



HILTON METAL FORGING LIMITED

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Regd Office: 701 Palm Spring, Link Road, Malad (w), Mumbai 400 064

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30th June 20X2

PART I

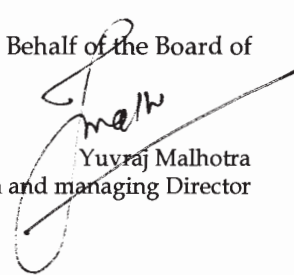
(Rs. In Lakhs)

SR No	PARTICULARS	Unaudited			Audited
		For the Quarter Ended			For the Year Ended
		30/06/2012	30/06/2011	31/03/2012	31/03/20X2
1	a Net Sales /Income from Operations	2448.84	1906.79	2801.80	9319.46
	b Other Operating Income	67.13	52.69	27.24	242.87
	Total Income	2515.97	1959.48	2829.04	9562.33
2	Expenditure				
	a Consumption of Raw Material	1780.11	1353.53	1803.63	5721.57
	b Purchase of stock-in-trade	0.00	0.00	430.20	1030.77
	Change in inventories of Finished				
	c Goods, work-in-progress	-10.23	64.52	-419.50	-30.95
	d Employees Cost	118.51	89.16	136.56	456.95
	e Depreciation & Amortisation	60.89	28.36	134.67	245.79
	f Other expenditure	390.09	269.93	557.36	1492.14
	Total Expenses	2339.37	1805.5	2642.92	8916.27
3	Profit from Operations before Other Income, Interest and Exceptional Items (1 - 2)	176.60	153.98	186.12	646.06
4	Other Income	4.02	1.12	0.00	5.83
5	Profit Before from ordinary activities before financial cost & Exceptional Items (3+4)	180.62	155.10	186.12	651.89
6	Interest (Net)	100.93	77.48	129.59	365.24
7	Profit after interest but before exceptional items (5 -6)	79.69	77.62	56.53	286.65
8	Exceptional Items	0	0.00	0.00	0.00
9	Profit (-Loss) from Ordinary Activities Before Tax (7 - 8)	79.69	77.62	56.53	286.65
10	Tax Expenses	0	0	113.83	122.65
11	Net Profit/(-Loss) from Ordinary Activities after Tax (9 - 10)	79.69	77.62	-57.30	164.00
12	Extra Ordinary Items (Net of Tax Expenses Rs	0	0.00	0.00	0.00
13	Net Profit (-Loss) for the period (11- 12)	79.69	77.62	-57.30	164.00
14	Share of Profit / (loss) of Associates	0.00	0.00	0.00	0.00
15	Minority Interest	0.00	0.00	0.00	0.00
16	Net Profit /(loss) after taxes, minority interest and share of Profit /(Loss) of associates (13+14+15)	79.69	77.62	-57.30	164.00
17	Paid up Equity Share Capital (Rs.) of Rs 10/- each	1244.30	1244.30	1244.30	1244.30
18	Reserves (Excluding Revaluation Reserves) as per Balance Sheet of Previous Accounting Year	4437.21	4372.07	4357.52	4357.52
19	Earning per Share				
	i) before Extraordinary items (of Rs 10/- each (Not Annulised) (a) Basic and (b) Diluted	0.64	0.62	-0.46	1.32
	ii) after Extraordinary items (of Rs 10/- each (Not Annulised) (a) Basic and (b) Diluted	0.64	0.62	-0.46	1.32

PART II					
A PARTICULARS OF SHARE HOLDING					
1	Public Share Holding				
a	No of Shares	5974239	5974239	5974239	5974239
b	Percentage of Share Holding	48.01%	48.01%	48.01%	48.01%
2	Promoters And Promoter Group Share Holding as on 30-6-2012	Pledged /Encumbered		Non-Encumbered	
	- Number of Shares	0		6468777	
	- Percentage of Shares (as a% of the total sharholding of Promoter and promoter group (as a% of the total share Capital of the Company)	0.00%		51.99%	
B INVESTOR COMPLAINTS					
	Pending at the beginning of the quarter		0		
	Received During the Quarter		6		
	Disposed of during the quarter		6		
	Remaining unresolved at the end of the Quarter		0		

- 1 The Above Unaudited Financial Results were reviewed by the audit committee, and approved at the meeting of Board of Directors held on 6th August 2012
- 2 Other Income includes Export Benefits
- 3 The Company is mainly engaged in manufacturing of Steel Forgings and Pipe fitting items for Oil & Gas Industries, Petrochemicals and refineries, which in context of Accounting Standard AS 17 (Segment Reporting) is considered to be the only business segment.
- 4 The status of the Investors Complains for the Quarter ended 30-06-2012 are: Opening : Nil, Received : 6, Redressed : 6, Pending : Nil
- 5 Tax Provision, if any, will be taken care at the end of the year
- 6 Figures have been regrouped / rearranged where ever necessary.

For and on Behalf of the Board of


Yuvraj Malhotra
Chairman and managing Director

Mumbai : Date : 06-08-2012