

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------|---------------------------------------------------------|----------------------------------------------------------|
| 1. Name of the Target Company (TC) | SHREE RENUKA SUGARS LTD. | | |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | SBI Mutual Fund and it various schemes | | |
| 3. Whether the acquirer belongs to Promoter/Promoter group | N.A. | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | Bombay Stock Exchange / National Stock Exchange | | |
| 5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC(*) |
| <u>Before the acquisition/disposal under consideration, holding of:</u> | | | |
| a) Shares carrying voting rights | 23,308,948 shares | 3.4721% | N.A. |
| b) Voting rights (VR) otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | | | |
| Total (a+b+c) | 23,308,948 shares | 3.4721% | N.A. |
| <u>Details of acquisition/sale</u> | | | |
| a) Shares carrying voting rights acquired/sold | | | |
| b) VRs acquired /sold otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instrument | | | |

| | | | |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------|-------------------------------------------------------------|------|
| that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | Sold 2,878,380 shares | amounting to - 0.429% of the paid up share capital | N.A. |
| Total (a+b+c) | Sold 2,878,380 shares | amounting to - 0.429% of the paid up share capital | N.A. |
| <u>After the acquisition/sale, holding of:</u> | | | |
| a) Shares carrying voting rights | 20,430,56 8shares | 3.0433% | N.A. |
| b) VRs otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | | | |
| Total (a+b+c) | 20,430,56 8shares | 3.0433% | N.A. |
| 6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Market Sale | | |
| 7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 16-August-2012 | | |
| 8. Equity share capital / total voting capital of the TC before the said acquisition / sale | 671319650 Shares | | |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition / sale | 671319650 Shares | | |
| 10. Total diluted share/voting capital of the TC after the said acquisition/sale. | N.A. | | |

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Raviprakash Sharma

Dealer

Place: Mumbai

Apama Nirgude

Chief Risk Officer

Date: 17th Aug, 2012