

THE KCP LIMITED
Registered Office: 'RAMAKRISHNA BUILDINGS'
No 2, Dr. P.V. Cherian Crescent, Chennai - 600 008
STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2012

Sl No	PARTICULARS	3MONTHS ENDED		YEAR ENDED	
		30.06.2012	31.03.2012	30.06.2011	31.03.2012
		UnAudited	Audited	UnAudited	Audited
1	INCOME FROM OPERATIONS				
	Excise Duty	21164	22255	13165	68593
	(a) NET SALES/ INCOME FROM OPERATIONS	2973	2293	2056	8678
	(b) OTHER OPERATING INCOME	18191	19962	11109	59915
	TOTAL INCOME FROM OPERATIONS	46	24	42	132
		18237	19986	11151	60047
2	EXPENSES				
	(a) COST OF RAW MATERIAL CONSUMED				
	(b) PURCHASES OF STOCK IN TRADE	3603	863	2568	13136
	(c) CHANGES IN INVENTORIES OF FINISHED GOODS ,WORK IN PROGRESS AND STOCK IN TRADE	693	1683	-1632	-1112
	(d) STORES AND SPARES CONSUMED	1245	758	838	3654
	(e) EMPLOYEES BENEFIT EXPENSE	1284	2260	1189	5259
	(f) DEPRECIATION AND AMORTISATION EXPENSE	755	786	623	2935
	(g) POWER & FUEL	4884	5158	3260	16158
	(h) FREIGHT OUTWARD	2915	2419	423	4856
	(i) OTHER EXPENSES	1349	4133	1089	6818
	TOTAL EXPENSES	16728	18060	8358	51704
3	PROFIT FROM OPERATIONS BEFORE OTHER INCOME, INTEREST AND EXCEPTIONAL ITEMS (1-2)				
		1509	1926	2793	8343
4	OTHER INCOME	2394	405	1307	3929
5	PROFIT FROM ORDINARY ACTIVITIES BEFORE FINANCE COSTS AND EXCEPTIONAL ITEMS (3+4)	3903	2338	4100	12272
6	FINANCE COSTS	946	1025	774	3795
7	PROFIT FROM ORDINARY ACTIVITIES AFTER FINANCE COSTS AND EXCEPTIONAL ITEMS (5-6)	2957	1313	3326	8477
8	EXCEPTIONAL ITEMS				
9	PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES BEFORE TAX (7+8)	2957	1313	3326	8477
10	TAX EXPENSE	598	460	922	2325
11	NET PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES AFTER TAX (9-10)	2359	853	2404	6152
12	EXTRAORDINARY ITEM (NET OF TAX EXPENSE Rs.)				
13	NET PROFIT(+)/LOSS(-) FOR THE PERIOD (11-12)	2359	853	2404	6152
14	PAID - UP EQUITY SHARE CAPITAL (FACE VALUE OF SHARE: Rs. 1/- EACH)	1289	1289	1289	1289
15	RESERVES EXCLUDING REVALUATION RESERVES AS PER BALANCE SHEET OF PREVIOUS ACCOUNTING YEAR				
17	EARNINGS PER SHARE (EPS)				29542
	(a) Basic and diluted EPS before Extraordinary items (not annualised) - Rs.	1.78	0.61	1.81	4.56
	(b) Basic and diluted EPS after Extraordinary items (not annualised) - Rs.	1.78	0.61	1.81	4.56
18	PUBLIC SHAREHOLDING				
	NUMBER OF SHARES	68759857	69062245	69261920	69062245
	PERCENTAGE OF SHAREHOLDING	53.33%	53.57%	53.72%	53.57%
19	PROMOTERS AND PROMOTER GROUP SHAREHOLDING				
	a) Pledged/Encumbered				
	-Number of shares	Nil	Nil	Nil	Nil
	-Percentage of shares (as a %of the total shareholding of the promoter and promoter group)				
	-Percentage of shares (as a %of the total share capital of the Company)				
	b) Non -encumbered				
	-Number of shares	60161303	59858915	59659240	59858915
	-Percentage of shares (as a %of the total shareholding of the promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
	-Percentage of shares (as a % of the total share capital of the Company)	46.67%	46.43%	46.28%	46.43%

Notes:

- The above statement was reviewed by the Audit Committee and taken on record at the Board Meeting held on 13th August, 2012
- Production of cement from cement Unit II-Muktyala commenced during previous financial year, hence the previous period figures are not comparable.
- During the Quarter the company received dividend of Rs.2228 Lakhs from its subsidiary.
- The Statutory Auditors of the company have carried out a limited review of the above financial statements.
- Figures for the previous period have been regrouped wherever necessary.

PARTICULARS	Pending As on 01.04.2012	Received during the quarter	Redressed during the quarter	Pending As on 30.06.2012
No. of Complaints from Investors	Nil	Nil	Nil	Nil

(BY ORDER OF THE BOARD)

Place : Chennai - 600 008

Date : 13.08.2012

For THE KCP LIMITED


V.L. Indira Dutt
Joint Managing Director

THE KCP LIMITED

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

		(Rs in Lakhs)			
Sl No	PARTICULARS	3MONTHS ENDED			YEAR ENDED
		30.06.2012	31.03.2012	30.06.2011	31.03.2012
1	Segment Revenue (Net Sale / Income from each segment)				
a	Engineering	3692	5349	2058	14300
b	Cement	17499	16891	11048	54232
c	Power	349	426	471	1880
d	Others	34	21	123	239
	Total	21574	22687	13700	70651
	Less: Inter segmental Revenue	410	432	535	2058
	Excise Duty	2973	2293	2056	8678
	Net Sales / Income from Operations	18191	19962	11109	59915
2	Segment Results				
	(Profit (+)/ Loss (-) before tax and Interest from each segment				
a	Engineering	783	726	831	3405
b	Cement	824	327	2116	5384
c	Power	69	75	132	748
d	Others	-10	-49	-24	-107
	Total	1666	1079	3055	9430
	Less:				
	Interest	946	1025	774	3795
	Other unallocable expenditure(-) net of unallocable Income (+)	-2237	-1259	-1045	-2842
	Total Profit Before Tax	2957	1313	3326	8477
3	Capital Employed				
a	Engineering	13166	13353	13029	13353
b	Cement	45001	44222	43006	44222
c	Power	4309	4537	4379	4537
d	Others	2606	1161	1636	1161
	Total	65082	63273	62050	63273

BRAHMAYYA & CO
Chartered Accountants

Annexure V to Clause 41

LIMITED REVIEW REPORT

We have reviewed the accompanying statement of unaudited financial results of **M/s. THE KCP LIMITED, CHENNAI** for the period ended **30th June, 2012** except for the disclosures regarding "Public Shareholding" and "Promoter and Promoter Group Shareholding" which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors at its meeting held on 13th August, 2012. Our responsibility is to issue on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Brahmayya & Co.,
Chartered Accountants,
Firm Regn. No. 00513S



(T.V. RAMANA)
Partner
Membership No.200523

Camp : Chennai

Date : 13th August 2012.