

FORM D


Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13(4), 13(4A) and (6)]

Regulation 13(6) : Details of change in shareholding or voting rights by Director or Officer and his dependants or Promoter or Person who is part of Promoter Group of a listed company

Name, PAN No. & Address of Promoter / Person who is part of Promoter Group / Director / Officer.	No. & % of shares / voting rights held by the Promoter / Person who is part of Promoter Group / Director / Officer	Date of receipt of allotment / advice/acquisition on/sale of shares/voting rights	Date of intimation to Company	acquisition (market purchase/public rights/preferential offer etc)/sale	No. & % of shares/voting rights post acquisition/sale	through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value(Rs)	Sell quantity	Sell value(Rs)
Anil Gupta, PAN:AAJPG9055C N-2, Kailash Colony, New Delhi-110048	1,41,80,776 shares (20.19%)	21.09.2012	21.09.2012	Preferential Allotment of 1400000 equity shares at price of Rs.18/-	1,55,80,776 shares (22.18%)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Projection Financial & Management Consultants Private Limited, PAN:AAACP6975A Basement,D-90, Okhla Industrial Area, Phase-I, New Delhi-110020	NIL	21.09.2012	21.09.2012	Preferential Allotment of 900000 equity shares at price of Rs.18/-	9,00,000 shares (1.28%)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Dhan Versha Agency Private Limited, PAN:AAABCD6005G Basement,D-90, Okhla Industrial Area, Phase-I, New Delhi-110020	NIL	21.09.2012	21.09.2012	Preferential Allotment of 1000000 equity shares at price of Rs.18/-	10,00,000 shares (1.42%)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

Note: % of shareholding has been calculated on increased capital of the Company (i.e. 7,02,37,438)

For KEI Industries Limited
For KEI INDUSTRIES LTD.


(KISHORE KUNAL)
C.S. & Compliance Officer
(KISHORE KUNAL)
Company Secretary
Place: New Delhi
Date: 22.09.2012