

Kilitch Co. (Pharma) Ltd.

Office : 37, Ujagar Industrial Estate, W. T. Patil Marg, Deonar, Mumbai - 400 088.
Tel.: +91-22-6703 3322, Fax : +91-22-6703 1658, E-mail: inquiry@kilitch.com Website : www.kilitch.com

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	KILITCH DRUGS (INDIA) LIMITED
2.	Name of the acquirer(s)	KILITCH COMPANY (PHARMA) LIMITED
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	No. The Promoters of the Target Company hold more than 50% of the Shares carrying voting rights of the Acquirer and are in control of the Acquirer.
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	M/S. NBZ PHARMA LIMITED
	b. Proposed date of acquisition	18/09/2012
	c. Number of shares to be acquired from each person mentioned in 4(a) above	60,12,742 Shares
	d. Total shares to be acquired as % of share capital of TC	45.44%
	e. Price at which shares are proposed to be acquired	Rs. 50/- per Equity Share.
	f. Rationale, if any, for the proposed transfer	Pursuant to Restructuring of Promoters Shareholding.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Sub clause (iii)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 76.89
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	As per Annexure A
9.	Declaration by the acquirer, that the transferor and transferee have complied /	As per Annexure B



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	will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)				
10	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	As per Annexure C			
11	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital TC
	- Acquirer(s) and PACs (other than sellers)				
	i. KILITCH COMPANY (PHARMA) LIMITED	NIL	-	6012742	45.44
	ii. NEETA MUKUND MEHTA	294768	2.23	294768	2.23
	iii. BHAVIN MEHTA	103300	0.78	103300	0.78
	iv. MUKUND MEHTA	858278	6.49	858278	6.49
	v. PARESH MEHTA	1256347	9.49	1256347	9.49
	Total	2512693	18.99	8525435	64.43
	- Seller (s)				
	M/S. NBZ PHARMA LIMITED	6012742	45.44	NIL	-
	Total	6012742	45.44	NIL	-
	- Grand Total	8525435	64.43	8525435	64.43

FOR: KILITCH COMPANY (PHARMA) LIMITED



**MUKUND MEHTA
DIRECTOR**

Place: Mumbai

Date: 12/09/2012

Kilitch Co. (Pharma) Ltd.

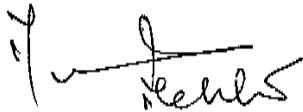
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DECLARATION

I, the undersigned in the capacity as the Director of the Company do and hereby declare that, all the conditions specified under regulation 10(1)(a) of the SEBI (SAST) Regulations, 2011 with respect to general exemptions for acquisitions has been duly complied with and will be complied from time to time.

FOR: KILITH COMPANY (PHARMA) LIMITED



**MUKUND MEHTA
DIRECTOR**

Place: Mumbai

Date: 12/09/2012

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DECLARATION

I, the undersigned in the capacity as the Director of the Company do and hereby declare that, the transferor and transferee have complied with and will be complied from time to time with applicable disclosures requirements in Chapter V of the SEBI (SAST) Regulations, 2011, Chapter II of the erstwhile SEBI (SAST) Regulations, 1997.

FOR: KILITH COMPANY (PHARMA) LIMITED



**MUKUND MEHTA
DIRECTOR**

**Place: Mumbai
Date: 12/09/2012**

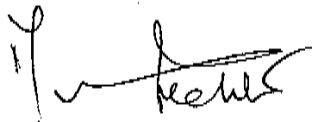
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DECLARATION

I, the undersigned in the capacity as the Director of the Company do and hereby declare that, the acquisition price would not be higher by more than 25% of the price computed as per pricing guidelines prescribed to avail exemption under Regulation 10(1)(a)(iii) of SEBI (SAST) Regulations, 2011.

FOR: KILITH COMPANY (PHARMA) LIMITED



**MUKUND MEHTA
DIRECTOR**

**Place: Mumbai
Date: 12/09/2012**