



Part I

(Rs. in Lakhs)

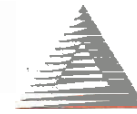
Statement of Consolidated Audited Financial Results for the Year ended March 31, 2012

Sr. No.	Particulars	Consolidated	
		Year Ended	
		31st March 2012	31st March 2011
1	Income from Operations		
a)	Net Sales/Income from Operations (Net of excise duty)	58,450	71,440
b)	Other Operating Income	31	54
	Total income from Operations (net)	58,481	71,494
2	Expenses		
a)	Cost of Materials consumed	-	-
b)	Purchase of stock-in-trade	43,865	49,451
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(1,480)	(1,290)
d)	Employee benefits expense	7,036	6,794
e)	Depreciation and amortisation expense	2,027	1,432
f)	Other expenses	4,739	8,164
	Total Expenses	56,187	64,551
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	2,294	6,943
4	Other Income	1,615	701
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	3,909	7,644
6	Finance Costs	1,846	851
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	2,063	6,793
8	Exceptional Items	10	-
9	Profit / (Loss) from ordinary activities before tax (7 - 8)	2,053	6,793
10	Tax expense	1,067	1,463
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	986	5,330
12	Extraordinary items (net of tax expense)	-	-
13	Net Profit / (Loss) for the period (11 - 12)	986	5,330
14	Share of Profit / (loss) of associates	-	-
15	Minority Interest	(49)	(7)
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15)	937	5,337
17	Paid-up equity share capital (Face Value of Rs.5/-)	2,309	2,329
18	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	66,403	65,861
19.i	Earning per Share (before extraordinary items) (of Rs. 5/- each) (not annualised):		
a)	Basic	2.02	11.47
b)	Diluted	2.02	11.47
19.ii	Earning per Share (after extraordinary items) (of Rs. 5/- each) (not annualised):		
a)	Basic	2.02	11.47
b)	Diluted	2.02	11.47

A Global IT Transformation Architect.™

Part II

A PARTICULARS OF SHAREHOLDING



allied digital[®]
IT managed. Responsibly.

Sr. No.	Particulars	Year Ended	
		31st March 2012 Audited	31st March 2011 Audited
1	Public Shareholding - Number of shares - Percentage of shareholding	25,998,409 56.29%	26,395,484 56.66%
2	Promoters & promoter group Shareholding		
a)	Pledged/Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	- -	
b)	Non-Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	20,188,318 100% 43.71%	20,188,318 100% 43.34%

Allied Digital Services Limited
Segment Wise Revenue, Results and Capital Employed

(Rs. In Lakhs)

Sr. No.	Particulars	Consolidated	
		Year Ended	
		31st March 2012 Audited	31st March 2011 Audited
1	Segment Revenue		
	Enterprise Computing based Solutions	28,421	32,030
	Infrastructure Management based Solutions	30,060	39,464
	Unallocated	-	-
	Net Segment Revenue	58,481	71,494
2	Profit before Interest, unallocable exp. and Tax		
	Enterprise Computing based Solutions	2,133	6,095
	Infrastructure Management based Solutions	13,953	11,592
		16,086	17,687
	Less: i) Interest	1,846	851
	ii) Un-allocable Expenses (net of unallocable income)	12,187	10,044
	Total Profit Before Tax	2,053	6,792
3	Capital Employed		
	Unallocable	64,063	62,645
	Total Capital Employed	64,063	62,645

Notes :

- 1) The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on August 28, 2012.
- 2) The Company has earlier submitted and published unaudited financial results for the Quarter / Year ended March 31, 2012 in terms of the clause 41 of the Listing Agreement.
- 3) For the purpose of consolidation, Income & expenses are translated at average rates and assets & liabilities are stated at closing rate. The net impact of such change is disclosed under foreign currency translation reserve.
- 4) Register of Members and Share Transfer Books of the Company will remain closed from September 21, 2012 to September 27, 2012 (both days inclusive) for the purpose of Declaration of Dividend and Annual General Meeting.
- 5) Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.

