



# Sundaram-Clayton Limited

Regd. & Corporate Office :  
"Jayalakshmi Estates", 5th Floor  
P.O. Box : 732,  
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21<sup>st</sup> August 2012

Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001

**Scrip code : 520056**

Kind attn: Mr Bhushan Mokashi, DCS - CRD,

Dear Sir,

**Sub :** Composite Scheme of Arrangement including Amalgamation and Demerger among Sundaram-Clayton Limited (SCL), Anusha Investments Limited (AIL) and Sundaram Investment Limited (SIL) and their respective shareholders under Sections 391 to 394 of the Companies Act, 1956 sanctioned by the Hon'ble High Court of Madras vide its order dated 3<sup>rd</sup> August 2012 (Composite Scheme of Arrangement).

**Ref :** Your letter No. DCS/AMAL/NTP/24(f)/769/2011-12 dated 17<sup>th</sup> February 2012 granting '*in principle*' approval in terms of clause 24(f) of the Listing Agreement for the Composite Scheme.

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We wish to inform you that the Hon'ble High court of Madras vide its order dated 3<sup>rd</sup> August 2012 has sanctioned the Composite Scheme of Arrangement.

The certified copy of the order of the Hon'ble High Court of Madras has been filed with the Registrar of Companies, Chennai, Tamilnadu (ROC), today, viz., 21<sup>st</sup> August 2012, and hence the Scheme has become effective from 21<sup>st</sup> August 2012, being the 'effective date' as defined under the Scheme.

We enclose herewith a copy of Form 21, along with the order of the Hon'ble High Court of Madras, sanctioning the Scheme, filed with ROC, for your information and records.

Kindly acknowledge receipt.

Thanking You,

Yours faithfully,  
For SUNDARAM-CLAYTON LIMITED

  
R Raja Prakash  
Company Secretary

Encl : a/a