

Sumeet

INDUSTRIES LIMITED

REGD. OFF. : 504, TRIVIDH CHAMBER, 5TH FLOOR, OPP. FIRE BRIGADE STATION, RING ROAD, SURAT - 395 002. INDIA.

PHONE : (91-261) 2328902 FAX : (91-261) 2334189

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UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE, 2012

(Rupees In Lacs)

| | PARTICULARS | QUARTER ENDED | | | YEAR ENDED | |
|----|---|-----------------|-----------------|-----------------|-----------------|-----------------|
| | | 30/06/12 | 31/03/12 | 30/06/11 | 31/03/11 | 31/03/12 |
| | | (UN-AUDITED) | (UN-AUDITED) | (UN-AUDITED) | (AUDITED) | (AUDITED) |
| 1 | Income from operations | | | | | |
| | (a) Net Sales/Income from Operations (Net of excise duty) | 20207.64 | 18222.00 | 21965.62 | 81847.12 | 82398.68 |
| | (b) Other Operating Income | - | -1.16 | 60.73 | 611.60 | 48.96 |
| | Total Income from operations (net) | 20207.64 | 18220.84 | 22026.35 | 82458.72 | 82447.64 |
| 2 | Expenses | | | | | |
| | (a) Cost of materials consumed | 16417.47 | 11374.94 | 11991.50 | 48769.18 | 49721.82 |
| | (b) Purchases of stock-in-trade | - | 5006.79 | 6812.98 | 21226.35 | 19735.21 |
| | (c) Changes in inventories of finished goods, work-in-progress and stock-in-trade | -654.16 | -1105.35 | -92.72 | 243.11 | -1476.56 |
| | (d) Employee benefits expense | 134.35 | 226.60 | 118.24 | 551.09 | 741.52 |
| | (e) Depreciation and amortisation expense | 380.12 | 288.78 | 302.15 | 1168.81 | 1201.75 |
| | (f) Other expenses | 2459.13 | 1001.46 | 1808.50 | 5890.35 | 7365.78 |
| | Total Expenses | 18736.91 | 16793.22 | 20940.65 | 77848.89 | 77289.52 |
| 3 | Profit / (Loss) from Operations before Other Income, finance costs and exceptional Items (1-2) | 1470.73 | 1427.62 | 1085.70 | 4609.83 | 5158.12 |
| 4 | Other Income | -119.81 | -314.47 | 326.62 | 351.96 | -541.96 |
| 5 | Profit / (Loss) from ordinary activities before finance costs but before exceptional Items (3+4) | 1350.92 | 1113.15 | 1412.32 | 4961.79 | 4616.16 |
| 6 | Finance costs | 383.59 | 241.46 | 247.63 | 832.14 | 1081.19 |
| 7 | Profit / (Loss) from ordinary activities after finance costs but before exceptional Items (5-6) | 967.33 | 871.69 | 1164.69 | 4129.65 | 3534.97 |
| 8 | Exceptional items | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 9 | Profit / (Loss) from ordinary activities before tax (7+8) | 967.33 | 871.69 | 1164.69 | 4129.65 | 3534.97 |
| 10 | Tax expense | 182.15 | 150.00 | 360.00 | 713.91 | 1122.97 |
| 11 | Net Profit / (Loss) from ordinary activities after tax (9-10) | 785.18 | 721.69 | 804.69 | 3415.74 | 2412.00 |
| 12 | Extraordinary Items | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 13 | Net Profit(+)/ Loss(-) for the period (11-12) | 785.18 | 721.69 | 804.69 | 3415.74 | 2412.00 |

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| | | | | | | |
|----------|--|-----------------|---------------|---------------|----------------|-----------------|
| 14 | Share of profit / (Loss) of associates* | - | - | - | - | - |
| 15 | Minority interest * | - | - | - | - | - |
| 16 | Profit / (Loss) after taxes, minority interest and shares of profit / (loss) of associates (13+14+15) | 785.18 | 721.69 | 804.69 | 3415.74 | 2412.00 |
| 17 | Paid-up equity share capital (Face Value of Rs. 10/- per Share) | 5828.97 | 5828.97 | 5828.97 | 3999.52 | 5828.97 |
| 18 | Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year | - | - | - | 5684.60 | 10928.11 |
| 19.i | Earnings Per Share (before extraordinary items) (of Rs.10/- each) (not annualised) | | | | | |
| | (a) Basic | 1.35 | 1.24 | 1.38 | 8.54 | 4.14 |
| | (b) Diluted | - | - | - | - | - |
| 19.ii | Earnings Per Share (after extraordinary items) (of Rs.10/- each) (not annualised) | | | | | |
| | (a) Basic | 1.35 | 1.24 | 1.38 | 8.54 | 4.14 |
| | (b) Diluted | - | - | - | - | - |
| A | PARTICULARS OF SHAREHOLDING | | | | | |
| 1 | Public Shareholding | | | | | |
| | - Number of shares | 32398997 | 32501894 | 32577226 | 14905412 | 32501894 |
| | - Percentage of shareholding | 55.58 | 55.76 | 55.89 | 37.27 | 55.76 |
| 2 | Promoters and Promoter Group Shareholding ** | | | | | |
| | a) Pledged/Encumbered | | | | | |
| | - Number of shares | 15700000 | 15700000 | 2381000 | 0 | 15700000 |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 60.64 | 60.88 | 9.26 | 0 | 60.88 |
| | - Percentage of shares (as a % of the total share capital of the company) | 26.93 | 26.93 | 4.08 | 0 | 26.93 |
| | b) Non-encumbered | | | | | |
| | - Number of shares | 10190741 | 10087844 | 23331512 | 25089748 | 10087844 |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 39.36 | 39.12 | 90.74 | 100.00 | 39.12 |
| | - Percentage of shares (as a % of the total share capital of the company) | 17.48 | 17.31 | 40.03 | 62.73 | 17.31 |

| B | INVESTOR COMPLAINTS | 3 months ended (30/06/2012) |
|----------|--|------------------------------------|
| | Pending at the beginning of the quarter | 2 |
| | Received during the quarter | 11 |
| | Disposed of during the quarter | 13 |
| | Remaining unresolved at the end of the quarter | 0 |

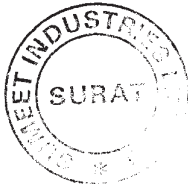
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NOTES :-

- 1 The above results have been taken on record at the meeting of the board of Directors of the Company held on 06th August, 2012.
- 2 Expansion Project of POY & FDY has been completed successfully and Commercial Production has been started from 1st May, 2012 and performance of the same will be reflected in the next quarters.
- 3 The Board has proposed to recommend 4% Dividend (Rs. 0.40 per share on face value of Rs. 10/- each) for the year 2011-12, subject to approval of the Shareholders.
- 4 As per Accounting Standard 17, the requirement of Segment reporting is not applicable to the Company both in respect of Geographical Segment and Product Segment.
- 5 Figures of previous year and previous quarter have been re-grouped wherever necessary.

PLACE : SURAT
DATE : 06/08/2012



FOR SUMEET INDUSTRIES LIMITED

A handwritten signature in black ink, appearing to be "S. K. ...".

DIRECTOR