

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	HOTEL RUGBY LTD		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Seller & PAC's: 1. Darshana Thacker (Shares Sold-1,60,000) 2. Crystal Hospitality Services Pvt.Ltd. (CHSPL) (Shares Sold-60,000) 3. Mahendra Thacker(Shares Sold- 60,000) 4.Mihir Thacker (Shares Sold – 60,000) 5.Maunik Thacker (Shares Sold – 60,000)		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE LIMITED NATIONAL STOCK EXCHANGE LIMITED		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of :</u>			
a) Shares carrying voting rights	93,54,694	65.31	65.31
b) Voting rights (VR) otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c)	93,54,694	65.31	65.31
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights	4,00,000	2.79	2.79
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
Total (a+b+c)	4,00,000	2.79	2.79
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights			

B

b) VRs otherwise than by equity shares	89,54,694	62.52	62.52			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-			
Total (a+b+c)	89,54,694	62.52	62.52			
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	OPEN MARKET					
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Date	Shares in lakhs				
		Darshana Thacker	CHSPL	Mahendra Thacker	Mihir Thacker	Maunik Thacker
	24/04/12	1.00	-	-	-	-
	25/04/12	0.60	0.60	0.60	0.60	0.60
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	1,43,22,800					
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	1,43,22,800					
10. Total diluted share/voting capital of the TC after the said acquisition/sale	1,43,22,800					

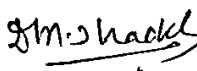
Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: MUMBAI

Date: 23/07/2012

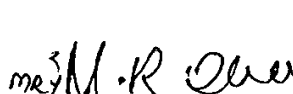
Signature of the acquirer / Authorised Signatory


DMT

 Darshana Thacker


 Mahendra Thacker

For Crystal Hospitality Serv. Pvt. Ltd.

 M.R. Chavhan
 Director


 Maunik Thacker
 Through POA holder
 Mahendra Thacker


 Mihir Thacker
 Through POA holder Mahendra Thacker