

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE,2012 AND AUDITED STANDALONE AND CONSOLIDATED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH,2012

Under Clause 41 of the Listing Agreement

(Rs. In Lacs)

S NO.	PARTICULARS	Unaudited Quarter Ended			Audited Standalone for The Year Ended		Audited Consolidated for The Year Ended	
		30-Jun-12	31-Mar-12	30-Jun-11	31-Mar-12	31-Mar-11	31-Mar-12	31-Mar-11
PART - I								
1	Net Sales/Income from Operations (Net of Excise Duty)	16,243.65	18,378.44	18,313.34	79,698.19	67,614.26	79,765.95	67,749.38
2	Other Operating Income	35.72	13.70	49.94	117.51	488.65	117.51	488.65
3	Total Income from Operations (Net) (1+2)	16,279.37	18,392.14	18,363.28	79,815.70	68,102.91	79,883.46	68,238.03
Expenditure								
4	(a) Cost of Materials Consumed	493.43	548.02	1,681.71	5,013.77	3,604.04	5,013.77	3,604.04
	(b) Purchase of Stock-In-Trade	16,396.40	10,484.82	14,165.61	64,414.29	64,232.25	64,414.29	64,233.30
	(c) Changes in Inventories of Finished Goods, Work-in-progress and Stock-in-trade	(1,766.22)	6,228.80	574.75	4,101.18	(5,950.62)	3,978.07	(5,965.00)
	(d) Employees benefits expenses	291.87	225.49	428.32	1,390.10	1,407.36	1,499.84	1,525.44
	(e) Depreciation and amortisation expenses	55.47	57.21	62.98	237.35	342.48	238.10	343.35
	(f) Other Expenses	715.53	602.55	1,106.96	3,686.28	4,009.35	3,856.65	4,161.81
	TOTAL	16,186.48	18,144.89	18,020.33	78,842.97	67,644.86	79,000.72	67,901.94
5	Profit from Operations before Other Income, Finance costs & Exceptional Items (3-4)	92.89	247.25	342.95	972.73	458.05	882.74	336.09
6	Other Income	151.89	73.71	120.34	159.45	212.11	162.57	218.25
7	Profit from ordinary activities before Finance costs & Exceptional Items (5+6)	244.78	320.96	463.29	1,132.18	670.16	1,045.31	554.34
8	Finance Costs	50.60	60.85	80.97	306.63	293.96	306.63	294.48
9	Profit from ordinary activities after Finance Costs but before Exceptional Items (7-8)	194.18	260.11	382.32	825.55	376.20	738.68	259.86
10	Exceptional Items	-	339.75	-	339.75	-	339.75	-
11	Profit / (Loss) from Ordinary Activities before tax (9-10)	194.18	(79.64)	382.32	485.80	376.20	398.93	259.86
12	Tax expense	67.96	6.66	133.81	211.43	(5.70)	211.43	(5.70)
13	Net Profit / (Loss) from Ordinary Activities after tax (11-12)	126.22	(86.30)	248.51	274.37	381.90	187.50	265.56
14	Extraordinary Items (Net of tax expenses)	-	-	-	-	-	-	-
15	Net Profit / (Loss) for the period (13-14)	126.22	(86.30)	248.51	274.37	381.90	187.50	265.56
16	Paid up Equity Share Capital (Face Value of the share Rs. 10/-each)	1,127.00	1,127.00	1,127.00	1,127.00	1,127.00	1,127.00	1,127.00
17	Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	4,098.35	3,823.98	3,221.28	3,033.78
18	Earning Per Share (EPS)							
	(a) Basic and diluted EPS before Extraordinary Items	1.12	(0.77)	2.21	2.43	3.39	1.66	2.36
	(b) Basic and diluted EPS after Extraordinary Items	1.12	(0.77)	2.21	2.43	3.39	1.66	2.36
PART II								
A PARTICULARS OF SHAREHOLDING								
1 Public shareholding								
	- Number of shares	38,00,517	38,00,517	38,00,517	38,00,517	38,00,517	38,00,517	38,00,517
	- Percentage of shareholding	33.72	33.72	33.72	33.72	33.72	33.72	33.72
2 Promoters and Promoter Group Shareholding								
(a) Pledged / Encumbered								
	- Number of shares	32,00,000	32,00,000	32,00,000	32,00,000	32,00,000	32,00,000	32,00,000
	- Percentage of Promoters shareholding	42.84	42.84	42.84	42.84	42.84	42.84	42.84
	- Percentage of Total shareholding	28.39	28.39	28.39	28.39	28.39	28.39	28.39
(b) Non-encumbered								
	- Number of shares	42,69,483	42,69,483	42,69,483	42,69,483	42,69,483	42,69,483	42,69,483
	- Percentage of Promoters shareholding	57.16	57.16	57.16	57.16	57.16	57.16	57.16
	- Percentage of Total shareholding	37.89	37.89	37.89	37.89	37.89	37.89	37.89
B INVESTOR COMPLAINTS								
	Pending at the beginning of the quarter				NIL			
	Received during the quarter				NIL			
	Disposed of during the quarter				NIL			
	Remaining unresolved at the end of the quarter				NIL			
3 MONTHS ENDED 30TH JUNE, 2012								
Segment wise Revenue and Results								
1. Segment Revenue								
	- Telecom Products & Services	845.85	1,182.26	3,013.48	8,758.41	7,099.29	8,826.17	7,234.41
	- Trading	15,420.89	17,202.84	15,339.42	71,004.24	60,617.82	71,004.24	60,617.82
	- Investments	12.63	7.04	10.38	53.05	385.80	53.05	385.80
	Gross Sales / Income From Operations	16,279.37	18,392.14	18,363.28	79,815.70	68,102.91	79,883.46	68,238.03
	Less : Inter / Intra Segment Sales	-	-	-	-	-	-	-
	Net Sales	16,279.37	18,392.14	18,363.28	79,815.70	68,102.91	79,883.46	68,238.03
2. Segment Results								
	(Profit before Interest, Tax and unallocable overheads)							
	- Telecom Products & Services	68.75	(157.50)	309.45	314.15	79.68	224.90	79.68
	- Trading	512.65	440.29	550.34	2,604.24	1,897.82	2,604.24	1,778.01
	- Investments	12.63	7.04	10.38	53.05	385.80	53.05	385.80
	Total	594.03	289.83	870.17	2,971.44	2,363.30	2,882.19	2,243.49
	Less :							
	Depreciation & Amortisations	55.47	57.21	62.98	237.35	342.48	238.10	343.35
	Interest & Financial Charges	50.60	60.85	80.97	306.63	293.96	306.63	294.48
	Exceptional Items	-	339.75	-	339.75	-	339.75	-
	Other un-allocable Expenditure (Net. of un-allocable Income)	293.78	(88.34)	343.00	1,601.91	1,350.66	1,598.78	1,345.80
	Profit/ (Loss) Before Tax	194.18	(79.64)	382.32	485.80	376.20	398.93	259.86

