

**LINAKS MICROELECTRONICS LIMITED**  
12-6 Km BARABANKI ROAD, CHINHAT, LUCKNOW -227105  
**UNAUDITED FINANCIAL RESULTS FOR THE THREE MONTHS ENDED ON 30.06.2012**

Particulars	3 months ended	Preceding	Corresponding 3	Previous
	30.06.2012	3 months ended	months ended in the previous year	year ended
	(Unaudited)	(Audited)	(Unaudited)	(Audited)
(Rs. in Lacs)				
<b>Refer notes below</b>				
1 Income from operations				
(a) Net sales/income from operations (Net of excise duty)	0.31	0.10	1.23	3.88
(b) Other operating income		0.03	0.00	0.03
Total income from operations (net)	0.31	0.13	1.23	4.91
2 Expenses				
(a) Cost of materials consumed		0.00		0.00
(b) Purchases of stock-in-trade		0.00	0.00	0.00
(c) Changes in inventories in finished goods, work-in-progress and stock-in-trade	0.18	(0.02)	0.72	2.28
(d) Employee benefits expense	1.22	1.26	0.84	3.98
(e) Depreciation and amortisation expense		18.77	18.71	77.90
(f) Other expenses/Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately	2.51	5.02	1.19	9.98
Total expenses	3.91	25.93	22.46	84.18
3 Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	(3.60)	(24.80)	(21.23)	(80.08)
4 Other income	0.03	0.00	0.00	0.00
5 Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	(3.57)	(24.80)	(21.23)	(80.08)
6 Finance costs		16.57	0.00	16.57
7 Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5+6)	(3.57)	(41.47)	(21.23)	(106.68)
8 Exceptional items		(2.07)	0	(2.07)
9 Profit/(Loss) from ordinary activities before tax (7+8)	(3.57)	(43.54)	(21.23)	(108.73)
10 Tax expense	0.00	0.00	0.00	0.00
11 Net Profit/(Loss) from ordinary activities after Tax (9+10)	(3.57)	(43.54)	(21.23)	(108.73)
12 Extraordinary items (net of tax expense Rs. Lakhs)		32.08	0.00	32.08
13 Net Profit/(Loss) for the period (11+12)	(3.57)	(11.46)	(21.23)	(76.65)
14 Share of profit/(loss) of associates*	0.00	0.00	0.00	0.00
15 Minority interest	0.00	0.00	0.00	0.00
16 Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates (13+14+15)*	(3.57)	(11.46)	(21.23)	(76.65)
17 Paid-up equity share capital (Face value of the share is Rs. 10/- each)	433.38	433.38	433.38	433.38
18 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	182.77	182.77	182.77	182.77
18(a) Earning per share (before extraordinary items) ( of Rs. /-each) (not annualised)	NR	NR	NR	NR
(a) Basic				
(b) Diluted				
18(b) Earning per share (after extraordinary items) ( of Rs. /-each) (not annualised)	NR	NR	NR	NR
(a) Basic				
(b) Diluted				
<b>A PARTICULARS OF SHARE HOLDING</b>				
1 Public shareholding				
- Number of shares	2048811	2048811	2048811	2048811
- Percentage of shareholding	47.23	47.23	47.23	47.23
2 Promoters and Promoter Group shareholding**				
a) Pledged/Encumbered				
- Number of shares	2034575	2034575	2034575	2034575
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	88.98	88.98	88.98	88.98
- Percentage of shares (as a % of the total share capital of the company)	46.95	46.95	46.95	46.95
b) Non-encumbered				
- Number of shares	252438	252438	252438	252438
- Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	11.04	11.04	11.04	11.04
- Percentage of shares (as a % of the total share capital of the company)	5.82	5.82	5.82	5.82
<b>B Particulars</b>				
3 months ended 30/06/2012				
<b>Investors complaints</b>				
Pending at the beginning of the quarter	NIL			
Received during the quarter	NIL			
Disposed off during the quarter	NIL			
Remaining unresolved at the end of the quarter	NIL			

Note 1: The classification/disclosure of items in the financial results shall be in accordance with the Revised Schedule VI of the Companies Act 1956.  
2: Further to the above, profit/loss from discontinuing operations, if any, included in the above shall be disclosed with details.  
3: The above results were taken on record by the Board of Directors.

