

MEHTA HOUSING FINANCE LIMITED

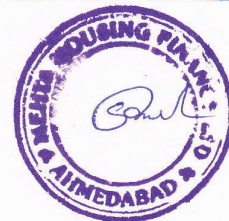
004, LAW GARDEN APPT., SCHEME-1,
OPP. LAW GARDEN, ELLISBRIDGE,
AHMEDABAD-380006.

Unaudited Financial Results for the Quarter ended 30th June 2012.

2nd QUARTER (1-04-2012 TO 30-06-2012)

(Rs. in Lacs)

	2nd Qrt 1.4.12 To 30.6.12	Previous quart 1.1.12 To 31.3.12	Corspd 1.4.11 To 30.6.11	Cumu 1.1.12 To 30.6.12	C. Cumu 1.1.11 To 30.06.11	Audited 1.1.11 To 31.12.11
1 (a)Net Sales/Income from Operations (b) Other Operating Income						
2 Expenditure						
a Increase/decrease in stock in trade and work in progress						
b Consumption of raw materials						
c Purchase of traded goods						
d Employees cost	0.16	0.49	0.27	0.65	0.50	-
e Depreciation	-	-	-	-	0.07	0.13
f Other expenditure	0.24	0.22	0.29	0.46	0.29	2.17
g Total (Any item exceeding 10% of the total expenditure to be shown separately)	0.40	0.71	0.56	1.11	0.86	2.30
3 Profit from Operations before Interest & Exceptional Items (1-2)	-0.40	-0.71	-0.56	-1.11	-0.86	-2.30
4 Other Income	0.60	1.80	4.43	2.40	5.64	10.48
5 Profit before Interest & Exceptional Items (3+4)	0.21	1.09	3.87	1.30	4.78	8.18
6 Interest	-	-	-	-	-	-
7 Profit after Interest but before Exceptional Items (5-6)	0.21	1.09	3.87	1.30	4.78	8.18
8 Exceptional Items	-	-	-	-	-	-
9 Profit (+)/ Loss (-)from Ordinary Activities before tax (7+8)	0.21	1.09	3.87	1.30	4.78	8.18
10 Tax expense	-	-	-	-	-	-
11 Net Profit (+)/Loss(-) from Ordinary Activities after tax (9-10)	0.21	1.09	3.87	1.30	4.78	8.18
12 Extraordinary Item (net of tax expense)	-	-	-	-	-	-



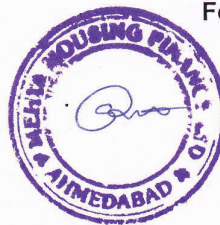
13	Net Profit ().Loss(-) for the period (11-12)	0.21	1.09	3.87	1.30	4.78	8.18
14	Paid-up equity share capital (Face Value of the Share shall be indicated)	308.20 Rs.10/- each	308.20 Rs.10/- each	308.20 Rs.10/- each	308.20 Rs.10/- each	308.20 Rs.10/- each	308.20 Rs.10/-each
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	-
16	Earnings Per Share (EPS) (a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized) (b) Basic and diluted EPS after Extraordinary items for the period, for the year to date an	-	-	-	-	-	-
17	Public shareholding - Number of shares - Percentage of shareholding	1392864 (45.20%)	1392864 (45.20%)	1392864 (45.20%)	1392864 (45.20%)	1392864 (45.20%)	1392864 (45.20%)
18	Promoters and promoter group Shareholding ** a) Pledged/Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a% of the total share	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non-encumbered - Number of Shares - Percentage of shares (as a% of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	1688936 (54.80%)	1688936 (54.80%)	1688936 (54.80%)	1688936 (54.80%)	1688936 (54.80%)	1688936 (54.80%)

1 The Board of Directors took on record the above Provisional Audited Results at meeting held on 31-07-2012.

2 The company has received nil compliant from the investors during the Quarter and no complaint is lying unresolved as on 30th June 2012

Date : 31/7/2012
Place : Ahmedabad

For, Mehta Housing Finance Ltd.



Compliance Officer