Notes:-

- a) Quarterly Unaudited financial results (provisional) duly reviewed by the Statutory Auditors and further reviewed by Audit Committee were taken on record by the Board of Directors at its meeting held on 09.08.2012. Audited Standalone and Consolidated Financial results for the year ended Mar 31, 2012 audited by Statutory Auditors were approved by Audit Committee and Board of Directors at their respective meetings held on 09.08.2012.
- b) Provision for Tax includes provision for Deferred Tax and Minimum Alternate Tax.
- c) In previous year consolidation of accounts of foreign subsidiary company has been done for the period of 9 months only from 1st April,2010 to 31st December,2010, as against the 12 month period for the current year from 1st January 2011 to 31st December 2011. The previous year figures are therefore not comparable with current year figures in consolidated Financial Statement.
- d) Consolidation of the accounts of Foreign Company has been done converting the accounts as per generally accepted accounting principles in India. The consolidated financial results have been prepared in accordance with Accounting Standard (AS) 21 "Consolidated Financial Statements" issued by the Institute of Chartered Accountants of India and includes financial results of its foreign subsidiary.
- e) Utilisation of Capital Employed in the Business have not been identified to any of the reportable segments as capital employed is used interchangeable.
- f) Previous period figures have been regrouped wherever considered necessary.

