



# Ruchi

Strips & Alloys Ltd.

501, Mahakosh House, 7/5, South Tukoganj,  
Nath Mandir Road, Indore - 452 001. INDIA.  
Phone : + 91-731-2518124-25-26.  
Fax : + 91-731-2518127.

Rs. in Lakhs

PART I STATEMENT OF UNAUDITED RESULTS (STANDALONE) FOR THE QUARTER AND 9 MONTHS ENDED 30.06.2012						
Particulars	3 months ended 30.06.2012	Preceding 3 months ended 31.03.2012	Corresponding 3 months ended 30.06.2011 in the previous year	Year to date figures for the current period ended 30.06.2012 (9 months)	Year to date figures for the previous period ended 30.06.2011 (15 months)	Previous year ended 30.09.2011 (18 months)
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Income from Operations	10,393.00	8,250.28	10,078.71	32,671.05	90,864.30	100,845.60
(a) Net Sales/Income from operations (net of excise duty)	5.28	3.13	-	11.62	52.57	52.57
(b) Other operating Income	10,398.28	8,253.41	10,078.71	32,682.67	90,916.87	100,898.17
Total income from operations (net)	-	-	-	-	43,364.94	43,364.94
2 Expenses	-	-	-	31,688.46	35,585.12	45,286.72
(a) Cost of materials consumed	9,487.02	8,535.67	9,432.59	43.69	3,676.19	3,744.74
(b) Purchase of stock-in-trade	754.11	(710.42)	439.29	23.72	956.01	965.54
(c) Change in inventories of stock-in-trade	7.64	8.31	6.71	0.09	344.71	344.69
(d) Employee benefits expense	0.03	0.03	0.02	172.69	4,178.57	4,191.99
(e) Depreciation and amortisation expense	107.98	51.56	10.69	31,928.65	88,105.54	97,898.62
(f) Other expenses	10,356.78	7,885.15	9,889.30	-	-	-
Total expenses	-	-	-	754.02	2,811.33	2,999.55
3 Profit from operations before other income, finance costs and exceptional items (1-2)	41.50	368.26	189.41	0.67	649.92	651.44
4 Other income	0.11	0.56	8.99	-	-	-
5 Profit from ordinary activities before finance costs and exceptional items (3+4)	41.61	368.82	198.40	754.69	3,461.25	2,650.99
6 Finance costs	15.19	286.40	86.71	575.84	1,851.87	1,996.40
7 Profit from ordinary activities after finance costs but before exceptional items (5-6)	26.42	82.42	111.69	178.85	1,609.38	1,654.59
8 Exceptional items	-	-	-	-	-	-
9 Profit from ordinary activities before tax (7-8)	26.42	82.42	111.69	178.85	1,609.38	1,654.59
10 Tax expense (including deferred tax)	14.66	41.93	49.99	93.81	704.01	731.04
11 Net Profit from ordinary activities after tax (9-10)	11.76	40.49	61.70	85.04	905.37	923.55
12 Extraordinary item (net of tax expense Rs. )	-	-	-	-	335.04	335.04
13 Net Profit for the period (11+12)	11.76	40.49	61.70	85.04	1,240.41	1,258.59
14 Paid-up equity share capital	5,001.28	5,001.28	5,001.28	5,001.28	5,001.28	5,001.28
15 Reserves excluding revaluation reserve as per last balance sheet	-	-	-	-	-	790.10
16.i Basic and diluted earnings per share (of Rs.10/- each) before extraordinary items (not annualised)	0.02	0.08	0.12	0.17	1.96	2.00
16.ii Basic and diluted earnings per share (of Rs.10/- each) after extraordinary items (not annualised)	0.02	0.08	0.12	0.17	2.68	2.72



Regd. Office : 611, Tulsiani Chambers, Nariman Point, MUMBAI - 21  
Phone : 022-22851303. Fax : 022-22823177.  
E-mail: ruchistrips@ruchigroup.com Visit us at: www.ruchigroup.com/ruchistrips



# Ruchi

Strips & Alloys Ltd.

501, Mahakosh House, 7/5, South Tukoganj,  
Nath Mandir Road, Indore - 452 001. INDIA.  
Phone : + 91-731-2518124-25-28.  
Fax : + 91-731-2518127.

