

/FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	HOTEL RUGBY LTD		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<u>Seller:</u> 1. Darshana Thacker (Shares Sold-1,27,542) <u>PAC:</u> 1. Crystal Hospitality Services Pvt.Ltd. 2. Mahendra Thacker 3. Mihir Thacker 4. Maunik Thacker		
5. Whether the acquirer belongs to Promoter/Promoter group	YES		
6. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE LIMITED NATIONAL STOCK EXCHANGE LIMITED		
7. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of :</u>			
a) Shares carrying voting rights	84,29,694	58.85	58.85
b) Voting rights (VR) otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c)	84,29,694	58.85	58.85
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights	1,27,542	0.89	0.89
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
Total (a+b+c)	1,27,542	0.89	0.89

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<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	83,02,152	57.96	57.96
b) VRs otherwise than by equity shares	—	—	—
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	—	—	—
Total (a+b+c)	83,02,152	57.96	57.96
8. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	OPEN MARKET		
9. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Date	Darshana Thacker	
	04/05/2012	1,27,542	
10. Equity share capital / total voting capital of the TC before the said acquisition/sale	1,43,22,800		
11. Equity share capital/ total voting capital of the TC after the said acquisition/sale	1,43,22,800		
12. Total diluted share/voting capital of the TC after the said acquisition/sale	1,43,22,800		

Note: (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: MUMBAI

Date: 23/07/2012

Signature of the acquirer / Authorised Signatory

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Darshana Thacker