



# UTTAM SUGAR MILLS LIMITED

Registered Office : Village - Libberheri, Roorkee, District - Haridwar, Uttarakhand - 247667  
Corporate Office : A-2E, IIIrd Floor, CMA Tower, Sector-24, NOIDA-201 301 Uttar Pradesh, India  
Telephone : 91-120-6545766, Facsimile : 0120-4152766, Email : gramarathnam\_uttam@yahoo.com

## **Brief synopsis of the proposed Rights Issue**

Name of the Company	<b>Uttam Sugar Mills Limited</b>
Script Code	<b>532729</b>

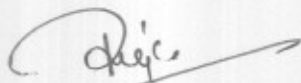
Board Meeting date approving the Rights Issue	28 <sup>th</sup> August, 2012
Issue Size	The company proposes to issue 1,23,69,120 Equity Shares on a Rights basis to its existing Equity Shareholders aggregating to Rs. 2721.21 Lacs
Ratio	12 (Twelve) new Equity Shares for every 25 (Twenty Five) existing Equity Shares held by the Shareholders.
Issue price	Rs. 22/- per share
Face Value	Rs. 10/- per share
Premium	Rs. 12/- per share
Total number of Equity Shares outstanding prior to the issue	2,57,69,000
Total number of Equity Shares outstanding after the issue	3,81,38,120
Book Closure Date	On Friday, the 7 <sup>th</sup> day of September, 2012
Fractional entitlement	If the shareholding of any of the Equity Shareholders is not in multiples of 25, then the fractional entitlement of such holders shall be ignored. Equity Shareholders whose fractional entitlements are being ignored would be given preference for one equity share in allotment of additional Equity Share each if they apply for additional shares. However, they cannot renounce the same in favour of third parties. The CAF with nil entitlement will be nonnegotiable/ non-renounceable.
Details of warrants attached, if any	Nil



Issue schedule	<u>Issue opening date</u> On Thursday, the 20th day of September, 2012 <u>Issue closing date</u> On Thursday, the 4th day of October , 2012 [The Board or any committee thereof will have the right to extend the said date for such period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date]
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We request you to take the above details on record.

**For Uttam Sugar Mills Ltd.**



**(RAJESH GARG)**  
**AGM - LEGAL AND SECRETARIAL**

