

India Cements Capital Limited

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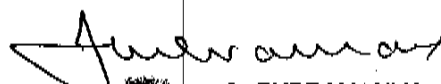
STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2012

(Rs. in lakhs)

PARTICULARS	QUARTER ENDED			YEAR ENDED
	30-06-2012	31-03-2012	30-06-2011	31-03-2012
				AUDIT(FI)
Income from Operations	118.54	108.45	114.83	412.63
Total	118.54	108.45	114.83	412.63
Expenses				
a)Employee benefits expenses	53.11	49.20	58.08	220.62
b)Others expenses	54.83	53.75	43.18	179.48
c)Depreciation	4.46	4.34	4.55	14.07
Total Expenses	112.42	107.29	105.81	414.15
Profit/(Loss) from operation before other Income and finance costs	6.12	(0.84)	8.82	(1.52)
Other Income	0.09	0.70	0.85	3.48
Profit/(Loss) before Finance Costs and tax	6.21	(0.14)	9.67	1.96
Finance Costs	1.53	0.12	0.00	0.13
Profit/(Loss) before Tax	4.68	(0.26)	9.67	1.83
Tax Expenses	0.00	0.51	3.16	(0.67)
Net Profit/(Loss) for the period/year	4.68	(0.77)	6.51	2.50
Paid-up Equity Capital (face value of share - Rs 10/- each)	2170.62	2170.62	2170.62	2170.62
Reserves as at the end of previous accounting year				460.32
Earnings Per Share Basic and Diluted (not annualised for the quarters)	0.02	(0.00)	0.03	0.01
A. PARTICULARS OF SHAREHOLDING				
1)Public Shareholding				
- Number of Shares	3107610	3107610	3107610	3107610
- Percentage of Shareholding	14.32	14.32	14.32	14.32
2)Promoters and Promoter Group Shareholding				
a) Pledge/Encumbered				
-Number of Shares	--	--	--	--
-Percentage of Shares (to total Shareholding of promoters & promoter group)	--	--	--	--
-Percentage of shares(to total share capital of the company)	--	--	--	--
b) Non-encumbered				
-Number of Shares	18598590	18598590	18598590	18598590
-Percentage of Shares (to total Shareholding of promoters & promoter group)	100.00	100.00	100.00	100.00
-Percentage of shares(to total share capital of the company)	85.68	85.68	85.68	85.68
B. INVESTOR COMPLAINTS				
			Quarter ended June 30, 2012	
Pending at the beginning of the quarter			Nil	
Received during the quarter			Nil	
Disposed of during the quarter			Nil	
Remaining unresolved at the end of the quarter			Nil	

Notes:

- The Company is operating in one business segment of fee based activity.
- There is no Income Tax liability on the income for the current quarter in view of MAT credit available for adjustment.
- The Income Tax demand of Rs. 25.79 cr. relating to the Financial Year 2005-06, raised in December 2011 has been nullified by the Commissioner of Income Tax (Appeals) in his order dated 25/05/2012.
- Other expenses include Bad debts written off Rs. 8.50 lakhs
- A limited review of the quarterly results has been carried out by Statutory Auditors.
- The previous period figures for the quarter ended 30/06/2011, have been regrouped to be in conformity with the Schedule VI (as amended) of the Companies Act, 1956.
- The above financial results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 11th August, 2012.

Place : Chennai-600 002
Date : 11th August, 2012.CERTIFIED TRUE COPY
For INDIA CEMENTS CAPITAL LIMITED

A. SUBRAMANIAN
 Company Secretary

By order of the Board


M. SRINIVASAN
 Chairman

MESSRS. S. VISWANATHAN

CHARTERED ACCOUNTANTS
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**LIMITED REVIEW REPORT OF THE AUDITORS TO THE BOARD OF
DIRECTORS OF
INDIA CEMENTS CAPITAL LIMITED**

We have reviewed the accompanying statement of Unaudited Financial Results of **India Cements Capital Limited, Chennai - 600 002** for the period ended **30th June, 2012** except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which has been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of Unaudited Financial Results for the period ended **30th June, 2012** prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed, in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For M/s. S.VISWANATHAN
CHARTERED ACCOUNTANTS
Regn.No.004770S**

Chella K Srinivasan

**Chella K Srinivasan
Partner
Membership No. 023305**

Place : Chennai - 600 004
Date : 10th August, 2012.