9) Statement of Assets and Liabilities

(Rs. In Lacs)

Particulars	STANDLONE		CONSOLIDATED	
	AS at 31.03.2012	AS at 31.03.2011	AS at 31.03.2012	AS at 31.03.2011
A EQUITY AND LIABILITIES				
1 Shareholders Funds				
(a) Share Capital	1127.00	1127.00	1127.00	1127.00
(b) Reserves and Surplus	4088.35	3823.98	3221.28	3033.78
(c) Money received against share warrants				
Sub-Total - Shareholders' funds	5215.35	4950.98	4348.28	4160.78
2 Share application money pending allotment				
3 Minority Interest				
4 Non-Current Liabilities				
(a) Long-Term borrowings	2.62	1.37	2.62	1.37
(b) Deferred Tax Liability (Net)	259.74	329.23	259.74	329.23
(c) Other long-Term Liabilities	86.98	97.97	86.98	97.97
(d) Long-Term provisions				
Sub-Total - Non-current liabilities	349.34	428.57	348.34	428.57
5 Current Liabilities				
(a) Short-Term borrowings	3468.35	3507.53	3468.35	3513.09
(b) Trade payables	17290.21	13691.30	17413.22	13696.43
(c) Other current Liabilities	6703.67	7499.64	6722.69	7499.73
(d) Short-Term provisions	54.46	74.61	54.46	74.61
Sub-Total - Current liabilities	27516.69	24771.08	27658.72	24783.86
TOTAL - EQUITY AND LIABILITIES	33091.38	30152.63	32356.34	29373.21
B ASSETS				
1 Non-Current Assets				
(a) Fixed assets	2333.91	2688.40	2338.59	2693.82
(b) Goodwill on consolidation				
(c) Non-current investments	79.82	79.82	79.78	79.78
(d) Deferred tax assets (Net)	2168.92	1969.18	1024.88	936.47
(e) Long-term loans and advances	455.41	679.44	455.41	679.44
(f) Other non-current assets				
Sub-Total - Non-Current assets	5038.06	5416.84	3898.66	4389.51
2 Current Assets				
(a) Current Investments	9472.58	11925.31	9699.16	12078.78
(b) Inventories	8243.31	7944.20	8380.88	8027.59
(c) Trade receivables	2754.25	3350.55	2794.46	3411.60
(d) Cash and Bank Balances	7583.18	1515.73	7583.18	1515.73
(e) Short-term loans and advances				
(f) Other current assets				
Sub-Total - Current assets	28053.32	24775.79	28457.68	24981.70
TOTAL - ASSETS	33091.38	30152.63	32356.34	29373.21

For & on behalf of Board of Directors of
SHYAM TELECOM LIMITED

Ajay Khanna
Managing Director

Date : 9th August, 2012
Place : NEW DELHI

SHYAM TELECOM LIMITED
 Regd. Off : MTS Tower, 3 Amarpali Circle, Vaishali Nagar, Jaipur - 302021, Rajasthan, India

STATEMENT OF APPROPRIATION
 (As per Clause 20 of the Listing Agreement)

S.No.	Particulars	(Rs. In Lacs)	
		For the Year Ended	
		31-Mar-2012	31-Mar-2011
1	Total Turnover & Other Receipts	79975.15	68315.02
2	Gross Profit (Before deduction any of the following)	1132.18	314.90
	a) Interest		
	b) Tax liability	306.63	293.96
	c) Others if any (Loss / Profit) on Investments	211.43	(5.70)
	d) Exceptional Item	-	(355.26)
3	Net Profit Available for Appropriation	339.75	-
4	Provision for Investment Advance Reserve	274.37	381.90
5	Net Profit / Loss		
	a) Add / less		
	B/F From Last Year Balance Profit		
	B/F From Last Year General Reserve/Investment Reserve	3,808.98	3,427.08
	b) Other Investment, if any	15.00	15.00
	Add : Loss on Distribution of Shares	-	-
	Less: Transferred to General Reserve	-	-
6	Dividend		
	a) Per ordinary share Rs.		
	b) Number of shares		
7	Balance Carried Forward		
8	Particulars of Proposed Right / Bonus Shares	4098.35	3823.98
		-	-

For SHYAM TELECOM LIMITED

(Authorised Signatory)

