

MAHESH VIRENDER & SRIRAM

CHARTERED ACCOUNTANTS

6-3-788/36@37A, Ameerpet, Hyderabad - 500 016

☎ - 040-23401738, 23408899, ☎ - 040-23412284 ✉ - mvshyd@yahoo.com

REVIEW REPORT TO SECURITIES AND EXCHANGE BOARD OF INDIA ON THE UNAUDITED FINANCIAL RESULTS OF VMF SOFTTECH LIMITED FOR THE PERIOD ENDED 30TH JUNE, 2012

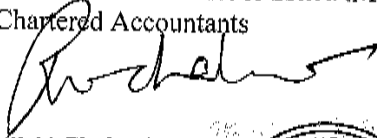
ANNEXURE V TO CLAUSE 41

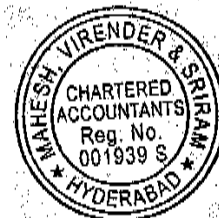
We have reviewed the accompanying statement of un-audited financial results of VMF Softech Limited for the period ended 30.06.2012. This statement is the responsibility of the Company's management and has been approved by the Board of Directors

A review of interim financial information consists principally of applying analytical procedures for financial data and making inquiries of persons responsible for financial and accounting matters. It is substantially less in scope than an audit conducted in accordance with generally accepted auditing standards, the objectives of which is the expression of an opinion regarding the financial statements taken as a whole, accordingly, we do not express such an opinion

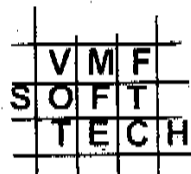
Based on our review conducted as above, nothing has come to our notice that causes us to believe that the accompanying statements of unaudited financial results prepared in accordance with accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed or that it contains any material misstatement.

For MAHESH VIRENDER & SRIRAM
Chartered Accountants


(R V Chalam)
Partner
M.NO.021423



Place: Hyderabad
Date: 02 August, 2012



VMF SOFT TECH LTD.

ANNEXURE I CLAUSE 41

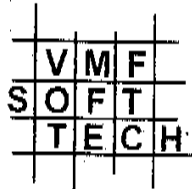
VMF SOFT TECH LIMITED

Unaudited results for the Quarter and 3 months ended 30.06.2012

Particulars	Rs in Lacs					
	3 months ended 30th June 2012	3 months ended 31st March 2012	Corresponding 3 months ended - in the previous year - 30th June 2011	Year to Date (12 months) figures for current Period ended (30.06.2012)	Year to Date (12 months) figures for the previous year ended (30.06.2011)	Previous accounting year ended 30th June 2011
	Unaudited	Unaudited	Audited	Unaudited	Audited	Audited
1. (a) Net Sales/Income from Operations	5.00	3.15	8.94	33.12	67.49	67.49
(b) Other Operating Income	0			0		
Total Income	5.00	3.15	8.94	33.12	67.49	67.49
2. Expenditure						
a. Increase / Decrease in stock in trade and work in progress	0.00	0.00	0.00	0.00	0.00	0.00
b. Consumption of Raw Material	0.00	0.00	0.00	0.00	0.00	0.00
c. Purchase of traded goods	0.00	0.00	0.00	0.00	0.00	0.00
d. Employees Cost	10.02	8.32	10.38	34.54	17.59	17.59
e. Depreciation	4.92	4.92	4.91	19.67	19.58	19.58
f. Other Expenditure	0.89	1.47	1.62	23.50	78.57	78.57
g. Total	15.83	14.71	16.91	77.71	115.74	115.74
(Any item exceeding 10 % of total expenditure to be shown separately)						
3. Profit from Operations before other income, interest, and exceptional items (1-2)	-10.83	-11.56	-7.97	-44.59	-49.25	-48.25
4. Other Income	0.00	0.75	0.01	1.05	1.04	1.04
5. Profit before interest and exceptional items (3+4)	-10.83	-10.81	-7.96	-43.54	-47.21	-47.21
6. Interest	0.00	0.00	0.00	0.00	0.00	0.00
7. Profit after interest but before exceptional items (5-6)	-10.83	-10.81	-7.96	-43.54	-47.21	-47.21
8. Exceptional Items	0.00	0.00	-313.41	0.00	-313.41	-313.41
9. Profit (+)/Loss (-) from ordinary activities before tax (7+8)	-10.83	-10.81	-321.37	-43.54	-360.62	-360.62
10. Tax expenses	0.00	0.00			0.00	0.00
11. Profit (+)/Loss (-) from ordinary activities after tax (9-10)	-10.83	-10.81	-321.37	-43.54	-360.62	-360.62
12. Extra Ordinary Items (Def Tax)	0.00	0.00	3.92	0.00	3.92	3.92
13. Net Profit (+)/Loss (-) for the period (11-12)	-10.83	-10.81	-326.29	-43.54	-364.54	-364.54
14. Paid up equity share capital (Face Value of the Share shall be indicated)	923.91	923.91	922.84	923.91	922.84	922.84
15. Reserves excluding revaluation reserve as per the balance sheet of previous accounting year	8.07	8.07	8.07	8.07	8.07	8.07
16. Earnings per share (EPS)						
a) Basic and diluted EPS before extra ordinary items for the period, for the year to date and for the previous year (not to be annualized)						
b) Basic and diluted EPS after extra ordinary items for the period, for the year to date and for the previous year (not to be annualized)					-3.95	
17. Public Share holding						
No of shares	6179924	6179924.00	6532003	6179924	6532003.00	6532003
Percentage of share holding	0.67	0.67	0.70	0.67	0.70	0.70
18. Promoters and promoters group share holding						
(a) Pledged / Encumbered						
Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
Percentage of shares (as a % of the total share holding of promoter and promoter group)						
Percentage of shares (as a % of the total share capital of the company)						

Regd. Office:

Plot No:1367, Road No: 45, Jubilee Hills, Hyderabad-500033, A.P.India
 Ph: +91-40-44333000 / Website: www.vmfsoft.com



VMF SOFT TECH LTD.

(b) Non Encumbered						
Number of Shares	3058178	3058178	2707097	3058178	2707097	2707097
Percentage of shares (as a % of the total share holding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
Percentage of shares (as a % of the total share capital of the company)	33.11	33.11	29.30	33.11	29.30	29.30

Note

The Above Unaudited Financial results were reviewed by the audit committee and taken on record by the Board of Directors on 07.08. 2012 and a limited review of the same has been carried out by the statutory auditors of the Company

Provisions for taxation, if any, will be considered at the end of the year

Figures have been regrouped to facilitate comparison

Disclosure of Investor Complaints:

Pending at the beginning of the quarter	Nil
Received During the quarter	Nil
Disposed during the quarter	Nil
Pending at the end of the quarter	Nil

For and on behalf of the Board

VMF SOFT TECH LIMITED

KRISHNA REDDY CHINTAM

(MANAGING DIRECTOR)

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