) The Statutory Auditors of the company have carried out a Limited Review of the results for the Quarter ended June 30, 2012.
- 3) Data related to shareholding pertains to parent company only.
- 4) The standalone financial results have been made available at company's website www.allieddigital.net
- 5) Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.



By order of the Board
For Allied Digital Services Limited

Nitin D Shah

Place: Mumbai
Date: August 14, 2012

Registered Office: Premises No.13A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021
Allied Digital Services Limited

(Rs. In Lakhs)

Part I	Sr. No.	Particulars	Statement of Standalone Unaudited Financial Results for the Quarter ended June 30, 2012				
			Standalone		Year Ended		
			Quarter Ended	30th June 2011	31st March 2012	31st March 2011	31st March 2012
			30th June 2012 Unaudited	30th June 2011 Unaudited	31st March 2012 Unaudited	31st March 2011 Audited	31st March 2012 Unaudited
	1	Income from Operations					
	a)	Net Sales/Income from Operations (Net of excise duty)	8,388	10,169	40,600	52,139	
	b)	Other Operating Income	594	12	844	52	
		Total Income from Operations (net)	8,982	10,181	41,444	52,191	
	2	Expenses					
	a)	Cost of Materials consumed	-	-	-	-	35,710
	b)	Purchase of stock-in-trade	7,381	7,481	33,239	(1,302)	
	c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(123)	(433)	(1,490)	4,316	
	d)	Employee benefits expense	708	1,125	4,171	1,176	
	e)	Depreciation and amortisation expense	424	325	1,620	1,176	
	f)	Other expenses	284	333	1,468	5,256	
		Total Expenses	8,674	11,995	39,008	45,156	
	3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	308	704	2,436	7,035	
	4	Other Income	83	169	443	695	
	5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	391	873	2,879	7,730	
	6	Finance Costs	279	381	1,363	722	
	7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	112	492	1,516	7,008	
	8	Exceptional Items	-	-	-	-	
	9	Profit / (Loss) from ordinary activities before tax (7 - 8)	112	492	1,516	7,008	
	10	Tax expense	33	114	303	1,399	
	11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	79	378	1,213	5,609	
	12	Extraordinary items (net of tax expense)	-	-	-	-	
	13	Net Profit / (Loss) for the period (11 - 12)	79	378	1,213	5,609	
	14	Share of Profit / (Loss) of associates	-	-	-	-	
	15	Minority Interest	-	-	-	-	
	16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15)	79	378	1,213	5,609	
	17	Paid-up equity share capital (Face Value of Rs.5/-)	2,309	2,314	2,309	2,329	
	18	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	66,277	
	19.i	Earning per Share (before extraordinary items) (of Rs. 5/- each) (not annualised):					
	a)	Basic	0.17	0.98	2.62	12.06	
	b)	Diluted	0.17	0.98	2.62	12.05	
	19.ii	Earning per Share (after extraordinary items) (of Rs. 5/- each) (not annualised):					
	a)	Basic	0.17	0.98	2.62	12.06	
	b)	Diluted	0.17	0.98	2.62	12.05	



[Handwritten Signature]

Part II
 A PARTICULARS OF SHAREHOLDING

Sr. No.	Particulars	Quarter Ended			Year Ended	
		30th June 2012 Unaudited	31st March 2012 Unaudited	30th June 2011 Unaudited	31st March 2012 Unaudited	31st March 2011 Audited
1	Public Shareholding - Number of shares - Percentage of shareholding	25,998,409 56.29%	25,998,409 56.29%	26,090,753 56.38%	25,998,409 56.29%	26,395,484 56.66%
2	Promoters & promoter group Shareholding					
a)	Pledged/Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	- - -	- - -	- - -	- - -	- - -
b)	Non-Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	20,188,318 100% 43.71%	20,188,318 100% 43.71%	20,188,318 100% 43.62%	20,188,318 100% 43.71%	20,188,318 100% 43.34%

B INVESTOR COMPLAINTS

Particulars	Quarter Ended 30th June 2012
Pending at the beginning of the quarter	0
Received during the quarter	1
Disposed of during the quarter	1
Remaining unresolved at the end of the quarter	0

Segment Wise Revenue, Results and Capital Employed

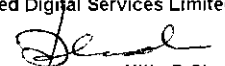
(Rs. In Lakhs)