Place: Mumbai
Date: August 28, 2012

By order of the Board
For Allied Digital Services Limited

Nitin D Shah
Chairman & Managing Director



Part I

(Rs. In Lakhs)

Statement of Standalone Audited Financial Results for the Year ended March 31, 2012

Sr. No.	Particulars	Standalone	
		Year Ended	
		31st March 2012 Audited	31st March 2011 Audited
1	Income from Operations		
a)	Net Sales/Income from Operations (Net of excise duty)	40,571	52,139
b)	Other Operating Income	31	52
	Total income from Operations (net)	40,602	52,191
2	Expenses		
a)	Cost of Materials consumed		
b)	Purchase of stock-in-trade	33,239	35,710
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(1,490)	(1,302)
d)	Employee benefits expense	4,178	4,316
e)	Depreciation and amortisation expense	1,637	1,178
f)	Other expenses	1,493	5,256
	Total Expenses	39,057	45,155
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	1,545	7,036
4	Other Income	1,570	695
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	3,115	7,731
6	Finance Costs	1,640	722
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	1,475	7,009
8	Exceptional Items	-	-
9	Profit / (Loss) from ordinary activities before tax (7 - 8)	1,475	7,009
10	Tax expense	885	1,399
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	590	5,610
12	Extraordinary items (net of tax expense)	-	-
13	Net Profit / (Loss) for the period (11 - 12)	590	5,610
14	Share of Profit / (loss) of associates	-	-
15	Minority Interest	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15)	590	5,610
17	Paid-up equity share capital (Face Value of Rs.5/-)	2,309	2,329
18	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	66,429	66,277
19.i	Earning per Share (before extraordinary items) (of Rs. 5/- each) (not annualised):		
a)	Basic	1.27	12.06
b)	Diluted	1.27	12.05
19.ii	Earning per Share (after extraordinary items) (of Rs. 5/- each) (not annualised):		
a)	Basic	1.27	12.06
b)	Diluted	1.27	12.05

Sr. No.	Particulars	Year Ended	
		31st March 2012 Audited	31st March 2011 Audited
1	Public Shareholding		
	- Number of shares	25,998,409	26,395,484
	- Percentage of shareholding	56.29%	56.66%
2	Promoters & promoter group Shareholding		
a)	Pledged/Encumbered		
	- Number of shares		
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)		
	- Percentage of shares (as a % of the total share capital of the company)		
b)	Non-Encumbered		
	- Number of shares	20,188,318	20,188,318
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	43.71%	43.34%

Allied Digital Services Limited
Segment Wise Revenue, Results and Capital Employed

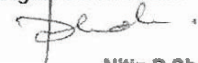
(Rs. In Lakhs)

Sr. No.	Particulars	Standalone Year Ended	
		31st March 2012 Audited	31st March 2011 Audited
1	Segment Revenue		
	Enterprise Computing based Solutions	28,421	32,030
	Infrastructure Management based Solutions	12,181	20,161
	Unallocated	-	-
	Net Segment Revenue	40,602	52,191
2	Profit before Interest, unallocable exp. and Tax		
	Enterprise Computing based Solutions	2,133	6,095
	Infrastructure Management based Solutions	6,720	11,688
		8,853	17,783
	Less: i) Interest	1,640	722
	ii) Un-allocable Expenses (net of unallocable income)	5,738	10,052
	Total Profit Before Tax	1,475	7,009
3	Capital Employed		
	Unallocable	58,907	57,074
	Total Capital Employed	58,907	57,074

Notes :

- The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on August 28, 2012.
- The Company has earlier submitted and published unaudited financial results for the Quarter / Year ended March 31, 2012 in terms of the clause 41 of the Listing Agreement
- For the purpose of consolidation, Income & expenses are translated at average rates and assets & liabilities are stated at closing rate. The net impact of such change is disclosed under foreign currency translation reserve
- Register of Members and Share Transfer Books of the Company will remain closed from September 21, 2012 to September 27, 2012 (both days inclusive) for the purpose of Declaration of Dividend and Annual General Meeting
- Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.

By order of the Board
For Allied Digital Services Limited



Nitin D Shah
Chairman & Managing Director

Place: Mumbai
Date: August 28, 2012