

Uttam Sugar Mills Limited
 Regd. Office : Village Libberheri, Tehsil Roorkee, Distt. Haridwar (Uttarakhand)
Unaudited Financial Results for the Quarter Ended 30th June 2012

(Rs. In laacs)

S.No.	Particulars	3 Months Ended			Previous Year Ended
		30.06.2012	31.03.2012	30.06.2011	
		Unaudited	Unaudited	Unaudited	Audited
1	Income from Operations a) Net Sales/Income from Operations (Net of Excise Duty) b) Other Operating Income	15,822 26	18,484 70	12,762 21	68,119 171
	Total Income from Operations (Net)	15,848	18,554	12,783	68,290
2	Expenses a) Cost of Material Consumed b) Purchases of Stock-In-Trade c) Charges in Inventories of Finished Goods, Work-In-Progress d) Employee Benefits Expenses e) Depreciation and Amortisation Expenses f) Other Expenses	860 11,338 518 742 625	28,666 1,152 (14,966) 923 684 1,845	2,915 - 7,797 523 689 603	56,236 4,059 (1,871) 2,854 2,737 4,809
	Total Expenses	14,083	18,074	12,527	68,824
3	Profit/(Loss) from Operations before Other Income, Finance Cost and Exceptional Items (1-2)	1,765	480	256	(534)
4	Other Income	12	97	3	270
5	Profit/(Loss) from Ordinary Activities before Finance Cost but before Exceptional Items (3+4)	1,777	577	259	(264)
6	Finance Costs	1,989	2,487	1,610	6,812
7	Profit/(Loss) from Ordinary Activities after Finance Cost but before Exceptional Items (5-6)	(212)	(1,910)	(1,351)	(7,076)
8	Exceptional Items	-	-	-	2,067
9	Profit/(Loss) from Ordinary Activities before Tax (7-8)	(212)	(1,910)	(1,351)	(9,143)
10	Tax Expense	(70)	(2,678)	181	(2,184)
11	Net Profit/(Loss) from Ordinary Activities after Tax (9-10)	(142)	768	(1,532)	(6,959)
12	Extraordinary Items (Net of Tax Expense)	-	-	-	-
13	Net Profit/(Loss) after Taxes (11-12)	(142)	768	(1,532)	(6,959)
14	Paid up Equity Share Capital (Face Value of Rs. 10/- each)	2,576.9	2,576.9	2,576.9	2,576.9
15	Paid up 6.5% Redeemable Preference Share Capital (Face Value of Rs. 100/- each)	5,000	5,000	5,000	5,000
16	Paid up 10% Redeemable Preference Share Capital (Face Value of Rs. 100/- each)	1,918	1,843	1,843	1,843
17	Reserves excluding revaluation reserves	-	2.49	-	8,084
18	Earning Per Share (Basic and Diluted) (Not annualised)	(1.05)	2.49	(6.44)	(28.97)

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A		Particulars of Shareholding	
1	Public Shareholding No. of shares Percentage of shareholding	5651849 21.93%	5651849 21.93%
2	Promoter & Promoter Group Shareholding	9484170	9484170
	a) Pledged / Encumbered - Number of Shares - Percentage of Shares (% of Total Shareholding of Promoter & Promoters Group)	47.14% 36.80%	47.14% 36.80%
	b) Non-encumbered - Number of Shares - Percentage of Shares (% of Total Shareholding of Promoter & Promoters Group)	10632981 52.86%	10632981 52.86%
	- Percentage of Shares (% of Total Share Capital of the Company)	41.27%	41.27%
B		Investor Complaints	
Pending at the beginning of the Quarter		Nil	
Received during the Quarter		Nil	
Disposed off during the Quarter		Nil	
Remaining unresolved at the end of the Quarter		Nil	
		3 Months Ended 30.06.2012	
		Nil	

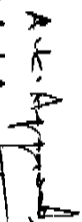
Attest

Notes:

- 1 The above financial results have been taken on record by the Board of Directors at their meeting held on 11th August, 2012 after being reviewed and recommended by Audit Committee.
- 2 As per the Accounting Standard/ASJ-17 on 'Segment Reporting' issued by The Institute of Chartered Accountants of India, presently there is only one reportable segment i.e. Sugar.
- 3 Sugar being a seasonal industry, the performance of the quarter may not be representative of the annual performance of the Company.
- 4 Figures stated above have been regrouped and/or reclassified wherever necessary.

For Uttam Sugar Mills Limited

Place : Noida
Dated : August 11th, 2012


Ashok Agarwal
Executive Director