



SOOD BRIJ AND ASSOCIATES
Chartered Accountants
C-72 NDSE 2 New Delhi 110 049
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Annexure V to Clause 41

Limited Review Report

The Board of Directors
M/s. B.L. Kashyap & Sons Limited
B-1, Extension/E-23, Mohan Co-operative Industrial Estate
Mathura Road
New Delhi – 110 044

We have reviewed the accompanying statement of unaudited financial results of B.L. Kashyap & Sons Limited (Name of the Company) for the period ended 30th June 2012 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Sood Brij & Associates
Chartered Accountants
FRN No. 000350N



A K Sood
Partner

Membership Number 14372

Place: New Delhi
Dated: 14th August 2012

B. L. Kashyap And Sons Limited

QUARTERLY UNAUDITED PROFIT & LOSS ACCOUNT FOR THE PERIOD 1st APRIL 2012 TO 30th JUNE 2012

PARTICULARS	01-04-12 - 30-06-12 AMOUNT(Rs.)
REVENUE	
Construction Job Work	3,661,428,870
Other Operation Income	28,334,104
Total	3,689,762,976
EXPENDITURE	
Decrease/(Increase)In Work in Progress/Consumption of Raw Materials	1,943,376,337
Employees Benefits Expenses	1,322,013,045
Administrative & Other expenses	238,445,792
Depreciation	59,724,871
Total	3,563,660,045
Profit from operations before other Income, Interest & exceptional Items	126,202,930
Other Income	106,902,537
Profit before Interest & exceptional Items	233,105,467
Finance Cost	255,799,908
Profit after interest but before exceptional items	(22,694,439)
Exceptional Items	
Profit (+)/Loss(-) from ordinary activities before tax	(22,694,439)
Tax Expenses	12,340,241
Net Profit (+) / Loss(-) from ordinary activities after tax	(35,034,680)
Extraordinary Item/Prior Period Tax Adjustment	0
Net Profit (+) /Loss(-) for the period	(35,034,680)
Paid -up equity share capital (face value of the share Re. 1/-)	205,440,000
Reserve excluding revaluation reserves (as per balance sheet of previous accounting year)	
Earnings per share(Equity Shares of Face Value of Re. 1/-Each)	
- Basic	(0.17)
- Diluted	(0.17)
No. of Shares used in computing Basic/Diluted Earnings Per Share	205,440,000
Amount used as Numerator in calculation Basic/Diluted EPS	(35,034,680)

VINEET KASHYAP
MANAGING DIRECTOR

ASHOK BANSAL
VICE PRESIDENT-FINANCE

FOR SOOD BRIJ & ASSOCIATES
CHARTERED ACCOUNTANTS
Firm Regn.no.00350N



A.K. SOOD
PARTNER
Membership No.-14372

PLACE : NEW DELHI

DATED : 14th August 2012