

C. L. DALAL & CO.
CHARTERED ACCOUNTANTS

301-B, NIRANJAN
99, MARINE DRIVE
MUMBAI-400 002.

J. G. VERMA
R. C. JAIN
A. G. VERMA
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Ref. No.:UU/424

LIMITED REVIEW REPORT

We have reviewed the accompanying statement of unaudited financial results of Brady & Morris Engg. Co. Ltd., Brady House, 4th floor, 12/14, Veer Nariman Road, Fort, Mumbai - 400 001, for the quarter ended 30th June, 2012 except for the disclosures regarding "Public Shareholding" and "Promoter and Promoter Group Shareholding" which have been traced from disclosures made by the Management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial results based on our review.

We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with accounting standards referred to in Section 211 (3C) of the Companies Act, 1956 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

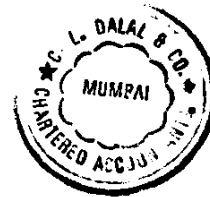
For C.L. DALAL & CO.,
Chartered Accountants

B

(R.C. JAIN)
PARTNER

Membership No.5180
Firm Regn.No.102026W

Place : Mumbai
Date : 4th August, 2012

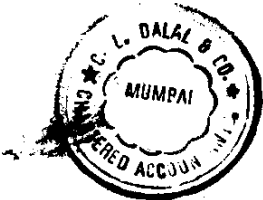


BRADY & MORRIS ENGINEERING COMPANY LIMITED

Registered Office :
'Brady House', 12-14 Veer Nariman Road
Fort, Mumbai 400001.

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE, 2012

Sr. No.	Particulars	Quarter ended 30-06-2012
PART I		
1	Income from operations	
	(a) Net Sales/Income from operations (Net of excise duty)	716.29
	(b) Other operating income	1.26
	Total Income from Operations (net)	717.55
2	Expenses	
	(a) Cost of materials consumed	
	(b) Purchases of stock-in-trade	356.36
	Changes in inventories of finished goods, work-in-progress and stock in trade	1.55
	(c) Employee benefits expense	131.91
	(d) Depreciation and amortisation expense	81.88
	(e) Other expenses	26.07
	Total expenses	148.57
		746.33
3	Profit / (Loss) from operations before other Income, finance costs and exceptional items (1-2)	(28.78)
4	Other Income	-
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	(28.78)
6	Finance costs	35.74
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5+-6)	(64.52)
8	Exceptional items	(9.18)
9	Profit / (Loss) from ordinary activities before tax (7+-8)	(55.34)
10	Tax expense	
	a Current	
	b Deferred	
11	Net Profit / (Loss) from ordinary activities after tax (9+-10)	(55.34)
12	Extraordinary Items (net of expense Rs)	-
13	Net Profit / (Loss) for the period (11+-12)	(55.34)
14	Paid-up equity share capital (Face value of the share Rs.10)	225.00
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-
16.i	Earnings per share (before extraordinary items) (of Rs.10/- each) (not annualised)	
	(a) Basic	
	(b) Diluted	(2.46)
		(2.46)
16.ii	Earnings per share (after extraordinary items) (of Rs.10/- each) (not annualised)	
	(a) Basic	
	(b) Diluted	(2.46)
		(2.46)



PART II

A PARTICULARS OF SHAREHOLDING		
1 Public Shareholding		
-	Number of shares	
-	Percentage of shareholding	423,649
		18.83
2 Promoters and Promoter Group Shareholding		
a) Pledged / Encumbered		
-	Number of shares	NIL
-	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	
-	Percentage of shares (as a % of the total share capital of the company)	
b) Non - Encumbered		
-	Number of shares	
-	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	1,826,351
-	Percentage of shares (as a % of the total share capital of the company)	100
		81.17
B Particulars		
INVESTOR COMPLAINTS		3 months ended
Pending at the beginning of the quarter		NIL
Received during the quarter		NIL
Disposed of during the quarter		NIL
Remaining unresolved at the end of the quarter		NIL

NOTES :

- The above Results were taken on record by the Board of Directors at the meeting held on 4.8.2012
- Figures of previous periods have been regrouped & rewherever necessary.
- The above Results have been reviewed by Auditors as per clause 41 of Listing Agreement as amended.
- Since the Company is operating only in Engineering products and therefore it does not have any reportable segment. Hence, the provisions of Accounting Standard - 17 "Segment Reporting" are not applicable to company.

