

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| | | | |
|--|---|--|--|
| 1. Name of the Target Company (TC) | HOTEL RUGBY LTD | | |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | <u>Seller:</u> 1. Darshana Thacker (Shares Sold-70,000) <u>PAC:</u> 1. Crystal Hospitality Services Pvt.Ltd. 2. Mahendra Thacker 3. Mihir Thacker 4. Maunik Thacker | | |
| 5. Whether the acquirer belongs to Promoter/Promoter group | YES | | |
| 6. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BOMBAY STOCK EXCHANGE LIMITED NATIONAL STOCK EXCHANGE LIMITED | | |
| 7. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| <u>Before the acquisition/disposal under consideration, holding of :</u> | | | |
| a) Shares carrying voting rights | 83,02,152 | 57.96 | 57.96 |
| b) Voting rights (VR) otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| Total (a+b+c) | 83,02,152 | 57.96 | 57.96 |
| <u>Details of acquisition/sale</u> | | | |
| a) Shares carrying voting rights | 70,000 | 0.49 | 0.49 |
| b) VRs acquired otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - |
| Total (a+b+c) | 70,000 | 0.49 | 0.49 |

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|--|-------------------|-------------------------|--------------|
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 82,32,152 | 57.48 | 57.48 |
| b) VRs otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| Total (a+b+c) | 82,32,152 | 57.48 | 57.48 |
| 8. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.) | OPEN MARKET | | |
| 9. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | Date | Darshana Thacker | |
| | 08/05/2012 | 70,000 | |
| 10. Equity share capital / total voting capital of the TC before the said acquisition/sale | 1,43,22,800 | | |
| 11. Equity share capital/ total voting capital of the TC after the said acquisition/sale | 1,43,22,800 | | |
| 12. Total diluted share/voting capital of the TC after the said acquisition/sale | 1,43,22,800 | | |

Note: (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: MUMBAI

Date: 23/07/2012

Signature of the acquirer / Authorised Signatory

DMT 

Darshana Thacker