

# Kilitch Co. (Pharma) Ltd.

Office : 37, Ujagar Industrial Estate, W. T. Patil Marg, Deonar, Mumbai - 400 088.  
Tel.: +91-22-6703 3322, Fax : +91-22-6703 1658, E-mail: inquiry@kilitch.com Website : www.kilitch.com

## Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	KILITCH DRUGS (INDIA) LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	KILITCH COMPANY (PHARMA) LIMITED		
Whether the acquirer belongs to Promoter/ Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NATIONAL STOCK EXCHANGE OF INDIA LIMITED BOMBAY STOCK EXCHANGE LIMITED		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	NIL	-	-
b) Voting rights (VR) otherwise than by equity shares	N.A.	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	-	-
<b>d) Total (a+b+c)</b>	NIL	-	-
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	6012742	45.44	45.44
b) VRs acquired otherwise than by equity shares	N.A.	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	N.A.	-	-
<b>d) Total (a+b+c)</b>	<b>6012742</b>	<b>45.44</b>	<b>45.44</b>
<b>After the acquisition, holding of:</b>			
a) Shares carrying voting rights	6012742	45.44	45.44
b) VRs otherwise than by equity shares	N.A.	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive	N.A.	-	-

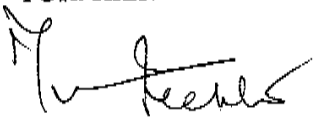


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shares carrying voting rights in the TC (specify holding in each category) after acquisition			
<b>d) Total (a+b+c)</b>	<b>6012742</b>	<b>45.44</b>	<b>45.44</b>
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Inter-Se Transfer		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.	NA		
Date of acquisition of/ <del>date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.</del>	18/09/2012		
Equity share capital / total voting capital of the TC before the said acquisition	13231828		
Equity share capital/ total voting capital of the TC after the said acquisition	13231828		
Total diluted share/voting capital of the TC after the said acquisition	13231828		

**FOR: KILITCH COMPANY (PHARMA) LIMITED**



**MUKUND MEHTA  
DIRECTOR**

Place: Mumbai  
Date : 20/09/2012

