

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| | | | |
|--|--|--|--|
| 1. Name of the Target Company (TC) | HOTEL RUGBY LTD | | |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | <u>Seller:</u> 1. Darshana Thacker (Shares Sold-75,000) 2. Crystal Hospitality Services Pvt.Ltd. (Shares Sold-50,000) <u>PAC:</u> 1. Mahendra Thacker 2. Mihir Thacker 3. Maunik Thacker | | |
| 4. Whether the acquirer belongs to Promoter/Promoter group | YES | | |
| 5. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BOMBAY STOCK EXCHANGE LIMITED NATIONAL STOCK EXCHANGE LIMITED | | |
| 6. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| <u>Before the acquisition/disposal under consideration, holding of :</u> | | | |
| a) Shares carrying voting rights | 86,54,694 | 60.43 | 60.43 |
| b) Voting rights (VR) otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| Total (a+b+c) | 86,54,694 | 60.43 | 60.43 |
| <u>Details of acquisition/sale</u> | | | |
| a) Shares carrying voting rights | 1,25,000 | 0.87 | 0.87 |
| b) VRs acquired otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - |
| Total (a+b+c) | 1,25,000 | 0.87 | 0.87 |
| <u>After the acquisition/sale, holding of:</u> | | | |

| | | | |
|--|------------------|-------------------------|---|
| a) Shares carrying voting rights | 85,29,694 | 59.55 | 59.55 |
| b) VRs otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| Total (a+b+c) | 85,29,694 | 59.55 | 59.55 |
| 7. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.) | OPEN MARKET | | |
| 8. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | Date | Darshana Thacker | Crystal Hospitality Services Pvt. Ltd. |
| | 02/05/12 | 75,000 | 50,000 |
| 9. Equity share capital / total voting capital of the TC before the said acquisition/sale | 1,43,22,800 | | |
| 10. Equity share capital/ total voting capital of the TC after the said acquisition/sale | 1,43,22,800 | | |
| 11. Total diluted share/voting capital of the TC after the said acquisition/sale | 1,43,22,800 | | |

Note:


(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

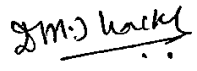
Place: MUMBAI

Date: 19th July 2012

Signature of the acquirer / Authorised Signatory

For Crystal Hospitality Serv. Pvt. Ltd.

MRJ 
Director

DMJ 
Darshana Thacker