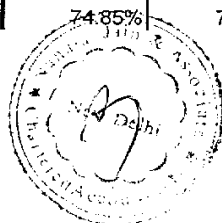
 KOTHARI FERMENTATION AND BIOCHEM LTD REGD. OFFICE: 16, COMMUNITY CENTRE, 1ST FLOOR SAKET, NEW DELHI - 110 017				
UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER/YEAR ENDED ON 30TH JUNE, 2012 (Rs.in Lacs)				
PARTICULARS	Quarter Ended on			
	30.06.2012 (Unaudited)	31.03.2012 (Unaudited)	30.06.2011 (Unaudited)	31.03.12 (Unaudited)
1. Income from operations				
(a) Net Sales/Income from operations	994.16	1158.93	662.97	3524.93
(b) Other Operating Income	0.00	0.00	0.00	0.00
Total income from operations (net)	994.16	1158.93	662.97	3524.93
2. Expenses				
(a) Cost of Material Consumed	432.53	453.21	257.25	1498.51
(b) Purchases of stock-in-trade	7.92	0.31	0.30	1.70
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	2.20	-22.29	15.75	17.49
(d) Employee benefits expense	73.36	121.34	72.60	331.94
(e) Depreciation and amortisation expense	37.00	33.73	36.00	141.73
(f) Power Cost	186.33	244.21	131.82	689.15
(g) Other expenses	145.11	240.22	86.98	547.89
Total Expenses	884.44	1070.73	600.70	3228.41
3. Profit/ (loss) from Operations before Other Income, finance cost and Exceptional Items (1-2)	109.71	88.20	62.27	296.52
4. Other Income	0.45	11.41	0.00	17.34
5. Profit/(Loss) before ordinary activities before finance cost but before exceptional Items (3+4)	110.16	99.61	62.27	313.85
6. Finance costs	21.66	19.86	23.37	90.22
7. Profit/(Loss) from ordinary activities after finance costs but before exceptional Items (5-6)	88.50	79.75	38.90	223.64
8. Exceptional items	0.00	0.00	0.00	0.00
9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	88.50	79.75	38.90	223.64
10. Tax expense	0.00	0.00	0.00	0.00
11. Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	88.50	79.75	38.90	223.64
12. Extraordinary Items	0.00	0.00	0.00	0.00
13. Net Profit(+)/ Loss(-) for the period (11-12)	88.50	79.75	38.90	223.64
14. Paid-up equity share capital (Face Value of the Share Rs. 10 each)	1500.00	1500.00	1500.00	1500.00
15. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year				1093.39
16. Earnings Per Share (EPS)				
a) Basic and diluted EPS before Extraordinary items	0.59	0.53	0.26	1.49
b) Basic and diluted EPS after Extraordinary items	0.59	0.53	0.26	1.49
A PARTICULARS OF SHAREHOLDING				
17. Public Shareholding				
- No. of Shares	3772800	3772800	3772900	3772800
- Percentage Shareholding	25.15%	25.15%	25.15%	25.15%
18. Promoters and Promoter Group Shareholding				
a) Pledged / Encumbered				
- Number of shares	0	0	0	0
b) Non - encumbered				
- Number of shares	11227200	11227200	11227100	11227200
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the company)	74.85%	74.85%	74.85%	74.85%



NAHATA JAIN & ASSOCIATES
Chartered Accountants

3rd Floor, Above Central Bank of India,
13B, Netaji Subhash Marg, Daryaganj,
New Delhi-110002
Phone: 23262052, 41564161

**LIMITED REVIEW REPORT ON UNAUDITED FINANCIAL RESULTS
(PROVISIONAL) OF KOTHARI FERMENTATION & BIOCHEM LTD. FOR THE
PERIOD ENDED ON 30th JUNE,2012 AS PER CLAUSE 41 OF LISTING
AGREEMENT.**

We have reviewed the accompanying statement of unaudited financial results (provisional) of **Kothari Fermentation and Biochem Ltd.**, First Floor, 16, Community Centre, Saket, New Delhi-110017, for the quarter and period ended on **30th June, 2012**. This statement is the responsibility of the Company's management and has been approved by the Board of Directors in its meeting held on 14th August, 2012.

A review of interim financial information consists principally of applying analytical procedures for financial data and making inquiries of management and other persons responsible for financial and accounting matters. It is substantially less in scope than an audit conducted in accordance with the generally accepted auditing standards, the objective of which is the expression of an opinion regarding the financial statements taken as a whole. Accordingly, we do not express such an opinion.

Based on our review conducted as above, nothing has come to our notice that causes us to believe that the accompanying statement of unaudited financial results (provisional), prepared in accordance with accounting standards and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed or that it contains any material misstatement except non provision of deferred tax and certain expenses and non provision of current income tax in the light of benefits granted by H[']ble BIFR, which is yet to be confirmed by the income tax department.

For Nahata Jain & Associates

Chartered Accountants

Firm Regn. No.016351N

(Anil K. Jain)
(Anil K. Jain)

Partner, M. No.093912

Place : New Delhi

Dated : 14th August,2012

