

MARGO FINANCE LIMITED

Regd. Office : Village Aka, Taluka : Hatkanangale, Dist. Kolhapur 416 109
Corporate Office: 506, Pragati Tower, 26, Rajendra Place, New Delhi 110 008

AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2012 (₹ in Lac)

PARTICULARS	Quarter ended			YEAR ENDED
	30/06/2012	31/03/2012	30/06/2011	31/03/2012
1. Net Sales/Income from Operations	6.60	5.94	6.73	25.87
2. Other Income	0.34	0.41	0.24	6.13
3. Total Income (1+2)	6.94	6.35	6.97	32.00
4. Expenditure				
a. Increase / Decrease in stock in trade & work in progress	—	—	—	—
b. Consumption of raw material	—	—	—	—
c. Purchase of traded goods	—	—	—	—
d. Employees Cost	1.76	1.65	1.64	6.89
e. Depreciation	0.35	0.80	0.14	1.39
f. Other expenditure	2.20	2.36	3.38	11.27
Total	4.31	4.81	5.15	19.55
5. Interest	0.04	0.15	0.11	0.30
6. Exceptional Items	0.00	(0.32)	0.00	(1.50)
7. Profit(+)/ Loss(-) from Ordinary activities before Tax (3) - (4+5+6)	2.59	1.71	1.70	13.65
8. Tax Expenses	0.70	1.32	0.90	2.70
9. Net Profit(+)/ Loss(-) from Ordinary Activities after Tax (7-8)	1.89	0.39	0.80	10.95
10. Extraordinary Items (net of tax expenses)	(0.08)	—	3.01	—
11. Net Profit(+)/ Loss(-) for the period (9+10)	1.82	0.39	3.81	10.95
12. Paid-Up equity share capital (Face value of Rs. 10/-each)	457.00	457.00	457.00	457.00
13. Reserves excluding revaluation reserves as per balance sheet of previous accounting year	158.50	156.69	149.56	156.69
14. Earnings per share (EPS)				
a) Basic and Diluted EPS before extraordinary items for the period, year to date and for the previous year. (Not annualized)	0.04	0.01	0.02	0.24
b) Basic and Diluted EPS after extraordinary items for the period, for the year to date and for the previous year (Not annualized)	0.04	0.01	0.02	0.24
15. Public Shareholding				
- Number of Shares	2248173	2148173	2123073	2148173
- Percentage of Shareholding	49.19	47.01	46.46	47.01
16. Promoters and promoter Group share holding				
a) Pledged /Encumbered				
- Number of Share	NIL	NIL	NIL	NIL
- Percentage of shares(as a % of the total Shareholding of promoters and Promoter group)	NIL	NIL	NIL	NIL
- Percentage of shares(as a % of the total share capital of the company)	NIL	NIL	NIL	NIL
b) Non- Encumbered				
- Number of share	2321827	2421827	2446927	2421827
- Percentage of shares(as a % of the total Shareholding of promoters and Promoter group)	100%	100%	100%	100%
- Percentage of shares(as a % of the total share capital of the company)	50.81%	52.99%	53.54%	52.99%

Notes : (1) The above results were taken on record at the Board of Directors Meeting held on 14th August, 2012. (2) The Company is a NBFC and is engaged in Hire Purchase Finance only hence there is no separate reportable segment as per AS-17 on segment reporting. (3) Previous year's figures have been reworked and re-grouped, wherever necessary. (4) In terms of amended clause 41 of the Listing Agreement, the number of investors complaints pending at the beginning of the quarter was nil. During the quarter no complaint was received and as on 30.06.2012 there was no complaint pending.

Place: Mumbai
Date: 14/08/2012

FOR MARGO FINANCE LIMITED
Sd/-

DIRECTOR