Sr. No.	Particulars	Standalone				
		Quarter Ended			Year Ended	
		30th June 2012 Unaudited	31st March 2012 Unaudited	30th June 2011 Unaudited	31st March 2012 Unaudited	31st March 2011 Audited
1	Segment Revenue					
	Enterprise Computing based Solutions	5,872	8,317	6,890	28,144	32,030
	Infrastructure Management based Solutions	2,516	3,564	3,279	12,456	20,160
	Unallocated	676	324	181	1,287	695
	Net Segment Revenue	9,064	12,205	10,350	41,887	52,885
2	Profit before Interest, unallocable exp. and Tax					
	Enterprise Computing based Solutions	441	624	758	2,369	6,095
	Infrastructure Management based Solutions	1,366	1,405	1,955	7,768	12,383
		1,807	2,029	2,713	10,137	18,478
	Less: i) Interest	279	381	303	1,363	722
	ii) Un-allocable Expenses (net of unallocable income)	1,416	1,819	1,840	7,258	10,747
	Total Profit Before Tax	112	(171)	570	1,516	7,009
3	Capital Employed					
	Unallocable	56,439	55,900	58,087	55,900	57,074
	Total Capital Employed	56,439	55,900	58,087	55,900	57,074

Notes :

- The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on August 14, 2012.
- The Statutory Auditors of the company have carried out a Limited Review of the results for the Quarter ended June 30, 2012.
- Data related to shareholding pertains to parent company only.
- The standalone financial results have been made available at company's website www.allieddigital.net
- Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.


 By order of the Board
 For Allied Digital Services Limited


 Nitin D Shah
 Chairman & Managing Director

 Place: Mumbai
 Date: August 14, 2012

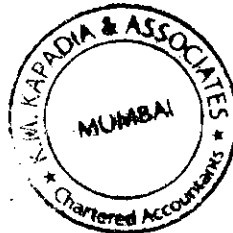
**LIMITED REVIEW REPORT****Review Report to the Board of Directors of Allied Digital Services Ltd.**

We have reviewed the accompanying statement of unaudited consolidated financial results of Allied Digital Services Limited for the quarter ended 30th June 2012. This statement is the responsibility of the Company's management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For K.M. Kapadia & Associates
Chartered Accountants



(Kamlesh M. Kapadia)
Proprietor
Membership No. 39707

Place : Mumbai

Date : 14th August, 2012

**LIMITED REVIEW REPORT****Review Report to the Board of Directors of Allied Digital Services Ltd.**

We have reviewed the accompanying statement of unaudited financial results of Allied Digital Services Limited for the quarter ended 30th June 2012. This statement is the responsibility of the Company's management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For K.M. Kapadia & Associates
Chartered Accountants



(Kamlesh M. Kapadia)
Proprietor
Membership No. 39707

Place : Mumbai

Date : 14th August, 2012

**Allied Digital Q1FY13 Total Income stood at Rs 142.7 crore and Net Profit was at Rs 2.14 crore
EBITDA Margin increase of almost 300 bps**

Mumbai, 14th August, 2012 – Allied Digital Services Ltd. (Allied or Company), (BSE: 532875) (NSE ID: ADSL), a leading Indian IT infrastructure management services provider and a Forbes “200 Best under a Billion” company today announced its first quarter results for fiscal 2013.

PERFORMANCE HIGHLIGHTS

Sequential Quarter Review

- Consolidated Total Income stood at Rs 142.7 crore
- EBITDA Margin stood at 8.5% as against 5.6% in Q4FY12; an increase of 299 bps.
- Consolidated Net Profit for the quarter stands at Rs 2.14 crore as against a loss of Rs 1.6 crore in the last quarter
- Basic EPS for the quarter stood at Rs 0.46

Commenting on the results, Mr. Nitin Shah, Chairman and Managing Director said “I am pleased to inform that we posted revenues of Rs. 142.7 crore under tough market conditions and our continuing policy of walking away from businesses that are not margin accretive. While the top line at an absolute level showed a marginal decrease over the previous sequential quarter, the margins of the Company have definitely bounced back positively. This is a clear validation of the fact that the transformation process put in place over the last few quarters is having a positive impact on the Company. We are confident that with the new executive management team in place, we are well set to address the opportunities that could come our way.”

About Allied Digital Services Ltd:

Allied Digital Services Ltd (Allied) provides a range of IT Infrastructure services and solutions including managed services and physical and information security solutions to leading Indian and global corporations. The company has a presence in over 132 locations in India, and over 40 states in the USA, through its acquisition of Enpointe Global Services.

Allied is an ISO 9001: 2000 certified company with a global command centre certified under ISO 27001:2005. Allied Digital Services Ltd. is among the few companies with a truly pan India direct presence in 132 locations across the length and breadth of the country – servicing over 40, 000 pincodes on the same day.

For further information, please contact:

Company Secretary Allied Digital Services Limited Tel: +91 22 6681 6681 Email: investors@allieddigital.net	Yash Gadodia Christensen IR Tel: +91 22 4215 0210 Email: ygadodia@christensenir.com
--	--

Safe Harbor: *Certain statements made in this release concerning our future growth prospects may be interpreted as forward looking statements, which involve a number of risks and uncertainties that could cause the actual results to differ materially from those in such forward looking statements. Investors are requested to use their discretion in relying on them. We do not undertake to update any forward-looking statements that may be made from time to time.*

