



PUNJAB CHEMICALS AND CROP PROTECTION LTD.

Regd. Office : S.C.O. 417-418, Sector 35-C, Chandigarh-160022, INDIA.

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Ref : PCCPL/SE/1664
Date: 16.08.2012

THRU' FAX & COURIER

The Manager
Department of Corporate Services
Bombay Stock Exchange Limited
1st Floor, New Trading wing, P.J Towers
Dalal Street Fort, **MUMBAI-400 001**
Scrip Code: 506618
Tel No: 022-22728073

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), **MUMBAI-400 051**
Scrip Symbol: PUNJABCHEM
Tel No: 022- 26598235/ 26598458

Sub : Outcome of the meeting of "Issue and Allotment Committee-Preferential Issue II"
held on 16th August, 2012.

Dear Sir,


This is to inform that the "Issue and Allotment Committee-Preferential Issue II" of the Board of Directors of the Company in its meeting held today has considered and approved the following:

1. The proposal to issue 30,00,000 (Thirty Lacs only) Zero Coupon unsecured Fully Convertible debentures (Subscription Securities) on a preferential allotment basis to Gowal Consulting Services Private Limited, Mumbai at a price of Rs. 100/- per Subscription Security to be converted into Equity Shares of Rs. 10/- each at a premium of Rs. 90/- each, as per SEBI (ICDR) Regulations, 2009, as amended to date and from time to time and further subject to the approval of the Members and such other approvals from Stock Exchanges where the shares of the Company are listed and other Regulatory Authorities, if required.
2. To convene and hold an Extra-Ordinary General Meeting of the Members of the Company on Wednesday, the 12th September, 2012 at 4.30 P.M in Chandigarh to seek the approval on the aforesaid Preferential issue.

Kindly take the same on record.

Thanking you,

Yours faithfully,
for PUNJAB CHEMICALS AND
CROP PROTECTION LIMITED,


(CS PUNIT K ABROL)
SR. V.P.(FINANCE) & SECRETARY