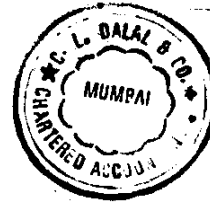
For, Brady & Morris Engg Co Ltd

[Signature]
Chairman

PLACE: MUMBAI
DATE: 15th August 2012

**For C.L.DALAL & CO.
CHARTERED ACCOUNTANT:**

[Signature]
R.C.JAIN
PARTNER
MEMBERSHIP NO.5180



BRADY & MORRIS ENGINEERING COMPANY LIMITED

Registered Office :
'Brady House', 12-14 Veer Nariman Road
Fort, Mumbai 400001.

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE, 2012

(Rs. In Lacs)

Sr. No.	Particulars	Quarter ended 30-06-2012 (Unaudited)	Quarter ended 31-03-2012 (Audited)	Quarter ended 30-06-2011 (Unaudited)	Year ended 31-03-2012 (Audited)
PART I					
1	Income from operations				
(a)	Net Sales/Income from operations (Net of excise duty)				
(b)	Other operating income	716.29	822.65	740.39	3,437.15
	Total Income from Operations (net)	716.29	822.65	740.39	3,437.15
2	Expenses				
(a)	Cost of materials consumed				
(b)	Purchases of stock-in-trade	356.36	386.36	478.04	1,827.34
(c)	Changes in inventories of finished goods, work-in-progress and stock in trade	1.55	1.03	1.30	5.85
(d)	Employee benefits expense	131.91	(97.32)	36.61	241.79
(e)	Depreciation and amortisation expense	81.88	90.68	86.61	358.27
(f)	Other expenses	26.07	29.99	21.22	94.89
	Total expenses	746.33	849.65	879.75	3,691.42
3	Profit / (Loss) from operations before other Income, finance costs and exceptional items (1-2)	(30.04)	(27.00)	(139.36)	(254.27)
4	Other Income	1.26	10.04	22.40	15.28
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+-4)	(28.78)	(16.96)	(116.96)	(238.99)
6	Finance costs	35.74	70.14	59.68	234.23
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5+-6)	(64.52)	(87.10)	(176.64)	(473.22)
8	Exceptional items	(9.18)	(142.69)	-	(172.80)
9	Profit / (Loss) from ordinary activities before tax (7+-8)	(55.34)	55.59	(176.64)	(300.41)
10	Tax expense				
a	Current	-	-	-	-
b	Deferred	-	(21.79)	3.90	(16.73)
11	Net Profit / (Loss) from ordinary activities after tax (9+-10)	(55.34)	77.38	(180.54)	(283.68)
12	Extraordinary items (net of expense Rs)	-	-	-	-
13	Net Profit / (Loss) for the period (11+-12)	(55.34)	77.38	(180.54)	(283.68)
14	Paid-up equity share capital (Face value of the share Rs.10)	225.00	225.00	225.00	225.00
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	(427.23)
16.i	Earnings per share (before extraordinary items) (of Rs.10/- each) (not annualised)				
(a)	Basic				
(b)	Diluted	(2.46)	3.44	(8.02)	(12.61)
16.ii	Earnings per share (after extraordinary items) (of Rs.10/- each) (not annualised)				
(a)	Basic	(2.46)	3.44	(8.02)	(12.61)
(b)	Diluted	(2.46)	3.44	(8.02)	(12.61)

PART II

A PARTICULARS OF SHAREHOLDING				
1 Public Shareholding				
-	Number of shares			
-	Percentage of shareholding	423649	423649	423649
		18.83	18.83	18.83
2 Promoters and Promoter Group Shareholding				
a) Pledged / Encumbered				
-	Number of shares	NIL	NIL	NIL
-	Percentage of shares (as a % of the total shareholding of promoter and promoter group)			
-	Percentage of shares (as a % of the total share capital of the company)			
b) Non - Encumbered				
-	Number of shares			
-	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	1,826,351	1,826,351	1,826,351
-	Percentage of shares (as a % of the total share capital of the company)	100	100	100
		81.17	81.17	81.17

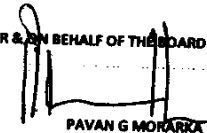
Particulars		3 months ended
B	INVESTOR COMPLAINTS	
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NOTES :

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MUMBAI,
4.8.2012

FOR & ON BEHALF OF THE BOARD


PAVAN G MORARIA
CHAIRMAN