Annexure IV to Clause 41  
Format for Reporting of Segmentwise Revenue, Results and Capital Employed along  
with the quarterly results of  
**LINAKS MICROELECTRONICS LTD., 12.6 KM. BARABANKI ROAD CHINHAT , LUCKNOW**  
Rs. In Lakh.

Particulars	3 months ended 30.06.2012	Previous 3 months ended 31.03.2012	Corresponding 3 months ended in the previous year 30.06.2011	Previous accounting year ended 31.03.2012
	Unaudited	Audited	Audited	Audited
<b>1. Segment Revenue</b>				
(Net sale/income from each segment should be disclosed under this head)	0.34	0.1	1.23	3.98
(a) Segment -A				
(b) Segment - B				
(c) Segment - C				
(d) Segment.....				
(e) Unallocated				
<b>Total</b>				
<b>Less: Inter segment Revenue</b>				
<b>Net Sales/Income from Operations</b>				
<b>2. Segment Results</b>				
(Profit+)/Loss(-) before tax and interest from each segment	-3.57	5.11	-21.23	-60.08
(a) Segment -A				
(b) Segment - B				
(c) Segment - C				
(d) Segment.....				
(e) Unallocated				
<b>Total</b>	-3.57	5.11	-21.23	-60.08
<b>Less:(i) Interest</b>				
(ii)Other unallocable Expenditure net off		-16.57		-16.57
(iii) Unallocable Income				
<b>Total Profit before Tax</b>	-3.57	-11.46	-21.23	-76.65
<b>3. Capital Employed</b>				
(Segment assets -- Segment Liabilities)	-1264.92			-1261.35
(a) Segment -A				
(b) Segment - B				
(c) Segment - C				
(d) Segment.....				
(e) Unallocated				
<b>Total</b>	-1264.92			-1261.35

**Notes:**

- (a) Segment Revenue, Segments Results, Segment assets and Segment liabilities shall have the same meaning as defined in the Accounting Standards on Segment Reporting (AS-17) issued by ICAI/Company (Accounting Standards) Rules 2006
- (b) The above information shall be furnished for each of the reportable primary segments as identified in accordance with AS-17, issued by ICAI/Company(Accounting Standards) Rules, 2006
- (c) The above results were taken on record by the Board of Directors at their meeting held on 30.07.2012
- (d) Shares of the company are available for Dematerialisation with NSDL& CDSL under ISIN INE 028CO1019
- (e)(i) In the current quarter, no penal and compound intt. Is provided on Term Loan and CC limits & Funded UPTT and CST since a Negotiated Settlement proposal is under consideration.
- (ii) No interest on unsecured loan is provided.
- (f) During the quarter ended on 30.06.2012 No. of investor complaints (a) received - NIL (b) Disposed off -NIL and (c) iying unresolved - NIL .

By order of the Board

R.K. Mehra

Place: Lucknow

Date: 30.07.2012

**S.R. GUPTA & CO.,**  
CHARTERED ACCOUNTANTS,

24/24-C, KARACHI KHANA  
KANPUR-208001.  
Mob. 9839075175

**Annexure V to Clause 41**

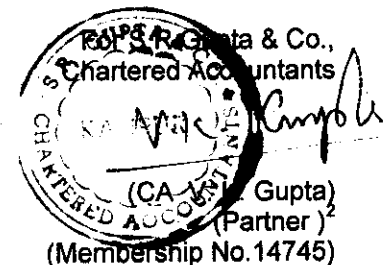
**Format for the limited review report for companies other than banks:**

Review Report to The Members,  
LINAKS MICROELECTRONICS LTD.,

We have reviewed the accompanying statement of audited financial results of Linaks Microelectronics Ltd., for the period ended 30.06.12 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have performed an audit and accordingly, we express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of audited financial results prepared in accordance with applicable accounting standards<sup>1</sup> and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.



Place: Lucknow.

Date: 30.7.2012

<sup>1</sup> The Accounting Standards notified pursuant to Companies (Accounting Standards) Rules, 2006 and/ or Accounting Standards issued by Institute of Chartered Accountants of India.

<sup>2</sup> Partner or Proprietor, as the case may be.