## PART II

SELECT INFORMATION FOR THE QUARTER AND 9 MONTHS ENDED 30.06.2012							
	Particulars	3 months ended 30.06.2012	Preceding 3 months ended 31.03.2012	Corresponding 3 months ended 30.06.2011 in the previous year	Year to date figures for the current period ended 30.06.2012	Year to date figures for the previous period ended 30.06.2011 (15 months)	Previous year ended 30.09.2011 (18 months)
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>						
1	Public shareholding	35868665	34302050	34302050	35868665	34302050	34302050
	- Number of shares	71.74	68.61	68.61	71.74	68.61	68.61
	- Percentage of shareholding						
2	Promoters and Promoter Group shareholding						
	a) Pledged/Encumbered						
	- Number of shares	NII	NII	NII	NII	NII	NII
	- Percentage of Shares (as a % of the total shareholding of promoters and promoter group)	NII	NII	NII	NII	NII	NII
	- Percentage of Shares (as a % of the total share capital of the company)	NII	NII	NII	NII	NII	NII
	b) Non-encumbered						
	- Number of shares	14127036	15693651	15693651	14127036	15693651	15693651
	- Percentage of Shares (as a % of the total shareholding of promoters and promoter group)	100	100	100	100	100	100
	- Percentage of Shares (as a % of the total share capital of the company)	28.25	31.39	31.39	28.26	31.39	31.39

Particulars		3 months ended 30.06.2012
<b>D</b>	<b>INVESTOR COMPLAINTS</b>	
	Pending at beginning of the quarter	NII
	Received during the quarter	NII
	Disposed off during the quarter	NII
	Remaining unsolved at end of the quarter	NII

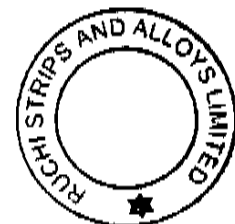
## Notes :-

- 1 Previous period figures are re-grouped and re-arranged in accordance with new classification
- 2 The un-audited Financial Results for the quarter and 9 months ended 30th June, 2012, reviewed by the Audit Committee, were taken on record at the Board meeting held on 11th August, 2012.
- 3 The company has transferred its manufacturing facilities to wholly owned subsidiary on 30.09.2011. Year-to-date figures for the current year represents results of 9 months starting from 01.10.2011, hence are not comparable with corresponding figures of previous year.
- 4 The company had transferred secured loans as part of slump sales of Steel Division to wholly owned subsidiary. All secured lender banks have given their consent except for transfer of Working Capital Term Loan from State Bank of India. The charge created in favour of lender banks for these loans will be released after execution of necessary documents, which is in process.
- 5 The company is engaged in trading activities only. Hence, in the opinion of the management, provisions of Accounting Standard 17 on Segment reporting are not applicable to the company.
- 6 Statutory Auditors of the Company have carried out a limited review of above results.

Place : Indore  
Date : 11/08/2012

For Ruchi Strips & Alloys Limited

Umesh Shaha  
Managing Director



Regd. Office : 611, Tulsiani Chambers, Nariman Point, MUMBAI - 21  
Phone : 022-22851303. Fax : 022-22823177.  
E-mail: ruchistrips@ruchigroup.com Visit us at: www.ruchigroup.com/ruchistrips

**ARUN MAHESHWARI & CO.**  
CHARTERED ACCOUNTANTS

8/9 MAHESH NAGAR  
INDORE (MP)  
Ph. 2411462 (O)  
2410231 (R)

A K MAHESHWARI  
F.C.A

To,  
The Board of Directors  
Ruchi Strips & Alloys Limited  
Indore

11.08.2012

**Sub : Limited Review for the quarter ending 30<sup>th</sup> June 2012**

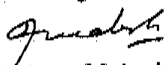
Dear Sir,

We have reviewed the accompanying statement of un audited financial result of **RUCHI STRIPS & ALLOYS LIMITED** as at and for the quarter ending 30<sup>th</sup> June 2012. This statement is the responsibility of the company's management and has been approved by the Board of directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un audited financial results prepared in accordance with the applicable accounting standards and other recognized accounting practices has not disclose the information required to be disclose in terms of clause 41 of the listing agreement including the manner in which it is to be disclosed or that it contains any material misstatement.

For Arun Maheshwari & Co.  
Chartered Accountants  
(Firm Reg. No. 0870C)

  
CA Arun Maheshwari  
(Proprietor)  
M.No. 70354



Indore