



Logix Microsystems Limited
 177/2C, Bannerghatta Road
 Bangalore-560 076
 www.logixworld.com
 080-26585985, 26583873
 080-26580488 (fax)

Stand alone Un-audited Financial Results for the Quarter ended 30-06-2012				
(` in Lakhs)				
Particulars	Quarter Ended			Year Ended
	Un-audited 30.06.2012	Un-audited 31.03.2012	Un-audited 30.06.2011	Un-audited 31.3.2012
1 (a) Net Sales / Income from Operations				
- izmocars Software Products	371.79	293.05	327.42	1,299.47
- Enterprise Connectivity Solutions	74.65	119.13	212.11	481.15
(b) Other Operating Income	-	-	-	-
2 Total Income	446.44	412.18	539.53	1,780.62
3 Total Expenditure	311.10	358.05	496.08	1,574.96
(a) (Increase)/Decrease in Stock in Progress	(1.43)	(0.98)	-	2.58
(b) Direct Costs	45.61	48.16	177.45	283.06
(c) Staff Costs & Benefits	170.99	196.22	195.69	805.91
(d) Depreciation	14.23	20.64	20.33	82.78
(e) Other Expenditure	81.70	94.01	102.61	400.63
4 Profit before Other Income, Interest & Exceptional Items	135.33	54.13	43.45	205.66
5 Other Income	91.34	40.89	65.01	228.97
6 Profit before Interest & Exceptional Items	226.67	95.02	108.46	434.63
7 Financial Expenses	47.18	54.98	16.05	143.99
8 Profit after Interest but before Exceptional Items	179.49	40.04	92.41	290.64
9 Exceptional Items	-	-	-	-
10 Profit from Ordinary Activities before Tax	179.49	40.04	92.41	290.64
11 Tax Expense				
(a) Provision for Taxation	-	-	-	-
(b) Fringe Benefit Tax	-	-	-	-
(c) Deferred Tax	-	-	-	-
12 Profit from Ordinary Activities after Tax	179.49	40.04	92.41	290.64
13 Extraordinary Item	-	-	-	-
14 Net Profit / (Loss)	179.49	40.04	92.41	290.64
15 Paid-up Equity Share Capital	1,209.87	1,209.87	1,209.87	1,209.87
16 Reserves	-	-	-	-
17 Earnings Per Share (EPS)				
EPS before Extraordinary Items:	1.48	0.33	0.76	2.40
Basic & Diluted	1.48	0.33	0.76	2.40
A PARTICULARS OF SHAREHOLDING				
1 Public Share Holding				
Number of Shares	9,773,568	9,697,467	9,498,165	9,697,467
Percentage of Shareholding	80.78%	80.15%	78.51%	80.15%
2 Promoters and promoter group Shareholding				
(a) Pledged / Encumbered				
Number of Shares	775,000	760,000	418,750	760,000
Percentage of Shares -				
as a % of the total share holding of promoter and promoter group	33.33%	31.65%	16.10%	31.65%
as a % of the total share capital of the company	6.41%	6.28%	3.46%	6.28%
(b) Non-encumbered				
Number of Shares	1,550,105	1,641,206	2,181,758	1,641,206
Percentage of Shares -				
as a % of the total share holding of promoter and promoter group	66.67%	68.35%	83.90%	68.35%
as a % of the total share capital of the company	12.81%	13.57%	18.03%	13.57%
B INVESTOR COMPLAINTS				
Pending at the beginning of the quarter	NIL			
Received during the quarter	NIL			
Disposed of during the quarter	NIL			
Remaining unresolved at the end of the quarter	NIL			

