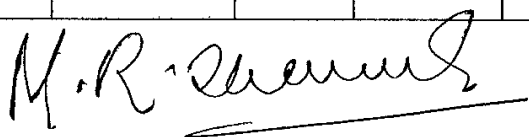


Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company		HOTEL RUGBY LIMITED					
Name of the Promoter(s) on whose shares encumbrance was created/ invoked/ released (tick the relevant one)		MR. MIHIR MAHENDRA THACKER					
Date of reporting		08.08.2012					
Names of the stock exchanges where the shares of the target company are listed		NATIONAL STOCK EXCHANGE LIMITED BOMBAY STOCK EXCHANGE LIMITED					
Details of the promoters' holding: (The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)							
Promoter(s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		Details of encumbrance (pledge/lien or other- give details
	Number	% of total share capital	Type - creation/ invocation/ release	Date (s)	Number	% of Total share capital	
Mr. Mihir Mahendra Thacker Director & Promoter	10,38,100	7.25	Creation	07.08.2012	3,63,100	2.54	PLEDGE 6,75,000 shares pledged in favour of Mr. Ramavadh Jangu Yadav



Mr. Mahendra Thacker
(POA holder of Mr. Mihir Thacker)

Place: Mumbai
Date: 08/08/2012