

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers Regulations, 2011)

JM FINANCIAL

1. Name of the Target Company (TC)	Regency Trust Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: JM Financial Services Private Limited PAC: JM Financial Products Limited		
3. Whether the acquirer belongs to Promoter/Promoter Group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t total share/voting capital wherever applicable (#)	% w.r.t total diluted share/voting capital of the TC (*) (#)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights			
(1) JM Financial Services Pvt Ltd	3,36,284 ^a	3.36%	3.36%
(2) JM Financial Products Ltd	3,89,900 ^b	3.90%	3.90%
b) Voting rights (VR) otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c)	7,26,184	7.26%	7.26%
<u>Details of acquisition/(sale)</u>			
a) Shares carrying voting rights acquired/(sold) ^c			
(1) JM Financial Services Pvt Ltd	(1,51,302)	(1.51%)	(1.51%)
(2) JM Financial Products Ltd	(63,987)	(0.64%)	(0.64%)
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
Total (a+b+c)	(2,15,289)	(2.15%)	(2.15%)

JM Financial Services Pvt Ltd

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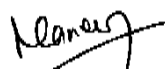
<u>After the acquisition/sale, holding of :</u>			
a) Shares carrying voting rights			
(1) JM Financial Services Pvt Ltd	1,84,982 ^d	1.85%	1.85%
(2) JM Financial Products Ltd	3,25,913 ^e	3.26%	3.26%
b) VRs otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
Total (a+b+c)	5,10,895	5.11%	5.11%
6. Mode of acquisition / sale (e.g. open market / off- market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Release of encumbrance on shares resulting in aggregation of more than 2% on August 22, 2012		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale (#)	1,00,00,000 Equity Shares		
9. Equity share capital/total voting capital of the TC after the said acquisition /sale (#)	1,00,00,000 Equity Shares		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	1,00,00,000 Equity Shares		
	(*) (#)		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(#) The total shares/voting capital and the total diluted shares/voting capital of the TC has been derived from the latest shareholding pattern of TC available on the website of the BSE Limited (i.e. www.bseindia.com).

- a. These shares are held as margin from the client(s) as on April 25, 2012.
- b. These shares are held as collateral to secure the loan sanctioned/given to borrower(s) as on April 25, 2012.
- c. This disclosure for release of encumbrance (net) on 2,15,289 shares representing 2.15% is made since the release of encumbrance (gross) between April 26, 2012 and August 22, 2012 on 2,30,894 shares which taken together with the release of encumbrance on 44,919 shares reported earlier on April 27, 2012 aggregates 2,75,813 shares representing 2.76%. During the above period there was also a creation of encumbrance (gross) on 15,605 shares representing 0.16%.
- d. These shares are held as margin from the client(s) as on August 22, 2012.
- e. These shares are held as collateral to secure the loan sanctioned/given to borrower(s) as on August 22, 2012.

for JM Financial Services Private Limited


Authorised Signatory

Place: Mumbai
Date: August 24, 2012