For LOGIX MICROSYSTEMS LIMITED

Managing Director



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Consolidated Un-audited Financial Results for the Quarter ended 30-06-2012				
(` in Lakhs)				
Particulars	Quarter Ended			Year Ended
	Un-audited	Un-audited	Un-audited	Un-audited
	30.06.2012	31.03.2012	30.06.2011	31.3.2012
1 (a) Sales / Income from Operations	936.97	847.61	842.21	3,186.52
(b) Other Operating Income	-	-	-	-
2 Total Income	936.97	847.61	842.21	3,186.52
3 Total Expenditure	648.97	566.67	717.23	2,446.19
(a) (Increase)/Decrease in Stock in Progress	(1.43)	-	-	3.56
(b) Direct Costs	125.93	48.16	177.45	283.06
(c) Staff Costs & Benefits	333.93	307.96	332.52	1,303.62
(d) Depreciation	39.24	63.34	65.84	256.58
(e) Other Expenditure	151.30	147.21	141.42	599.37
4 Profit from operations before Other Income, Interest & Exceptional Items	288.00	280.94	124.98	740.33
5 Other Income	1,331.46	41.02	65.02	232.31
6 Profit before Interest & Exceptional Items	1,619.46	321.96	190.00	972.64
7 Financial Expenses	47.18	54.98	16.05	143.99
8 Technical Know-how Amortization	967.50	153.71	151.68	603.65
9 Profit after Interest but before Exceptional Items	604.78	113.27	22.27	225.00
10 Exceptional Items	-	-	-	-
11 Profit from Ordinary Activities before Tax	604.78	113.27	22.27	225.00
12 Tax Expense	-	-	-	-
(a) Provision for Taxation	-	-	-	-
(b) Fringe Benefit Tax	-	-	-	-
(c) Deferred Tax	-	-	-	-
13 Net Profit from Ordinary Activities after Tax	604.78	113.27	22.27	225.00
14 Acquisition Costs Written off (one time)	-	-	-	-
15 Extraordinary Item	-	-	-	-
16 Net Profit for the period	604.78	113.27	22.27	225.00
17 Paid-up Equity Share Capital	1,209.87	1,209.87	1,209.87	1,209.87
18 Reserves	-	-	-	-
19 Earnings Per Share (EPS) – not annualised (in Rs.)				
Basic	5.00	0.94	0.18	1.86
Diluted	5.00	0.94	0.18	1.86
A PARTICULARS OF SHAREHOLDING				
1 Public Share Holding				
Number of Shares	9,773,568	9,697,467	9,498,165	9,697,467
Percentage of Shareholding	80.78%	80.15%	78.51%	80.15%
2 Promoters and promoter group Shareholding				
(a) Pledged / Encumbered				
Number of Shares	775000	760000	418750	760000
Percentage of Shares -				
as a % of the total share holding of promoter and promoter group	33.33%	31.65%	16.10%	31.65%
as a % of the total share capital of the company	6.41%	6.28%	3.46%	6.28%
(b) Non-encumbered				
Number of Shares	1550105	1641206	2181758	1641206
Percentage of Shares -				
as a % of the total share holding of promoter and promoter group	66.67%	68.35%	83.90%	68.35%
as a % of the total share capital of the company	12.81%	13.57%	18.03%	13.57%
B INVESTOR COMPLAINTS				
Pending at the beginning of the quarter	NIL			
Received during the quarter	NIL			
Disposed of during the quarter	NIL			
Remaining unresolved at the end of the quarter	NIL			

For LOGIX MICROSYSTEMS LIMITED

Managing Director

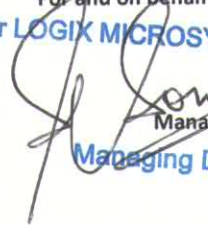


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Notes:

- 1 The above un-audited results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 14.08.2012 and is subject to limited review by the Auditors of the Company.
- 2 Investors Grievances during the quarter: Received - Nil, Attended - Nil, Pending - Nil.
- 3 The company added 34 clients in the United States including Ultimate Automotive and Atlantic Automotive Group.
- 4 In Europe, the company signed up Europcar as a client. This is a significant breakthrough for the company.
- 5 The net accretion of clients in the Indian market was 8 including Varun Automobiles.
- 6 The company completely divested one of the subsidiaries of its US subsidiary Logix Americas Inc. to Source Interlink Media Inc. in the current quarter. The other income is a result of this divestment. The Company has written off the complete technical know-how relating to this subsidiary on a one-time basis
- 7 The Company operates in one reportable segment only.
- 8 Limited Review of the above results has been carried out by the Auditors.

Bangalore:
14th August, 2012

For and on behalf of the Board
For LOGIX MICROSYSTEMS LIMITED

Sanjay Soni
Managing Director
Managing Director