ALPA LABORATORIES LIMITED

33/2 PIGDAMBER, A.B. ROAD, RAU, INDORE (M.P.) 453446

Financial Results for Quarter ended 30th June, 2012 (₹ in lac unless otherwise stated)

Particulars	Quarter Ended			Year Ended
	Jun 2012	Mar 2012	Jun 2011	Mar 2012
	Unaudited			Audited
(a) Net sales/income from operations	1298.09	1425.49	1164.47	5391.50
(b) Other operating income	23.80	43.68	48.59	121.43
1. Total income from operations (net) (a+b)	1321.89	1469.17	1213.06	5512.99
(c) Cost of materials consumed	929.27	1134.60	596.58	3721.2
(d) Purchases of stock-in-trade	0.00	0.00	285.04	285.04
(e) Changes in inventories of fin. goods, stock-in-pro. & stock-in-trade	-24.08	-82.61	-43.73	2.5
(f) Employee benefits expense	116.76	133.16	102.64	453.65
(g) Depreciation and amortization expense	30.77	25.69	24.38	100.32
(h) Other expenses	224.02	210.56	194.89	793.55
2. Total expenses (c+d+e+f+g+h)	1276.74		1159.80	THE RESERVE OF THE PERSON NAMED IN
3. Profit/ Loss(-) from operations before other income and finance costs (1-2)	45.15	47.77	53.26	
4. Other income	29.56	0.94	0.37	54.07
5. Profit/ Loss(-) from ordinary activities before finance costs (3+4)	74.71	48.71	53.63	210.76
5. Finance costs	30.32	32.55	33.18	
7. Profit/ Loss(-) from ordinary activities before tax (5-6)	44.39	16.16	20.45	83.55
3. Tax expense		30.56	0.15	
et Profit/ Loss(-) from ordinary activities after tax (9-10)	44.39		20.30	THE RESERVE THE PERSON NAMED IN
 10. Paid-up equity share capital (Face Value ₹ 10 Each) 11. Reserves excluding Revaluation Reserves as per bal. sheet of prev. year 	2104.06	2104.06	2104.06	2104.06 7625.94
2. Basic and Diluted Earnings per share in ₹ (not annualized)	0.21	-0.07	0.10	0.25
A1. Public shareholding - Number of shares	10319030	10319030	10319030	10319030
- Percentage of shareholding	49.04%		49.04%	49.04%
A2. a) Promoters and Promoter Group Pledged/ Encumbered No. of shares	0	0	0	(
- Percentage of total shareholding of promoters & promoter group	0.00%	0.00%	0.00%	0.00%
- Percentage of total share capital of the company	0.00%	0.00%	0.00%	0.00%
A2. b) Promoters and Promoter Group Non-encumbered No. of shares	10721570	85.00 (5.00)	10721570	10721570
- Percentage of total shareholding of promoters & promoter group	100.00%		100.00%	100.00%
- Percentage of total share capital of the company	50.96%		50.96%	50.96%
3. Investor Complaints: Pending at the start of the quarter	3			1
Investor Complaints: Disposed of during the quarter	4			0

1. The above results have been subjected to Limited Review by the Statutory Auditors, reviewed by Board Audit Committee and have approved by the Board of Directors at its meeting today. ORATOR

2. The Company is operating in the single segment of Drugs & Chemicals.

3. The Provision for Tax has not been made for the partial/ unaudited periods.

4. The Figures of Previous Year/ Periods have been regrouped/ reclassified wherever necessary.

Place: Pigdamber, Rau, Indore

Date: 14th Aug, 2012

For ALPA LABORATORIES LIMITED 40. PIGM. S. Chawla, Director

Mahanden

C. H. PADLIYA & CO.

CHARTERED ACCOUTANTS

A. K. PADLIYA M. Com., LL.B., F.C.A. S. C. PADLIYA M. Com., F. C. A. VIPUL PADLIYA B. Com., A. C. A.

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LIMITED REVIEW REPORT

We have reviewed the accompanying statement of un-audited financial results of Alpa Laboratories Limited for the period ended June, 2012. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to the financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

> For and on behalf of C.H. PADLIYA & CO.

Chartered Accountants

Firm Registration No.: 003151C

S.C. PADLIYA

Partner

Membership No.: 71666

Place: Indore

Dated: This 14th Day of August, 2012